



STATE OF UTAH - DEPARTMENT OF ADMINISTRATIVE SERVICES

Division of Facilities Construction and Management

DFCM

STANDARD LOW BID PROJECT

March 10, 2008

HVAC AUTOMATIC TEMPERATURE CONTROLS UPGRADE

UTAH STATE DEVELOPMENTAL CENTER AMERICAN FORK, UTAH

DFCM Project Number 07179410

WHW Engineering Inc.
8619 Sandy Parkway #101
Sandy, Utah 84070

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Current copies of the following documents are hereby made part of these contract documents by reference. These documents are available on the DFCM web site at <http://dfcm.utah.gov> or are available upon request from DFCM.

DFCM General Conditions dated May 25, 2005.

DFCM Application and Certification for Payment dated May 25, 2005.

Technical Specifications :

Drawings:

The Agreement and General Conditions dated May 25, 2005 have been updated from versions that were formally adopted and in use prior to this date. The changes made to the General Conditions are identified in a document entitled Revisions to General Conditions that is available on DFCM's web site at <http://dfcm.utah.gov>

NOTICE TO CONTRACTORS

Sealed bids will be received by the Division of Facilities Construction and Management (DFCM) for:

HVAC AUTOMATIC TEMPERATURE CONTROLS UPGRADE
UTAH STATE DEVELOPMENTAL CENTER – AMERICAN FORK, UTAH
DFCM PROJECT NO: 07179410

Bids will be in accordance with the Contract Documents that will be available at 2:00 PM on Monday, March 10, 2008, and distributed in electronic format only on CDs from DFCM, 4110 State Office Building, Salt Lake City, Utah and on the DFCM web page at <http://dfcm.utah.gov>. For questions regarding this project, please contact Craig Wessman, DFCM, at 801 538-3246. No others are to be contacted regarding this bidding process. The construction budget for this project is \$376,800.

A **mandatory** pre-bid meeting will be held at 9:30 AM on Monday, March 17, 2008 at the Maintenance Office located in the Laundry Building at the Utah State Developmental Center in American Fork, Utah. All bidders wishing to bid on this project are required to attend this meeting.

Bids will be received until the hour of 2:30 PM on Tuesday, March 25, 2008 at DFCM, 4110 State Office Building, Salt Lake City, Utah 84114. Bids will be opened and read aloud in the DFCM Conference Room, 4110 State Office Building, Salt Lake City, Utah. NOTE: Bids must be received at 4110 State Office Building by the specified time.

A bid bond in the amount of five percent (5%) of the bid amount, made payable to the Division of Facilities Construction and Management on DFCM's bid bond form, shall accompany the bid.

The Division of Facilities Construction and Management reserves the right to reject any or all bids or to waive any formality or technicality in any bid in the interest of DFCM.

DIVISION OF FACILITIES CONSTRUCTION AND MANAGEMENT
Marla Workman, Contract Coordinator
4110 State Office Building, Salt Lake City, Utah 84114

PROJECT DESCRIPTION

This project is to install new DDC controls in as many as seven buildings on the campus. There are three approved control systems for this project: TAC I/A-Series Systems (Utah/Yamas Controls), Johnson Controls System (Johnson Controls Inc branch office), and Honeywell (Honeywell Controls branch office). Other control vendors wishing to be considered must meet the pre-bid submittal requirements located in section 15900 of the specification.

The DDC controls will replace existing pneumatic control systems and will require new control boards, valves, operators, damper motors, thermostats and other miscellaneous control components to meet the control sequences included in the documents. This includes connection to a central campus control monitoring station along with programming and graphics for identifying the systems being controlled.

This facility has many buildings which are occupied 24 hours per day each day of the year. Scheduling work in all the buildings will be required to allow for the occupant programs to continue in an effective manner and to accommodate shut-downs to the existing heating and cooling systems.

The project has a base bid which includes the TLC Building, Evergreen Building, and Sunset Building. The alternates are identified to add additional work if there is budget available to award the alternates. The construction budget is identified on Page 3 of this document.

**PROJECT SCHEDULE**

PROJECT NAME: HVAC AUTOMATIC TEMPERATURE CONTROLS UPGRADE UTAH STATE DEVELOPMENTAL CENTER – AMERICAN FORK, UTAH DFCM PROJECT NO. 07179410				
Event	Day	Date	Time	Place
Bidding Documents Available	Monday	March 10, 2008	2:00 PM	DFCM 4110 State Office Bldg SLC, UT and the DFCM web site *
Mandatory Pre-bid Site Meeting	Monday	March 17, 2008	9:30 AM	Maintenance Office Laundry Building USDC Campus American Fork, UT
Last Day to Submit Questions	Wednesday	March 19, 2008	2:00 PM	Craig Wessman – DFCM E-mail: cwessman@utah.gov Fax 801-538-3267
Addendum Deadline (exception for bid delays)	Friday	March 21, 2008	2:00 PM	DFCM web site *
Prime Contractors Turn In Bid and Bid Bond	Tuesday	March 25, 2008	2:30 PM	DFCM 4110 State Office Bldg SLC, UT
Sub-contractor List Due	Wednesday	March 26, 2008	2:30 PM	DFCM 4110 State Office Bldg SLC, UT Fax 801-538-3677
Substantial Completion Date	Friday	July 18, 2008		

* **NOTE:** DFCM's web site address is <http://dfcm.utah.gov>



STATE OF UTAH - DEPARTMENT OF ADMINISTRATIVE SERVICES
Division of Facilities Construction and Management

DFCM

BID FORM

NAME OF BIDDER _____ DATE _____

To the Division of Facilities Construction and Management
4110 State Office Building
Salt Lake City, Utah 84114

The undersigned, responsive to the "Notice to Contractors" and in accordance with the "Instructions to Bidders", in compliance with your invitation for bids for the **HVAC AUTOMATIC TEMPERATURE CONTROLS UPGRADE - UTAH STATE DEVELOPMENTAL CENTER – AMERICAN FORK, UTAH - DFCM PROJECT NO. 07179410** and having examined the Contract Documents and the site of the proposed Work and being familiar with all of the conditions surrounding the construction of the proposed Project, including the availability of labor, hereby proposes to furnish all labor, materials and supplies as required for the Work in accordance with the Contract Documents as specified and within the time set forth and at the price stated below. This price is to cover all expenses incurred in performing the Work required under the Contract Documents of which this bid is a part:

I/We acknowledge receipt of the following Addenda: _____

BASE BID: For all work shown on the Drawings and described in the Specifications and Contract Documents for ATC work in the TLC, Evergreen, and Sunset Buildings, I/we agree to perform for the sum of:

_____ DOLLARS (\$_____)

(In case of discrepancy, written amount shall govern)

ADDITIVE ALTERNATE NO. 1: For all work shown on the Drawings and described in the Specifications and Contract Documents for ATC work in the Quail Run Building, I/we agree to perform for the sum of:

_____ DOLLARS (\$_____)

(In case of discrepancy, written amount shall govern)

ADDITIVE ALTERNATE NO. 2: For all work shown on the Drawings and described in the Specifications and Contract Documents for ATC work in the Oakridge Building, I/we agree to perform for the sum of:

_____ DOLLARS (\$_____)

(In case of discrepancy, written amount shall govern)

ADDITIVE ALTERNATE NO. 3: For all work shown on the Drawings and described in the Specifications and Contract Documents for ATC work in the Woodland Building, I/we agree to perform for the sum of:

_____ DOLLARS (\$_____)

(In case of discrepancy, written amount shall govern)

ADDITIVE ALTERNATE NO. 4: For all work shown on the Drawings and described in the Specifications and Contract Documents for ATC work in the Heather Building, I/we agree to perform for the sum of:

_____ DOLLARS (\$_____) (In case of discrepancy, written amount shall govern)

I/We guarantee that the Work will be Substantially Complete by **July 18, 2008**, should I/we be the successful bidder, and agree to pay liquidated damages in the amount of **\$175.00** per day for each day after expiration of the Contract Time as stated in Article 3 of the Contractor's Agreement. This bid shall be good for 45 days after bid opening.

Enclosed is a 5% bid bond, as required, in the sum of _____

The undersigned Contractor's License Number for Utah is _____.

Upon receipt of notice of award of this bid, the undersigned agrees to execute the contract within ten (10) days, unless a shorter time is specified in the Contract Documents, and deliver acceptable Performance and Payment bonds in the prescribed form in the amount of 100% of the Contract Sum for faithful performance of the contract.

The Bid Bond attached, in the amount not less than five percent (5%) of the above bid sum, shall become the property of the Division of Facilities Construction and Management as liquidated damages for delay and additional expense caused thereby in the event that the contract is not executed and/or acceptable 100% Performance and Payment bonds are not delivered within the time set forth.

Type of Organization: _____ (Corporation, Partnership, Individual, etc.)

Any request and information related to Utah Preference Laws: _____

Respectfully submitted,

Name of Bidder

ADDRESS:

Authorized Signature

INSTRUCTIONS TO BIDDERS

1. Drawings and Specifications, Other Contract Documents

Drawings and Specifications, as well as other available Contract Documents, may be obtained as stated in the Invitation to Bid.

2. Bids

Before submitting a bid, each contractor shall carefully examine the Contract Documents, shall visit the site of the Work; shall fully inform themselves as to all existing conditions and limitations; and shall include in the bid the cost of all items required by the Contract Documents. If the bidder observes that portions of the Contract Documents are at variance with applicable laws, building codes, rules, regulations or contain obvious erroneous or uncoordinated information, the bidder shall promptly notify the DFCM Representative and the necessary changes shall be accomplished by Addendum.

The bid, bearing original signatures, must be typed or handwritten in ink on the Bid Form provided in the procurement documents and submitted in a sealed envelope at the location specified by the Invitation to Bid prior to the deadline for submission of bids.

Bid bond security, in the amount of five percent (5%) of the bid, made payable to the Division of Facilities Construction and Management, shall accompany bid. **THE BID BOND MUST BE ON THE BID BOND FORM PROVIDED IN THE PROCUREMENT DOCUMENTS IN ORDER TO BE CONSIDERED AN ACCEPTABLE BID.**

If the bid bond security is submitted on a bid bond form other than DFCM's required bid bond form, and the bid security meets all other legal requirements, the bidder will be allowed to provide an acceptable bid bond by the close of business on the next business day following notification by DFCM of submission of a defective bid bond security. **NOTE: A cashier's check cannot be used as a substitute for a bid bond.**

3. Contract and Bond

The Contractor's Agreement will be in the form found in the specifications. The Contract Time will be as indicated in the bid. The successful bidder, simultaneously with the execution of the Contract Agreement, will be required to furnish a performance bond and a payment bond, both bearing original signatures, upon the forms provided in the procurement documents. The performance and payment bonds shall be for an amount equal to one hundred percent (100%) of the contract sum and secured from a company that meets the requirements specified in the requisite forms. Any bonding requirements for subcontractors will be specified in the Supplementary General Conditions.

4. Listing of Subcontractors

Listing of Subcontractors shall be as summarized in the “Instructions and Subcontractor’s List Form”, which are included as part of these Contract Documents. The Subcontractors List shall be delivered to DFCM or faxed to DFCM at (801)538-3677 within 24 hours of the bid opening. Requirements for listing additional subcontractors will be listed in the Contract Documents.

DFCM retains the right to audit or take other steps necessary to confirm compliance with requirements for the listing and changing of subcontractors. Any contractor who is found to not be in compliance with these requirements is subject to a debarment hearing and may be debarred from consideration for award of contracts for a period of up to three years.

5. Interpretation of Drawings and Specifications

If any person or entity contemplating submitting a bid is in doubt as to the meaning of any part of the drawings, specifications or other Contract Documents, such person shall submit to the DFCM Project Manager a request for an interpretation thereof. The person or entity submitting the request will be responsible for its prompt delivery. Any interpretation of the proposed documents will be made only by addenda posted on DFCM’s web site at <http://dfcm.utah.gov>. Neither the DFCM nor A/E will be responsible for any other explanations or interpretations of the proposed documents. A/E shall be deemed to refer to the architect or engineer hired by DFCM as the A/E or Consultant for the Project.

6. Addenda

Addenda will be posted on DFCM’s web site at <http://dfcm.utah.gov>. Contractors are responsible for obtaining information contained in each addendum from the web site. Addenda issued prior to the submittal deadline shall become part of the bidding process and must be acknowledged on the bid form. Failure to acknowledge addenda may result in disqualification from bidding.

7. Award of Contract

The Contract will be awarded as soon as possible to the lowest, responsive and responsible bidder, based on the lowest combination of base bid and acceptable prioritized alternates, provided the bid is reasonable, is in the interests of the State of Utah to accept and after applying the Utah Preference Laws in U.C.A. Title 63, Chapter 56. DFCM reserves the right to waive any technicalities or formalities in any bid or in the bidding. Alternates will be accepted on a prioritized basis with Alternate 1 being highest priority, Alternate 2 having second priority, etc.

8. DFCM Contractor Performance Rating

As a contractor completes each DFCM project, DFCM, the architect/engineer and the using agency will evaluate project performance based on the enclosed “DFCM Contractor Performance Rating” form. The ratings issued on this project will not affect this project but may affect the award on future projects.

9. Licensure

The Contractor shall comply with and require all of its subcontractors to comply with the license laws as required by the State of Utah.

10. Permits

In concurrence with the requirements for permitting in the General Conditions, it is the responsibility of the Contractor to obtain the fugitive dust plan requirements from the Utah Division of Air Quality and the SWPPP requirements from the Utah Department of Environmental Quality and submit the completed forms and pay any permit fee that may be required for this specific project. Failure to obtain the required permit may result in work stoppage and/or fines from the regulating authority that will be the sole responsibility of the Contractor. Any delay to the project as a result of any such failure to obtain the permit or noncompliance with the permit shall not be eligible for any extension in the Contract Time.

11. Right to Reject Bids

DFCM reserves the right to reject any or all Bids.

12. Time is of the Essence

Time is of the essence in regard to all the requirements of the Contract Documents.

13. Withdrawal of Bids

Bids may be withdrawn on written request received from bidder prior to the time fixed for opening. Negligence on the part of the bidder in preparing the bid confers no right for the withdrawal of the bid after it has been opened.

14. Product Approvals

Where reference is made to one or more proprietary products in the Contract Documents, but restrictive descriptive materials of one or more manufacturer(s) is referred to in the Contract Documents, the products of other manufacturers will be accepted, provided they equal or exceed the standards set forth in the drawings and specifications and are compatible with the intent and purpose of

the design, subject to the written approval of the A/E. Such written approval must occur prior to the deadline established for the last scheduled addenda to be issued. The A/E's written approval will be in an issued addendum. If the descriptive material is not restrictive, the products of other manufacturers specified will be accepted without prior approval provided they are compatible with the intent and purpose of the design as determined by the A/E.

15. Financial Responsibility of Contractors, Subcontractors and Sub-subcontractors

Contractors shall respond promptly to any inquiry in writing by DFCM to any concern of financial responsibility of the contractor, subcontractor or sub-subcontractor.

16. Debarment

By submitting a bid, the Contractor certifies that neither it nor its principals, including project and site managers, have been, or are under consideration for, debarment or suspension, or any action that would exclude such from participation in a construction contract by any governmental department or agency. If the Contractor cannot certify this statement, attach to the bid a detailed written explanation which must be reviewed and approved by DFCM as part of the requirements for award of the Project.

BID BOND

(Title 63, Chapter 56, U. C. A. 1953, as Amended)

KNOW ALL PERSONS BY THESE PRESENTS:

That _____ hereinafter referred to as the "Principal," and _____, a corporation organized and existing under the laws of the State of _____, with its principal office in the City of _____ and authorized to transact business in this State and U. S. Department of the Treasury Listed, (Circular 570, Companies Holding Certificates of Authority as Acceptable Securities on Federal Bonds and as Acceptable Reinsuring Companies); hereinafter referred to as the "Surety," are held and firmly bound unto the STATE OF UTAH, hereinafter referred to as the "Obligee," in the amount of \$ _____ (5% of the accompanying bid), being the sum of this Bond to which payment the Principal and Surety bind themselves, their heirs, executors, administrators, successors and assigns, jointly and severally, firmly by these presents.

THE CONDITION OF THIS OBLIGATION IS SUCH that whereas the Principal has submitted to Obligee the accompanying bid incorporated by reference herein, dated as shown, to enter into a contract in writing for the _____ Project.

NOW, THEREFORE, THE CONDITION OF THE ABOVE OBLIGATION IS SUCH, that if the said principal does not execute a contract and give bond to be approved by the Obligee for the faithful performance thereof within ten (10) days after being notified in writing of such contract to the principal, then the sum of the amount stated above will be forfeited to the State of Utah as liquidated damages and not as a penalty; if the said principal shall execute a contract and give bond to be approved by the Obligee for the faithful performance thereof within ten (10) days after being notified in writing of such contract to the Principal, then this obligation shall be null and void. It is expressly understood and agreed that the liability of the Surety for any and all defaults of the Principal hereunder shall be the full penal sum of this Bond. The Surety, for value received, hereby stipulates and agrees that obligations of the Surety under this Bond shall be for a term of sixty (60) days from actual date of the bid opening.

PROVIDED, HOWEVER, that this Bond is executed pursuant to provisions of Title 63, Chapter 56, Utah Code Annotated, 1953, as amended, and all liabilities on this Bond shall be determined in accordance with said provisions to same extent as if it were copied at length herein.

IN WITNESS WHEREOF, the above bounden parties have executed this instrument under their several seals on the date indicated below, the name and corporate seal of each corporate party being hereto affixed and these presents duly signed by its undersigned representative, pursuant to authority of its governing body.

DATED this _____ day of _____, 20_____.

Principal's name and address (if other than a corporation):

By: _____

Title: _____

Principal's name and address (if a corporation):

By: _____

Title: _____
(Affix Corporate Seal)

Surety's name and address:

By: _____
Attorney-in-Fact (Affix Corporate Seal)

STATE OF _____)
COUNTY OF _____) ss.

On this ____ day of _____, 20_____, personally appeared before me _____, whose identity is personally known to me or proved to me on the basis of satisfactory evidence, and who, being by me duly sworn, did say that he/she is the Attorney-in-fact of the above-named Surety Company, and that he/she is duly authorized to execute the same and has complied in all respects with the laws of Utah in reference to becoming sole surety upon bonds, undertakings and obligations, and that he/she acknowledged to me that as Attorney-in-fact executed the same.

Subscribed and sworn to before me this _____ day of _____, 20_____.

My Commission Expires: _____

Resides at: _____

Agency: _____
Agent: _____
Address: _____
Phone: _____

NOTARY PUBLIC

Approved As To Form: May 25, 2005
By Alan S. Bachman, Asst Attorney General

**Division of Facilities Construction and****INSTRUCTIONS AND SUBCONTRACTORS LIST FORM**

The three low bidders, as well as all other bidders that desire to be considered, are required by law to submit to DFCM within 24 hours of bid opening a list of **ALL** first-tier subcontractors, including the subcontractor's name, bid amount and other information required by Building Board Rule and as stated in these Contract Documents, based on the following:

DOLLAR AMOUNTS FOR LISTING

PROJECTS UNDER \$500,000: ALL FIRST-TIER SUBS \$20,000 OR OVER MUST BE LISTED
PROJECTS \$500,000 OR MORE: ALL FIRST-TIER SUBS \$35,000 OR OVER MUST BE LISTED

- Any additional subcontractors identified in the bid documents shall also be listed.
- The DFCM Director may not consider any bid submitted by a bidder if the bidder fails to submit a subcontractor list meeting the requirements of State law.
- List subcontractors for base bid as well as the impact on the list that the selection of any alternate may have.
- Bidder may not list more than one subcontractor to perform the same work.
- If there are no subcontractors for the job that are required to be reported by State law (either because there are no subcontractors that will be used on the project or because there are no first-tier subcontractors over the dollar amounts referred to above), then you do not need to submit a sublist. If you do not submit a sublist, it will be deemed to be a representation by you that there are no subcontractors on the job that are required to be reported under State law. At any time, DFCM reserves the right to inquire, for security purposes, as to the identification of the subcontractors at any tier that will be on the worksite.

LICENSURE:

The subcontractor's name, the type of work, the subcontractor's bid amount, and the subcontractor's license number as issued by DOPL, if such license is required under Utah Law, shall be listed. Bidder shall certify that all subcontractors, required to be licensed, are licensed as required by State law. A subcontractor includes a trade contractor or specialty contractor and does not include suppliers who provide only materials, equipment, or supplies to a contractor or subcontractor.

'SPECIAL EXCEPTION':

A bidder may list 'Special Exception' in place of a subcontractor when the bidder intends to obtain a subcontractor to perform the work at a later date because the bidder was unable to obtain a qualified or reasonable bid under the provisions of U.C.A. Section 63A-5-208(4). The bidder shall insert the term 'Special Exception' for that category of work, and shall provide documentation with the subcontractor list describing the bidder's efforts to obtain a bid of a qualified subcontractor at a reasonable cost and why the bidder was unable to obtain a qualified subcontractor bid. The Director must find that the bidder complied in good faith with State law requirements for any 'Special Exception' designation, in order for the bid to be considered. If awarded the contract, the Director shall supervise the bidder's efforts to obtain a qualified subcontractor bid. The amount of the awarded contract may not be adjusted to reflect the actual amount of the subcontractor's bid. Any listing of 'Special Exception' on the sublist form shall also include amount allocated for that work.

GROUND FOR DISQUALIFICATION:

The Director may not consider any bid submitted by a bidder if the bidder fails to submit a subcontractor list meeting the requirements of State law. Director may withhold awarding the contract to a particular bidder if one or more of the proposed subcontractors are considered by the Director to be unqualified to do the Work or for

INSTRUCTIONS AND SUBCONTRACTORS LIST FORM
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such other reason in the best interest of the State of Utah. Notwithstanding any other provision in these instructions, if there is a good faith error on the sublist form, at the sole discretion of the Director, the Director may provide notice to the contractor and the contractor shall have 24 hours to submit the correction to the Director. If such correction is submitted timely, then the sublist requirements shall be considered met.

CHANGES OF SUBCONTRACTORS SPECIFICALLY IDENTIFIED ON SUBLIST FORM:

Subsequent to twenty-four hours after the bid opening, the contractor may change its listed subcontractors only after receiving written permission from the Director based on complying with all of the following criteria.

- (1) The contractor has established in writing that the change is in the best interest of the State and that the contractor establishes an appropriate reason for the change, which may include, but not is not limited to, the following reasons: the original subcontractor has failed to perform, or is not qualified or capable of performing, and/or the subcontractor has requested in writing to be released.
- (2) The circumstances related to the request for the change do not indicate any bad faith in the original listing of the subcontractors.
- (3) Any requirement set forth by the Director to ensure that the process used to select a new subcontractor does not give rise to bid shopping.
- (4) Any increase in the cost of the subject subcontractor work is borne by the contractor.
- (5) Any decrease in the cost of the subject subcontractor work shall result in a deductive change order being issued for the contract for such decreased amount.
- (6) The Director will give substantial weight to whether the subcontractor has consented in writing to being removed unless the Contractor establishes that the subcontractor is not qualified for the work.

EXAMPLE:

Example of a list where there are only four subcontractors:

TYPE OF WORK	SUBCONTRACTOR, “SELF” OR “SPECIAL EXCEPTION”	SUBCONTRACTOR BID AMOUNT	CONTRACTOR LICENSE #
ELECTRICAL	ABCD Electric Inc.	\$350,000.00	123456789000
LANDSCAPING	“Self” *	\$300,000.00	123456789000
CONCRETE (ALTERNATE #1)	XYZ Concrete Inc	\$298,000.00	987654321000
MECHANICAL	“Special Exception” (attach documentation)	Fixed at: \$350,000.00	(TO BE PROVIDED AFTER OBTAINING SUBCONTRACTOR)

* Bidders may list “self”, but it is not required.

**PURSUANT TO STATE LAW - SUBCONTRACTOR BID AMOUNTS CONTAINED IN THIS
SUBCONTRACTOR LIST SHALL NOT BE DISCLOSED UNTIL THE CONTRACT HAS BEEN AWARDED.**

**SUBCONTRACTORS LIST**

FAX TO 801-538-3677

PROJECT TITLE: _____

Caution: You must read and comply fully with instructions.

TYPE OF WORK	SUBCONTRACTOR, "SELF" OR "SPECIAL EXCEPTION"	SUBCONTRACTOR BID AMOUNT	CONT. LICENSE #

We certify that:

1. This list includes all subcontractors as required by the instructions, including those related to the base bid as well as any alternates.
2. We have listed "Self" or "Special Exception" in accordance with the instructions.
3. All subcontractors are appropriately licensed as required by State law.

FIRM: _____

DATE: _____

SIGNED BY: _____

NOTICE: FAILURE TO SUBMIT THIS FORM, PROPERLY COMPLETED AND SIGNED, AS REQUIRED IN THESE CONTRACT DOCUMENTS, SHALL BE GROUNDS FOR OWNER'S REFUSAL TO ENTER INTO A WRITTEN CONTRACT WITH BIDDER. ACTION MAY BE TAKEN AGAINST BIDDERS BID BOND AS DEEMED APPROPRIATE BY OWNER. ATTACH A SECOND PAGE IF NECESSARY.

CONTRACTOR'S AGREEMENT

FOR:

THIS CONTRACTOR'S AGREEMENT, made and entered into this ____ day of _____, 20__, by and between the DIVISION OF FACILITIES CONSTRUCTION AND MANAGEMENT, hereinafter referred to as "DFCM", and _____, incorporated in the State of _____ and authorized to do business in the State of Utah, hereinafter referred to as "Contractor", whose address is _____.

WITNESSETH: WHEREAS, DFCM intends to have Work performed at _____
_____.

WHEREAS, Contractor agrees to perform the Work for the sum stated herein.

NOW, THEREFORE, DFCM and Contractor for the consideration provided in this Contractor's Agreement, agree as follows:

ARTICLE 1. SCOPE OF WORK. The Work to be performed shall be in accordance with the Contract Documents prepared by _____ and entitled "_____
_____."

The DFCM General Conditions ("General Conditions") dated May 25, 2005 on file at the office of DFCM and available on the DFCM website, are hereby incorporated by reference as part of this Agreement and are included in the specifications for this Project. All terms used in this Contractor's Agreement shall be as defined in the Contract Documents, and in particular, the General Conditions.

The Contractor Agrees to furnish labor, materials and equipment to complete the Work as required in the Contract Documents which are hereby incorporated by reference. It is understood and agreed by the parties hereto that all Work shall be performed as required in the Contract Documents and shall be subject to inspection and approval of DFCM or its authorized representative. The relationship of the Contractor to the DFCM hereunder is that of an independent Contractor.

ARTICLE 2. CONTRACT SUM. The DFCM agrees to pay and the Contractor agrees to accept in full performance of this Contractor's Agreement, the sum of _____
_____ DOLLARS AND NO CENTS (\$_____.00), which is the base bid, and which sum also includes the cost of a 100% Performance Bond and a 100%

CONTRACTOR'S AGREEMENT
PAGE NO. 2

Payment Bond as well as all insurance requirements of the Contractor. Said bonds have already been posted by the Contractor pursuant to State law. The required proof of insurance certificates have been delivered to DFCM in accordance with the General Conditions before the execution of this Contractor's Agreement.

ARTICLE 3. TIME OF COMPLETION AND DELAY REMEDY. The Work shall be Substantially Complete by _____. Contractor agrees to pay liquidated damages in the amount of \$_____ per day for each day after expiration of the Contract Time until the Contractor achieves Substantial Completion in accordance with the Contract Documents, if Contractor's delay makes the damages applicable. The provision for liquidated damages is: (a) to compensate the DFCM for delay only; (b) is provided for herein because actual damages can not be readily ascertained at the time of execution of this Contractor's Agreement; (c) is not a penalty; and (d) shall not prevent the DFCM from maintaining Claims for other non-delay damages, such as costs to complete or remedy defective Work.

No action shall be maintained by the Contractor, including its or Subcontractor or suppliers at any tier, against the DFCM or State of Utah for damages or other claims due to losses attributable to hindrances or delays from any cause whatsoever, including acts and omissions of the DFCM or its officers, employees or agents, except as expressly provided in the General Conditions. The Contractor may receive a written extension of time, signed by the DFCM, in which to complete the Work under this Contractor's Agreement in accordance with the General Conditions.

ARTICLE 4. CONTRACT DOCUMENTS. The Contract Documents consist of this Contractor's Agreement, the Conditions of the Contract (DFCM General Conditions, Supplementary and other Conditions), the Drawings, Specifications, Addenda and Modifications. The Contract Documents shall also include the bidding documents, including the Invitation to Bid, Instructions to Bidders/ Proposers and the Bid/Proposal, to the extent not in conflict therewith and other documents and oral presentations that are documented as an attachment to the contract.

All such documents are hereby incorporated by reference herein. Any reference in this Contractor's Agreement to certain provisions of the Contract Documents shall in no way be construed as to lessen the importance or applicability of any other provisions of the Contract Documents.

ARTICLE 5. PAYMENT. The DFCM agrees to pay the Contractor from time to time as the Work progresses, but not more than once each month after the date of Notice to Proceed, and only upon Certificate of the A/E for Work performed during the preceding calendar month, ninety-five percent (95%) of the value of the labor performed and ninety-five percent (95%) of the value of materials furnished in place or on the site. The Contractor agrees to furnish to the DFCM invoices for materials purchased and on the site but not installed, for which the Contractor requests payment and agrees to

safeguard and protect such equipment or materials and is responsible for safekeeping thereof and if such be stolen, lost or destroyed, to replace same.

Such evidence of labor performed and materials furnished as the DFCM may reasonably require shall be supplied by the Contractor at the time of request for Certificate of Payment on account. Materials for which payment has been made cannot be removed from the job site without DFCM's written approval. Five percent (5%) of the earned amount shall be retained from each monthly payment. The retainage, including any additional retainage imposed and the release of any retainage, shall be in accordance with UCA 13-8-5 as amended. Contractor shall also comply with the requirements of UCA 13-8-5, including restrictions of retainage regarding subcontractors and the distribution of interest earned on the retention proceeds. The DFCM shall not be responsible for enforcing the Contractor's obligations under State law in fulfilling the retention law requirements with subcontractors at any tier.

ARTICLE 6. INDEBTEDNESS. Before final payment is made, the Contractor must submit evidence satisfactory to the DFCM that all payrolls, materials bills, subcontracts at any tier and outstanding indebtedness in connection with the Work have been properly paid. Final Payment will be made after receipt of said evidence, final acceptance of the Work by the DFCM as well as compliance with the applicable provisions of the General Conditions.

Contractor shall respond immediately to any inquiry in writing by DFCM as to any concern of financial responsibility and DFCM reserves the right to request any waivers, releases or bonds from Contractor in regard to any rights of Subcontractors (including suppliers) at any tier or any third parties prior to any payment by DFCM to Contractor.

ARTICLE 7. ADDITIONAL WORK. It is understood and agreed by the parties hereto that no money will be paid to the Contractor for additional labor or materials furnished unless a new contract in writing or a Modification hereof in accordance with the General Conditions and the Contract Documents for such additional labor or materials has been executed. The DFCM specifically reserves the right to modify or amend this Contractor's Agreement and the total sum due hereunder either by enlarging or restricting the scope of the Work.

ARTICLE 8. INSPECTIONS. The Work shall be inspected for acceptance in accordance with the General Conditions.

ARTICLE 9. DISPUTES. Any dispute, PRE or Claim between the parties shall be subject to the provisions of Article 7 of the General Conditions. DFCM reserves all rights to pursue its rights and remedies as provided in the General Conditions.

ARTICLE 10. TERMINATION, SUSPENSION OR ABANDONMENT. This Contractor's Agreement may be terminated, suspended or abandoned in accordance with the General Conditions.

ARTICLE 11. DFCM'S RIGHT TO WITHHOLD CERTAIN AMOUNT AND MAKE USE THEREOF. The DFCM may withhold from payment to the Contractor such amount as, in DFCM's judgment, may be necessary to pay just claims against the Contractor or Subcontractor at any tier for labor and services rendered and materials furnished in and about the Work. The DFCM may apply such withheld amounts for the payment of such claims in DFCM's discretion. In so doing, the DFCM shall be deemed the agent of Contractor and payment so made by the DFCM shall be considered as payment made under this Contractor's Agreement by the DFCM to the Contractor. DFCM shall not be liable to the Contractor for any such payment made in good faith. Such withholdings and payments may be made without prior approval of the Contractor and may be also be prior to any determination as a result of any dispute, PRE, Claim or litigation.

ARTICLE 12. INDEMNIFICATION. The Contractor shall comply with the indemnification provisions of the General Conditions.

ARTICLE 13. SUCCESSORS AND ASSIGNMENT OF CONTRACT. The DFCM and Contractor, respectively bind themselves, their partners, successors, assigns and legal representatives to the other party to this Agreement, and to partners, successors, assigns and legal representatives of such other party with respect to all covenants, provisions, rights and responsibilities of this Contractor's Agreement. The Contractor shall not assign this Contractor's Agreement without the prior written consent of the DFCM, nor shall the Contractor assign any moneys due or to become due as well as any rights under this Contractor's Agreement, without prior written consent of the DFCM.

ARTICLE 14. RELATIONSHIP OF THE PARTIES. The Contractor accepts the relationship of trust and confidence established by this Contractor's Agreement and covenants with the DFCM to cooperate with the DFCM and A/E and use the Contractor's best skill, efforts and judgment in furthering the interest of the DFCM; to furnish efficient business administration and supervision; to make best efforts to furnish at all times an adequate supply of workers and materials; and to perform the Work in the best and most expeditious and economic manner consistent with the interests of the DFCM.

ARTICLE 15. AUTHORITY TO EXECUTE AND PERFORM AGREEMENT. Contractor and DFCM each represent that the execution of this Contractor's Agreement and the performance thereunder is within their respective duly authorized powers.

ARTICLE 16. ATTORNEY FEES AND COSTS. Except as otherwise provided in the dispute resolution provisions of the General Conditions, the prevailing party shall be entitled to reasonable attorney fees and costs incurred in any action in the District Court and/or appellate body to enforce this Contractor's Agreement or recover damages or any other action as a result of a breach thereof.

CONTRACTOR'S AGREEMENT
PAGE NO. 5

IN WITNESS WHEREOF, the parties hereto have executed this Contractor's Agreement on the day and year stated hereinabove.

CONTRACTOR: _____

Signature Date

Title: _____

State of _____)
_____)
County of _____)

Please type/print name clearly

On this ____ day of _____, 20____, personally appeared before me, _____, whose identity is personally known to me (or proved to me on the basis of satisfactory evidence) and who by me duly sworn (or affirmed), did say that he (she) is the _____ (title or office) of the firm and that said document was signed by him (her) in behalf of said firm.

(SEAL)

Notary Public

My Commission Expires _____

APPROVED AS TO AVAILABILITY
OF FUNDS:

David D. Williams, Jr. Date
DFCM Administrative Services Director

**DIVISION OF FACILITIES
CONSTRUCTION AND MANAGEMENT**

_____- Manager Date
Capital Development/Improvements

APPROVED AS TO FORM:
ATTORNEY GENERAL
November 30, 2006
By: Alan S. Bachman
Asst Attorney General

APPROVED FOR EXPENDITURE:

Division of Finance Date

PERFORMANCE BOND

(Title 63, Chapter 56, U. C. A. 1953, as Amended)

That _____ hereinafter referred to as the "Principal" and _____, a corporation organized and existing under the laws of the State of _____, with its principal office in the City of _____ and authorized to transact business in this State and U. S. Department of the Treasury Listed (Circular 570, Companies Holding Certificates of Authority as Acceptable Securities on Federal Bonds and as Acceptable Reinsuring Companies); hereinafter referred to as the "Surety," are held and firmly bound unto the State of Utah, hereinafter referred to as the "Obligee," in the amount of _____ DOLLARS (\$ _____) for the payment whereof, the said Principal and Surety bind themselves and their heirs, administrators, executors, successors and assigns, jointly and severally, firmly by these presents.

WHEREAS, the Principal has entered into a certain written Contract with the Obligee, dated the _____ day of _____, 20____, to construct _____ in the County of _____, State of Utah, Project No. _____, for the approximate sum of _____ Dollars (\$ _____), which Contract is hereby incorporated by reference herein.

NOW, THEREFORE, the condition of this obligation is such that if the said Principal shall faithfully perform the Contract in accordance with the Contract Documents including, but not limited to, the Plans, Specifications and conditions thereof, the one year performance warranty, and the terms of the Contract as said Contract may be subject to Modifications or changes, then this obligation shall be void; otherwise it shall remain in full force and effect.

No right of action shall accrue on this bond to or for the use of any person or corporation other than the state named herein or the heirs, executors, administrators or successors of the Owner.

The parties agree that the dispute provisions provided in the Contract Documents apply and shall constitute the sole dispute procedures of the parties.

PROVIDED, HOWEVER, that this Bond is executed pursuant to the Provisions of Title 63, Chapter 56, Utah Code Annotated, 1953, as amended, and all liabilities on this Bond shall be determined in accordance with said provisions to the same extent as if it were copied at length herein.

IN WITNESS WHEREOF, the said Principal and Surety have signed and sealed this instrument this _____ day of _____, 20____.

WITNESS OR ATTESTATION:

PRINCIPAL:

By: _____

(Seal)

Title: _____

WITNESS OR ATTESTATION:

SURETY:

By: _____

Attorney-in-Fact (Seal)

STATE OF _____)
) ss.
COUNTY OF _____)

On this _____ day of _____, 20____, personally appeared before me _____, whose identity is personally known to me or proved to me on the basis of satisfactory evidence, and who, being by me duly sworn, did say that he/she is the Attorney in-fact of the above-named Surety Company and that he/she is duly authorized to execute the same and has complied in all respects with the laws of Utah in reference to becoming sole surety upon bonds, undertakings and obligations, and that he/she acknowledged to me that as Attorney-in-fact executed the same.

Subscribed and sworn to before me this _____ day of _____, 20____.

My commission expires: _____

Resides at: _____

NOTARY PUBLIC

Agency: _____
Agent: _____
Address: _____
Phone: _____

Approved As To Form: May 25, 2005
By Alan S. Bachman, Asst Attorney General

PAYMENT BOND

(Title 63, Chapter 56, U. C. A. 1953, as Amended)

KNOW ALL PERSONS BY THESE PRESENTS:

That _____ hereinafter referred to as the "Principal," and _____, a corporation organized and existing under the laws of the State of _____ authorized to do business in this State and U. S. Department of the Treasury Listed (Circular 570, Companies Holding Certificates of Authority as Acceptable Securities on Federal Bonds and as Acceptable Reinsuring Companies); with its principal office in the City of _____, hereinafter referred to as the "Surety," are held and firmly bound unto the State of Utah hereinafter referred to as the "Obligee," in the amount of _____ Dollars (\$ _____) for the payment whereof, the said Principal and Surety bind themselves and their heirs, administrators, executors, successors and assigns, jointly and severally, firmly by these presents.

WHEREAS, the Principal has entered into a certain written Contract with the Obligee, dated the _____ day of _____, 20____, to construct _____ in the County of _____, State of Utah, Project No. _____ for the approximate sum of _____ Dollars (\$ _____), which contract is hereby incorporated by reference herein.

NOW, THEREFORE, the condition of this obligation is such that if the said Principal shall pay all claimants supplying labor or materials to Principal or Principal's Subcontractors in compliance with the provisions of Title 63, Chapter 56, of Utah Code Annotated, 1953, as amended, and in the prosecution of the Work provided for in said Contract, then, this obligation shall be void; otherwise it shall remain in full force and effect.

That said Surety to this Bond, for value received, hereby stipulates and agrees that no changes, extensions of time, alterations or additions to the terms of the Contract or to the Work to be performed thereunder, or the specifications or drawings accompanying same shall in any way affect its obligation on this Bond, and does hereby waive notice of any such changes, extensions of time, alterations or additions to the terms of the Contract or to the Work or to the specifications or drawings and agrees that they shall become part of the Contract Documents.

PROVIDED, HOWEVER, that this Bond is executed pursuant to the provisions of Title 63, Chapter 56, Utah Code Annotated, 1953, as amended, and all liabilities on this Bond shall be determined in accordance with said provisions to the same extent as if it were copied at length herein.

IN WITNESS WHEREOF, the said Principal and Surety have signed and sealed this instrument this _____ day of _____, 20____.

WITNESS OR ATTESTATION:

PRINCIPAL:

By: _____
(Seal)

Title: _____

WITNESS OR ATTESTATION:

SURETY:

By: _____
Attorney-in-Fact (Seal)

STATE OF _____)
) ss.
COUNTY OF _____)

On this _____ day of _____, 20____, personally appeared before me _____, whose identity is personally known to me or proved to me on the basis of satisfactory evidence, and who, being by me duly sworn, did say that he/she is the Attorney-in-fact of the above-named Surety Company, and that he/she is duly authorized to execute the same and has complied in all respects with the laws of Utah in reference to becoming sole surety upon bonds, undertakings and obligations, and that he/she acknowledged to me that as Attorney-in-fact executed the same.

Subscribed and sworn to before me this _____ day of _____, 20____.

My commission expires: _____
Resides at: _____

NOTARY PUBLIC

Agency: _____
Agent: _____
Address: _____
Phone: _____

Approved As To Form: May 25, 2005
By Alan S. Bachman, Asst Attorney General

**CERTIFICATE OF SUBSTANTIAL COMPLETION**

PROJECT _____ PROJECT NO: _____

AGENCY/INSTITUTION _____

AREA ACCEPTED _____

The Work performed under the subject Contract has been reviewed on this date and found to be Substantially Completed as defined in the General Conditions; including that the construction is sufficiently completed in accordance with the Contract Documents, as modified by any change orders agreed to by the parties, so that the State of Utah can occupy the Project or specified area of the Project for the use for which it is intended.

The DFCM - (Owner) accepts the Project or specified area of the Project as Substantially Complete and will assume full possession of the Project or specified area of the Project at _____ (time) on _____ (date).

The DFCM accepts the Project for occupancy and agrees to assume full responsibility for maintenance and operation, including utilities and insurance, of the Project subject to the itemized responsibilities and/or exceptions noted below:

The Owner acknowledges receipt of the following closeout and transition materials:

As-built Drawings

O & M Manuals

Warranty Documents

Completion of Training
Requirements

A list of items to be completed or corrected (Punch List) is attached hereto. The failure to include an item on it does not alter the responsibility of the Contractor to complete all the Work in accordance with the Contract Documents, including authorized changes thereof. The amount of _____ (Twice the value of the punch list work) shall be retained to assure the completion of the punch list work.

The Contractor shall complete or correct the Work on the list of (Punch List) items appended hereto within _____ calendar days from the above date of issuance of this Certificate. The amount withheld pending completion of the list of items noted and agreed to shall be: \$ _____. If the list of items is not completed within the time allotted the Owner has the right to be compensated for the delays and/or complete the work with the help of independent contractor at the expense of the retained project funds. If the retained project funds are insufficient to cover the delay/completion damages, the Owner shall be promptly reimbursed for the balance of the funds needed to compensate the Owner.

CONTRACTOR (include name of firm) by: _____
(Signature) DATE

A/E (include name of firm) by: _____
(Signature) DATE

USING INSTITUTION OR AGENCY by: _____
(Signature) DATE

DFCM (Owner) by: _____
(Signature) DATE

**General Contractor Performance Rating Form**

Project Name:		DFCM Project#	
Contractor: (ABC Construction, John Doe, 111-111-1111)	A/E: (ABC Architects, Jane Doe, 222-222-2222)	Original Contract Amount:	Final Contract Amount:
DFCM Project Manager:		Contract Date:	
Completion Date:		Date of Rating:	

Rating Guideline	QUALITY OF PRODUCT OR SERVICES	COST CONTROL	TIMELINESS OF PERFORMANCE	BUSINESS RELATIONS
5-Exceptional	Contractor has demonstrated an exceptional performance level in any of the above four categories that justifies adding a point to the score. Contractor performance clearly exceeds the performance levels described as "Very Good"			
4-Very Good	Contractor is in compliance with contract requirements and/or delivers quality product/service.	Contractor is effective in managing costs and submits current, accurate, and complete billings	Contractor is effective in meeting milestones and delivery schedule	Response to inquiries, technical/service/administrative issues is effective
3-Satisfactory	Minor inefficiencies/errors have been identified	Contractor is usually effective in managing cost	Contractor is usually effective in meeting milestones and delivery schedules	Response to inquires technical/service/administrative issues is somewhat effective
2-Marginal	Major problems have been encountered	Contractor is having major difficulty managing cost effectively	Contractor is having major difficulty meeting milestones and delivery schedule	Response to inquiries, technical/service/administrative issues is marginally effective
1-Unsatisfactory	Contractor is not in compliance and is jeopardizing achievement of contract objectives	Contractor is unable to manage costs effectively	Contractor delays are jeopardizing performance of contract objectives	Response to inquiries, technical/service/administrative issues is not effective

1. Rate Contractors quality of workmanship, management of sub contractor performance, project cleanliness, organization and safety requirement.	Score
<u>Agency Comments:</u>	
<u>A & E Comments:</u>	
<u>DFCM Project Manager Comments:</u>	

2. Rate Contractor administration of project costs, change orders and financial management of the project budget.	Score
<u>Agency Comments:</u>	
<u>A & E Comments:</u>	
<u>DFCM Project Manager Comments:</u>	

3. Rate Contractor's performance and adherence to Project Schedule, delay procedures and requirements of substantial completion, inspection and punch-list performance.	Score
<u>Agency Comments:</u>	
<u>A & E Comments:</u>	
<u>DFCM Project Manager Comments:</u>	

4. Evaluate performance of contractor management team including project manager, engineer and superintendent also include in the rating team's ability to work well with owner, user agency and consultants.	Score
<u>Agency Comments:</u>	
<u>A & E Comments:</u>	
<u>DFCM Project Manager Comments:</u>	

5. Rate success of Contractor's management plan, completion of the plans mitigation of project risks and performance of value engineering concepts.	Score
<u>Agency Comments:</u>	
<u>A & E Comments:</u>	
<u>DFCM Project Manager Comments:</u>	

Signed by:	Date:	Mean Score
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Additional Comments:

State Development Center HVAC Automatic Temperature Controls

DFCM PROJECT # 07179410



State of Utah—Department of Administrative Services

DIVISION OF FACILITIES CONSTRUCTION AND MANAGEMENT

4110 State Office Building / Salt Lake City, Utah 84114 / 538-3018

SPECIFICATIONS

PREPARED BY

**WHW ENGINEERING INC.
8619 SOUTH SANDY PARKWAY, SUITE 101
SANDY, UTAH 84070
PHONE: (801) 466-4021
FAX: (801) 466-8536**

March 2008

WHW Engineering Project #07013

DIVISION 1 - GENERAL REQUIREMENTS

- 01000 GENERAL REQUIREMENTS
- 01100 SUMMARY
- 01230 ALTERNATES

DIVISION 15 - MECHANICAL

- 15010 GENERAL REQUIREMENTS
- 15050 BASIC MATERIALS & METHODS
- 15075 MECHANICAL IDENTIFICATION
- 15080 MECHANICAL INSULATION
- 15110 VALVES
- 15181 HYDRONIC PIPING
- 15182 STEAM AND CONDENSATE PIPING
- 15671 CONDENSING UNITS
- 15763 FAN-COIL UNITS
- 15900 AUTOMATIC TEMPERATURE CONTROLS
- 15950 TESTING, ADJUSTING, AND BALANCING

DIVISION 16 - ELECTRICAL

- 16051 COMMON WORK RESULTS FOR ELECTRICAL
- 16120 CONDUCTORS AND CABLES
- 16130 RACEWAYS AND BOXES

State Development Center
HVAC Automatic Temperature Controls
DFCM #07179410

March 2008

DIVISION 1
GENERAL REQUIREMENTS

01000 GENERAL REQUIREMENTS
01100 SUMMARY
01230 ALTERNATES

SECTION 01000 - GENERAL REQUIREMENTS

PART 1 - GENERAL

- 1.1 This project shall be a standard DFCM single prime contract. DFCM General Conditions and design and construction standards shall apply. DFCM documents are available for download at www.dfcu.utah.gov

PART 2 - PRODUCTS (Not Applicable)

PART 3 - EXECUTION (Not Applicable)

END OF SECTION 01000

SECTION 01100 - SUMMARY

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 1 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section includes the following:
 - 1. Work covered by the Contract Documents.
 - 2. Type of the Contract.
 - 3. Owner's occupancy requirements.
 - 4. Work restrictions.
 - 5. Specification formats and conventions.

1.3 WORK COVERED BY CONTRACT DOCUMENTS

- A. Project Identification: Utah State Developmental Center Controls Upgrade.
 - 1. Project Location: Utah State Developmental Center - American Fork, UT.
- B. Owner: State of Utah - DFCM.
 - 1. Owner's Representative: Craig Wessman.
- C. Architect: WHW Engineering 8619 S Sandy Parkway #101 Sandy UT 84070.
- D. The Work consists of the following:
 - 1. The Work includes :
 - a. Replace controls in each building with new DDC controls. Tie all buildings into Central head end.
 - b. Provide mechanical cooling at TLC building.

1.4 TYPE OF CONTRACT

- A. Project will be constructed under a single prime contract.

1.5 USE OF PREMISES

- A. General: Each Contractor shall have limited use of premises for construction operations as indicated in project documents.
- B. Use of Site: Limit use of premises to areas within the Contract limits indicated. Do not disturb portions of Project site beyond areas in which the Work is indicated.
 - 1. Owner Occupancy: Allow for Owner occupancy of Project site and use by the public.
 - 2. Driveways and Entrances: Keep driveways loading areas, and entrances serving premises clear and available to Owner, Owner's employees, and emergency vehicles at all times. Do not use these areas for parking or storage of materials.
 - a. Schedule deliveries to minimize use of driveways and entrances.
 - b. Schedule deliveries to minimize space and time requirements for storage of materials and equipment on-site.
- C. Use of Existing Building: Maintain existing building in a weathertight condition throughout construction period. Repair damage caused by construction operations. Protect building and its occupants during construction period.

1.6 OWNER'S OCCUPANCY REQUIREMENTS

- A. Full Owner Occupancy: Owner will occupy site and existing building during entire construction period. Cooperate with Owner during construction operations to minimize conflicts and facilitate Owner usage. Perform the Work so as not to interfere with Owner's day-to-day operations. Maintain existing exits, unless otherwise indicated.
 - 1. Maintain access to existing walkways, corridors, and other adjacent occupied or used facilities. Do not close or obstruct walkways, corridors, or other occupied or used facilities without written permission from Owner and authorities having jurisdiction.
 - 2. Provide not less than 72 hours' notice to Owner of activities that will affect Owner's operations.

1.7 WORK RESTRICTIONS

- A. On-Site Work Hours: Work shall be generally performed inside the existing building during normal business working hours of 7:00 a.m. to 5:00 p.m., Monday through Friday, except otherwise indicated.
- B. Existing Utility Interruptions: Do not interrupt utilities serving facilities occupied by Owner or others unless permitted under the following conditions and then only after arranging to provide temporary utility services according to requirements indicated:
 - 1. Notify Owner not less than three days in advance of proposed utility interruptions.
 - 2. Do not proceed with utility interruptions without Owner's written permission.

1.8 SPECIFICATION FORMATS AND CONVENTIONS

- A. Specification Format: The Specifications are organized into Divisions and Sections using the 16-division format and CSI/CSC's "MasterFormat" numbering system.
 - 1. Section Identification: The Specifications use Section numbers and titles to help cross-referencing in the Contract Documents. Sections in the Project Manual are in numeric sequence; however, the sequence is incomplete because all available Section numbers are not used. Consult the table of contents at the beginning of the Project Manual to determine numbers and names of Sections in the Contract Documents.
 - 2. Division 1: Sections in Division 1 govern the execution of the Work of all Sections in the Specifications.
- B. Specification Content: The Specifications use certain conventions for the style of language and the intended meaning of certain terms, words, and phrases when used in particular situations. These conventions are as follows:
 - 1. Abbreviated Language: Language used in the Specifications and other Contract Documents is abbreviated. Words and meanings shall be interpreted as appropriate. Words implied, but not stated, shall be inferred as the sense requires. Singular words shall be interpreted as plural, and plural words shall be interpreted as singular where applicable as the context of the Contract Documents indicates.
 - 2. Imperative mood and streamlined language are generally used in the Specifications. Requirements expressed in the imperative mood are to be performed by Contractor. Occasionally, the indicative or subjunctive mood may be used in the Section Text for clarity to describe responsibilities that must be fulfilled indirectly by Contractor or by others when so noted.
 - a. The words "shall," "shall be," or "shall comply with," depending on the context, are implied where a colon (:) is used within a sentence or phrase.

1.9 MISCELLANEOUS PROVISIONS

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION 01100

SECTION 01230 - ALTERNATES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 1 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section includes administrative and procedural requirements for alternates.

1.3 DEFINITIONS

- A. Alternate: An amount proposed by bidders and stated on the Bid Form for certain work defined in the Bidding Requirements that may be added to or deducted from the Base Bid amount if Owner decides to accept a corresponding change either in the amount of construction to be completed or in the products, materials, equipment, systems, or installation methods described in the Contract Documents.
 - 1. The cost or credit for each alternate is the net addition to or deduction from the Contract Sum to incorporate alternate into the Work. No other adjustments are made to the Contract Sum.

1.4 PROCEDURES

- A. Coordination: Modify or adjust affected adjacent work as necessary to completely integrate work of the alternate into Project.
 - 1. Include as part of each alternate, miscellaneous devices, accessory objects, and similar items incidental to or required for a complete installation whether or not indicated as part of alternate.
- B. Notification: Immediately following award of the Contract, notify each party involved, in writing, of the status of each alternate. Indicate if alternates have been accepted, rejected, or deferred for later consideration. Include a complete description of negotiated modifications to alternates.
- C. Execute accepted alternates under the same conditions as other work of the Contract.
- D. Schedule: A Schedule of Alternates is included at the end of this Section. Specification Sections referenced in schedule contain requirements for materials necessary to achieve the work described under each alternate.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION

3.1 SCHEDULE OF ALTERNATES

- A. Additive Alternate #1: All work in "Quail Run" building.
- B. Additive Alternate #2: All work in "Oakridge" building.
- C. Additive Alternate #3: All work in "Woodland" building.
- D. Additive Alternate #4: All work in "Heather" building.

END OF SECTION 01230

DIVISION 15
MECHANICAL

- 15010 GENERAL REQUIREMENTS
- 15050 BASIC MATERIALS & METHODS
- 15080 MECHANICAL INSULATION
- 15110 VALVES
- 15181 HYDRONIC PIPING
- 15182 STEAM AND CONDENSATE PIPING
- 15183 REFRIGERANT PIPING
- 15671 CONDENSING UNITS
- 15763 FAN-COIL UNITS
- 15900 HVAC INSTRUMENTATION AND CONTROLS
- 15950 TESTING, ADJUSTING AND BALANCING

SECTION 15010 - GENERAL REQUIREMENTS

PART 1 - GENERAL

1.1 GENERAL

- A. General Conditions and Division 01 apply to this Division.

1.2 SCOPE

- A. Includes -

1. Furnish all labor, materials, and equipment necessary for the completion of the mechanical and controls scope of work.
2. Furnish and install all motors specified in this Division and be responsible for the proper operation of electrical powered equipment furnished by this Division.
3. Furnish exact location of electrical connections and information on motor controls to Division 16.
4. Mechanical Contractor shall obtain the services of independent Test and Balance Agency.
5. Placing the air conditioning, heating, ventilating, and exhaust systems into full operation and continuing their operation during each working day of testing and balancing.
6. Making changes in pulleys, belts, and dampers, or adding dampers, as required for the correct balance as recommended by Balancing Contractor at no additional cost to Owner.
7. Air balance, final adjustment and test run.
8. Upon completion, Owner shall have DDC control of buildings from central head end. This contractor shall connect to existing head end as necessary, or provide new head end.
9. The satisfactory performance of the completed systems is a requirement of this specification.

- B. Related Work Specified Elsewhere

1. Conduit, line voltage wiring, outlets, and disconnect switches specified in Division 16.
2. Magnetic starters and thermal protective devices (heaters) not a factory mounted integral part of packaged equipment are specified in Division 16.

1.3 SITE OBSERVATION

- A. The Contractor shall examine the site and understand the conditions which may affect the performance of work of this Division before submitting proposals for this work.
- B. No subsequent allowance for time or money will be considered for any consequence related to failure to examine existing site conditions.

1.4 DRAWINGS

- A. Mechanical drawings show general arrangement of piping, ductwork, equipment, etc; however, locations are to be regarded as shown diagrammatically only. Follow as closely as actual building construction and work of other trades will permit.
- B. Because of the small scale of mechanical drawings, it is not possible to indicate all offsets, fittings, and accessories which may be required. Investigate existing structural and finished conditions affecting this work and arrange work accordingly, providing such fittings, valves, and accessories required to meet conditions.
- C. If changes in location of piping, equipment, ducts, etc. are required due to lack of coordination of work under this division, such changes shall be made without charge. Contractor shall review drawings with local and state agencies having jurisdiction and any changes required by them shall be brought to the attention of the Architect prior to bidding or commencement of work.

1.5 CODE REQUIREMENTS, FEES, AND PERMITS

- A. The work shall be installed in accordance with the following applicable codes, ordinances and standards unless otherwise specified. The codes and standards shall include but not be limited to and be of the latest and current editions.
 - 1. American Boiler and Affiliated Industries (AB and AI)
 - 2. American Gas Association (AGA)
 - 3. Air Movement and Control Association (AMCA)
 - 4. American National Standards Institute (ANSI)
 - 5. Air Conditioning & Refrigeration Institute (ARI)
 - 6. American Society of Heating, Refrigeration and Air Conditioning Engineers (ASHRAE) - ASHRAE 90.1-2004
 - 7. American Society of Mechanical Engineers (ASME)
 - 8. American Society of Testing Materials (ASTM)
 - 9. American Standards Association (ASA)
 - 10. American Water Works Association (AWWA)
 - 11. American Welding Society (AWS)
 - 12. Associated Air Balance Council (AABC)
 - 13. Heat Exchange Institute (HEI)
 - 14. Hydraulic Institute (HI)
 - 15. BR
 - 16. National Electrical Code (NEC)

17. National Fire Protection Association (NFPA)
 18. Sheet Metal and Air Conditioning contractors National Association (SMACNA)
 19. Underwriters Laboratories (UL)
 20. International Building Code (IBC) 2006 Ed
 21. International Mechanical Code (IMC) 2006 Ed
 22. International Plumbing Code (IPC) with Utah Amendments 2006 Ed\
 23. International Energy Conservation Code (IECC) 2006 Ed
 24. Utah State Safety Orders (OSHA/UOSH)
 25. Utah Fire Rating Bureau
 26. Utah Boiler and Pressure Vessel Law
 27. Utah Air Conservation Regulations/Waste Disposal regulations.
 28. ASHRAE Ventilation STD.62-2004
- B. Should drawings conflict with any code, the code shall govern. If drawings and specifications establish a quality exceeding the code, the drawings and specifications shall govern. If conflicts do exist among the drawings, specifications and codes, the same shall be brought to the attention of the Architect in writing prior to bidding, otherwise Contractor shall comply with applicable codes.
- C. The latest edition of all codes shall be used.
- D. Contractor shall give all notices, obtain all necessary permits, file necessary plans, prepare documents and obtain approvals, and pay all fees required for completion of the mechanical and plumbing work outlined in this Division of the specifications and shown on the Mechanical Drawings.

1.6 OPERATION AND MAINTENANCE MANUAL FOR MECHANICAL SYSTEMS

- A. Upon completion of work and before final payment, Contractor shall furnish and deliver to the Owner, through the Architect, installation, operation and maintenance manuals with instructions for all new materials and equipment used in the building. The contractor shall provide three (3) hard copies of the manuals, and three (3) CD's with electronic copies of the manuals. Electronic information shall be .PDF format. The CD's shall include the same information as the hard copies, and shall be organized in the same manner with electronic bookmarks for each section. CD case and the CD itself shall be labeled the same as the hard copies of the manuals.
- B. Bind Operation and Maintenance Manual for Mechanical Systems in a hard-backed piano hinge loose-leaf binder with strong sturdy cover. The project name shall be on the spine and the front of the binder. The front of the binder shall include the following information:

OPERATION
AND
MAINTENANCE
MANUAL
for MECHANICAL SYSTEMS of
(Name of Project)

(Location of Project)
(Date of Project Award)
(Name of Architect)

C. Introduction

1. Title page including name of project, project number, date awarded and date of substantial completion.
2. Second page shall contain the names, phone numbers and addresses of Architect, Consulting Engineers, Mechanical Contractor, and General Contractor.
3. Third page shall include a Table of Contents for the entire manual.

D. First Section - Summary information including:

1. First page shall contain the contractor's warranties.
2. Second page shall contain a list of names, addresses and phone numbers of contractors and all sub-contractors and work to which each was assigned.
3. Final page or pages shall contain an equipment list. The list shall contain each item of equipment or material for which a submittal was required giving ID or tag no as contained on the drawings make and model No. Serial No. Identification No. Location in building, function along with the name, address, and phone number of the supplier.

E. Second Section - Mechanical Equipment O&M data including:

1. Mechanical maintenance schedule, including a lubrication list when necessary.
2. Mechanical Equipment Operation and Maintenance Data including:
 - a. Equipment descriptions
 - b. Detailed installation instruction, operating and maintenance instructions. Instructions include in a step by step manner identifying start-up, operating, shutdown and emergency action sequence sufficiently clear so a person unfamiliar with the equipment could perform its operations.
 - c. Equipment drawings, performance curves, operating characteristics, etc.
 - d. Name addresses and phone number of manufacturer, fabricator and local vender clearly printed or stamped on cover.
 - e. Complete parts listing which include catalog number, serial number, contract number or other accurate provision for ordering replacement and spare parts.
 - f. Certified drawings, where applicable, showing assembly of parts and general dimensions.
3. Approved Mechanical submittals

F. Third Section - Controls O&M data including:

1. Sequence of Operation
2. Description of each operating system included location of switches, breakers, thermostats, and control devices. Provide a single line diagram, showing set points, normal operating parameters for all loads, pressures, temperatures and flow check points; Describe all alarms and cautions for operation.
3. Provide schematic control diagrams, panel diagrams, wiring diagrams, etc. for each separate fan system, chilled water system, hot water system, exhaust air system, pumps, etc. Each control diagram shall show a schematic representation of mechanical equipment and location of start-stop switches, insertion thermostats, thermometers, pressure gauges, automatic valves, etc. The correct reading for each control instrument shall be marked on the diagram.

G. The Fourth Section shall contain a complete air and water test and balance report. The report shall contain the name, address and phone number of the agency. It shall also include:

1. Floor plans showing all air openings and thermometer locations clearly marked and cross referenced with data sheets. Format may be 8 1/2 x 11 or 11x14 if legible.
2. Data sheets showing amount of air and water at each setting. See sections 15950.
3. List of equipment with date of last calibration.

H. Drawings and reproducible masters of drawings as required in individual specification sections are not to be bound in volumes but are to be delivered separate with the maintenance manuals.

I. See the following checklist for assistance in assembling manual:

Item #	Description	Y, N, or NA
1.	3 ring heavy duty binder with Project name, number and date on cover and project name on spine.	
2.	O&M manual on CD (with label on CD matching label on manual). Electronic copy shall be a PDF file with bookmarks that match the tabs in the hard copy.	
3.	Title Page [including project name, number, address, date awarded, date of substantial completion]	
4.	Second Page Contact List [including architect (if applicable), mechanical engineer, mechanical contractor, and general contractor (if applicable)]	
5.	Table of Contents	
6.	Section 1 - Summary	
A.	Warranty	
B.	Mechanical's Sub-contractor List	
C.	Vendor List	
D.	Equipment List	
7.	Section 2 – Mechanical Equipment	

A.	Maintenance Schedule (including lubrication list)	
B.	Mechanical Equipment O&M Data (for each piece of equipment submitted) per specifications	
C.	Approved mechanical submittals	
8.	Section 3 - Controls	
A.	Sequence of Operation	
B.	Controls diagrams	
C.	Controls Equipment	
9.	Section 4 – Test and Balance Report	
A.	Complete Test and Balance Report per specifications	

1.7 OPERATION AND MAINTENANCE INSTRUCTIONS

- A. Contractor shall instruct building maintenance personnel in the operation and maintenance of the installed mechanical systems utilizing the Operation and Maintenance Manual when so doing.
- B. Minimum instruction periods shall be as follows -
 - 1. Mechanical - Four hours.
 - 2. Temperature Control - Twelve hours.
- C. Instruction periods shall occur before final site observation when systems are properly working and before final payment is made.
- D. None of these instructional periods shall overlap each other.
- E. An additional four hours of instruction will be provided by each contractor, after 60 days of system operation by owner to insure proper system operation and answer questions.

1.8 RECORD DRAWINGS

- A. Contractor shall keep an up-to-date set of mechanical and plumbing drawings in his custody showing all changes in red, clearly defined and neatly drafted by him. At the end of construction, he shall turn these drawings over to the Architect. Record drawings must be completed and submitted prior to final site observation

.PART 2 - PRODUCTS

(Not Used)

PART 3 - EXECUTION

(Not Used)

END OF SECTION 15010

SECTION 15050 - BASIC MECHANICAL MATERIALS AND METHODS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 1 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section includes the following:
 - 1. Piping materials and installation instructions common to most piping systems.
 - 2. Dielectric fittings.
 - 3. Mechanical sleeve seals.
 - 4. Sleeves.
 - 5. Escutcheons.
 - 6. Mechanical demolition.
 - 7. Equipment installation requirements common to equipment sections.

1.3 DEFINITIONS

- A. Finished Spaces: Spaces other than mechanical and electrical equipment rooms, furred spaces, pipe and duct shafts, unheated spaces immediately below roof, spaces above ceilings, unexcavated spaces, crawlspaces, and tunnels.
- B. Exposed, Interior Installations: Exposed to view indoors. Examples include finished occupied spaces and mechanical equipment rooms.
- C. Exposed, Exterior Installations: Exposed to view outdoors or subject to outdoor ambient temperatures and weather conditions. Examples include rooftop locations.
- D. Concealed, Interior Installations: Concealed from view and protected from physical contact by building occupants. Examples include above ceilings and in duct shafts.
- E. Concealed, Exterior Installations: Concealed from view and protected from weather conditions and physical contact by building occupants but subject to outdoor ambient temperatures. Examples include installations within unheated shelters.
- F. The following are industry abbreviations for plastic materials:
 - 1. ABS: Acrylonitrile-butadiene-styrene plastic.
 - 2. CPVC: Chlorinated polyvinyl chloride plastic.
 - 3. PVC: Polyvinyl chloride plastic.

1.4 SUBMITTALS

- A. Product Data: For the following:
 - 1. Dielectric fittings.
 - 2. Mechanical sleeve seals.
- B. Welding certificates.

1.5 QUALITY ASSURANCE

- A. Steel Pipe Welding: Qualify processes and operators according to ASME Boiler and Pressure Vessel Code: Section IX, "Welding and Brazing Qualifications."
 - 1. Comply with provisions in ASME B31 Series, "Code for Pressure Piping."
 - 2. Certify that each welder has passed AWS qualification tests for welding processes involved and that certification is current.
- B. All materials, piping, etc. shall be new, and domestically made of the best commercial quality obtainable, consistent with specified materials and for the purpose or function intended unless specifically approved in writing prior to bid.

1.6 DELIVERY, STORAGE, AND HANDLING

- A. Deliver pipes and tubes with factory-applied end caps. Maintain end caps through shipping, storage, and handling to prevent pipe end damage and to prevent entrance of dirt, debris, and moisture.
- B. Store plastic pipes protected from direct sunlight. Support to prevent sagging and bending.

1.7 COORDINATION

- A. Arrange for pipe spaces, chases, slots, and openings in building structure during progress of construction, to allow for mechanical installations.
- B. Coordinate installation of required supporting devices and set sleeves in poured-in-place concrete and other structural components as they are constructed.
- C. Coordinate requirements for access panels and doors for mechanical items requiring access that are concealed behind finished surfaces.

PART 2 - PRODUCTS

2.1 PIPE, TUBE, AND FITTINGS

- A. Refer to individual Division 15 piping Sections for pipe, tube, and fitting materials and joining methods.
- B. Pipe Threads: ASME B1.20.1 for factory-threaded pipe and pipe fittings.

2.2 JOINING MATERIALS

- A. Refer to individual Division 15 piping Sections for special joining materials not listed below.
- B. Pipe-Flange Gasket Materials: Suitable for chemical and thermal conditions of piping system contents.
 - 1. ASME B16.21, nonmetallic, flat, asbestos-free, 1/8-inch maximum thickness unless thickness or specific material is indicated.
 - a. Full-Face Type: For flat-face, Class 125, cast-iron and cast-bronze flanges.
 - b. Narrow-Face Type: For raised-face, Class 250, cast-iron and steel flanges.
 - 2. AWWA C110, rubber, flat face, 1/8 inch thick, unless otherwise indicated; and full-face or ring type, unless otherwise indicated.
- C. Flange Bolts and Nuts: ASME B18.2.1, carbon steel, unless otherwise indicated.
- D. Plastic, Pipe-Flange Gasket, Bolts, and Nuts: Type and material recommended by piping system manufacturer, unless otherwise indicated.
- E. Solder Filler Metals: ASTM B 32, lead-free alloys. Include water-flushable flux according to ASTM B 813.
- F. Brazing Filler Metals: AWS A5.8, BCuP Series, copper-phosphorus alloys for general-duty brazing, unless otherwise indicated; and AWS A5.8, BAg1, silver alloy for refrigerant piping, unless otherwise indicated.
- G. Welding Filler Metals: Comply with AWS D10.12 for welding materials appropriate for wall thickness and chemical analysis of steel pipe being welded.
- H. Solvent Cements for Joining Plastic Piping:
 - 1. ABS Piping: ASTM D 2235.
 - 2. CPVC Piping: ASTM F 493.
 - 3. PVC Piping: ASTM D 2564. Include primer according to ASTM F 656.
 - 4. PVC to ABS Piping Transition: ASTM D 3138.

2.3 DIELECTRIC FITTINGS

- A. Description: Combination fitting of copper alloy and ferrous materials with threaded, solder-joint, plain, or weld-neck end connections that match piping system materials.
- B. Insulating Material: Suitable for system fluid, pressure, and temperature.
- C. Dielectric Unions: Factory-fabricated, union assembly, for 250-psig minimum working pressure at 180 deg F.
 - 1. Available Manufacturers:
 - a. Capitol Manufacturing Co.
 - b. Central Plastics Company.
 - c. Eclipse, Inc.
 - d. Epco Sales, Inc.
 - e. Hart Industries, International, Inc.
 - f. Watts Industries, Inc.; Water Products Div.
 - g. Zurn Industries, Inc.; Wilkins Div.
 - h. Prior Approved Equal.

2.4 MECHANICAL SLEEVE SEALS

- A. Description: Modular sealing element unit, designed for field assembly, to fill annular space between pipe and sleeve.
 - 1. Available Manufacturers:
 - a. Advance Products & Systems, Inc.
 - b. Calpico, Inc.
 - c. Metraflex Co.
 - d. Pipeline Seal and Insulator, Inc.
 - e. Linkseal.
 - f. Prior Approved Equal.
 - 2. Sealing Elements: EPDM interlocking links shaped to fit surface of pipe. Include type and number required for pipe material and size of pipe.
 - 3. Pressure Plates: Carbon steel. Include two for each sealing element.
 - 4. Connecting Bolts and Nuts: Carbon steel with corrosion-resistant coating of length required to secure pressure plates to sealing elements. Include one for each sealing element.

2.5 SLEEVES

- A. Galvanized-Steel Sheet: 0.0239-inch minimum thickness; round tube closed with welded longitudinal joint.
- B. Steel Pipe: ASTM A 53, Type E, Grade B, Schedule 40, galvanized, plain ends.

- C. Cast Iron: Cast or fabricated "wall pipe" equivalent to ductile-iron pressure pipe, with plain ends and integral waterstop, unless otherwise indicated.
- D. Molded PVC: Permanent, with nailing flange for attaching to wooden forms.
- E. PVC Pipe: ASTM D 1785, Schedule 40.

2.6 ESCUTCHEONS

- A. Description: Manufactured wall and ceiling escutcheons and floor plates, with an ID to closely fit around pipe, tube, and insulation of insulated piping and an OD that completely covers opening.
- B. One-Piece, Stamped-Steel Type: With set screw or spring clips and chrome-plated finish.

2.7 GROUT

- A. Description: ASTM C 1107, Grade B, nonshrink and nonmetallic, dry hydraulic-cement grout.
 - 1. Characteristics: Post-hardening, volume-adjusting, nonstaining, noncorrosive, nongaseous, and recommended for interior and exterior applications.
 - 2. Design Mix: 5000-psi, 28-day compressive strength.
 - 3. Packaging: Premixed and factory packaged.

PART 3 - EXECUTION

3.1 MECHANICAL DEMOLITION

- A. Disconnect, demolish, and remove mechanical systems, equipment, and components indicated to be removed.
 - 1. Piping to Be Removed: Remove portion of piping indicated to be removed and cap or plug remaining piping with same or compatible piping material.
 - 2. Piping to Be Abandoned in Place: Drain piping and cap or plug piping with same or compatible piping material.
 - 3. Ducts to Be Removed: Remove portion of ducts indicated to be removed and plug remaining ducts with same or compatible ductwork material.
 - 4. Ducts to Be Abandoned in Place: Cap or plug ducts with same or compatible ductwork material.
 - 5. Equipment to Be Removed: Disconnect and cap services and remove equipment.
 - 6. Equipment to Be Removed and Reinstalled: Disconnect and cap services and remove, clean, and store equipment; when appropriate, reinstall, reconnect, and make equipment operational.

7. Equipment to Be Removed and Salvaged: Disconnect and cap services and remove equipment and deliver to Owner.
- B. If pipe, insulation, or equipment to remain is damaged in appearance or is unserviceable, remove damaged or unserviceable portions and replace with new products of equal capacity and quality.

3.2 PIPING SYSTEMS - COMMON REQUIREMENTS

- A. Install piping according to the following requirements and Division 15 Sections specifying piping systems.
- B. Drawing plans, schematics, and diagrams indicate general location and arrangement of piping systems. Drawings do not show every offset, or bend that may be required. Indicated locations and arrangements were used to size pipe and calculate friction loss, expansion, pump sizing, and other design considerations. Install piping as indicated unless deviations to layout are approved on Coordination Drawings.
- C. Install piping in concealed locations, unless otherwise indicated and except in equipment rooms and service areas.
- D. Install piping indicated to be exposed and piping in equipment rooms and service areas at right angles or parallel to building walls. Diagonal runs are prohibited unless specifically indicated otherwise.
- E. Install piping above accessible ceilings to allow sufficient space for ceiling panel removal.
- F. Install piping to permit valve servicing.
- G. Install piping at indicated slopes.
- H. Install piping free of sags and bends.
- I. Install fittings for changes in direction and branch connections.
- J. Install piping to allow application of insulation.
- K. Select system components with pressure rating equal to or greater than system operating pressure.
- L. Install escutcheons for penetrations of walls, ceilings, and floors where indicated on drawings and where penetrating will be visible to public.
- M. Install sleeves for pipes passing through concrete and masonry walls, gypsum-board partitions, and concrete floor and roof slabs.
 1. Cut sleeves to length for mounting flush with both surfaces.

- a. Exception: Extend sleeves installed in floors of mechanical equipment areas or other wet areas 2 inches above finished floor level. Extend cast-iron sleeve fittings below floor slab as required to secure clamping ring if ring is specified.
 2. Install sleeves in new walls and slabs as new walls and slabs are constructed.
 3. Install sleeves that are large enough to provide 1/4-inch annular clear space between sleeve and pipe or pipe insulation. Use the following sleeve materials:
 4. Except for underground wall penetrations, seal annular space between sleeve and pipe or pipe insulation, using joint sealants appropriate for size, depth, and location of joint.
- N. Aboveground, Exterior-Wall Pipe Penetrations: Seal penetrations using sleeves and mechanical sleeve seals. Select sleeve size to allow for 1-inch annular clear space between pipe and sleeve for installing mechanical sleeve seals.
- O. Underground, Exterior-Wall Pipe Penetrations: Install cast-iron "wall pipes" for sleeves. Seal pipe penetrations using mechanical sleeve seals. Select sleeve size to allow for 1-inch annular clear space between pipe and sleeve for installing mechanical sleeve seals.
1. Mechanical Sleeve Seal Installation: Select type and number of sealing elements required for pipe material and size. Position pipe in center of sleeve. Assemble mechanical sleeve seals and install in annular space between pipe and sleeve. Tighten bolts against pressure plates that cause sealing elements to expand and make watertight seal.
- P. Fire-Barrier Penetrations: Maintain indicated fire rating of walls, partitions, ceilings, and floors at pipe penetrations. Seal pipe penetrations with firestop materials.
- Q. Verify final equipment locations for roughing-in.
- R. Refer to equipment specifications in other Sections of these Specifications for roughing-in requirements.

3.3 PIPING JOINT CONSTRUCTION

- A. Join pipe and fittings according to the following requirements and Division 15 Sections specifying piping systems.
- B. Ream ends of pipes and tubes and remove burrs. Bevel plain ends of steel pipe.
- C. Remove scale, slag, dirt, and debris from inside and outside of pipe and fittings before assembly.
- D. Soldered Joints: Apply ASTM B 813, water-flushable flux, unless otherwise indicated, to tube end. Construct joints according to ASTM B 828 or CDA's "Copper Tube Handbook," using lead-free solder alloy complying with ASTM B 32.

- E. Brazed Joints: Construct joints according to AWS's "Brazing Handbook," "Pipe and Tube" Chapter, using copper-phosphorus brazing filler metal complying with AWS A5.8.
- F. Threaded Joints: Thread pipe with tapered pipe threads according to ASME B1.20.1. Cut threads full and clean using sharp dies. Ream threaded pipe ends to remove burrs and restore full ID. Join pipe fittings and valves as follows:
 - 1. Apply appropriate tape or thread compound to external pipe threads unless dry seal threading is specified.
 - 2. Damaged Threads: Do not use pipe or pipe fittings with threads that are corroded or damaged. Do not use pipe sections that have cracked or open welds.
- G. Welded Joints: Construct joints according to AWS D10.12, using qualified processes and welding operators according to Part 1 "Quality Assurance" Article.
- H. Flanged Joints: Select appropriate gasket material, size, type, and thickness for service application. Install gasket concentrically positioned. Use suitable lubricants on bolt threads.
- I. Plastic Piping Solvent-Cement Joints: Clean and dry joining surfaces. Join pipe and fittings according to the following:
 - 1. Comply with ASTM F 402 for safe-handling practice of cleaners, primers, and solvent cements.
 - 2. ABS Piping: Join according to ASTM D 2235 and ASTM D 2661 Appendixes.
 - 3. CPVC Piping: Join according to ASTM D 2846/D 2846M Appendix.
 - 4. PVC Pressure Piping: Join schedule number ASTM D 1785, PVC pipe and PVC socket fittings according to ASTM D 2672. Join other-than-schedule-number PVC pipe and socket fittings according to ASTM D 2855.
 - 5. PVC Nonpressure Piping: Join according to ASTM D 2855.
 - 6. PVC to ABS Nonpressure Transition Fittings: Join according to ASTM D 3138 Appendix.
- J. Plastic Nonpressure Piping Gasketed Joints: Join according to ASTM D 3212.

3.4 PIPING CONNECTIONS

- A. Make connections according to the following, unless otherwise indicated:
 - 1. Install unions, in piping NPS 2 and smaller, adjacent to each valve and at final connection to each piece of equipment.
 - 2. Install flanges, in piping NPS 2-1/2 and larger, adjacent to flanged valves and at final connection to each piece of equipment.
 - 3. Dry Piping Systems: Install dielectric unions and flanges to connect piping materials of dissimilar metals.
 - 4. Wet Piping Systems: Install dielectric coupling and nipple fittings to connect piping materials of dissimilar metals.

3.5 EQUIPMENT INSTALLATION - COMMON REQUIREMENTS

- A. Install equipment to allow maximum possible headroom unless specific mounting heights are not indicated.
- B. Install equipment level and plumb, parallel and perpendicular to other building systems and components in exposed interior spaces, unless otherwise indicated.
- C. Install mechanical equipment to facilitate service, maintenance, and repair or replacement of components. Connect equipment for ease of disconnecting, with minimum interference to other installations. Extend grease fittings to accessible locations.
- D. Install equipment to allow right of way for piping installed at required slope.

END OF SECTION 15050

SECTION 15075 - MECHANICAL IDENTIFICATION

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 1 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section includes the following mechanical identification materials and their installation:
 - 1. Equipment nameplates.
 - 2. Equipment signs.
 - 3. Access panel and door markers.
 - 4. Pipe markers.
 - 5. Valve tags.
 - 6. Valve schedules.
 - 7. Warning tags.

1.3 SUBMITTALS

- A. Product Data: For each type of product indicated.
- B. Samples: For color, letter style, and graphic representation required for each identification material and device.
- C. Valve numbering scheme.
- D. Valve Schedules: For each piping system. Furnish extra copies (in addition to mounted copies) to include in maintenance manuals.

1.4 QUALITY ASSURANCE

- A. ASME Compliance: Comply with ASME A13.1, "Scheme for the Identification of Piping Systems," for letter size, length of color field, colors, and viewing angles of identification devices for piping.

1.5 COORDINATION

- A. Coordinate installation of identifying devices with completion of covering and painting of surfaces where devices are to be applied.

- B. Coordinate installation of identifying devices with location of access panels and doors.
- C. Install identifying devices before installing acoustical ceilings and similar concealment.

PART 2 - PRODUCTS

2.1 EQUIPMENT IDENTIFICATION DEVICES

- A. Equipment Nameplates: Metal, with data engraved or stamped, for permanent attachment on equipment.
 - 1. Data:
 - a. Manufacturer, product name, model number, and serial number.
 - b. Capacity, operating and power characteristics, and essential data.
 - c. Labels of tested compliances.
 - 2. Location: Accessible and visible.
 - 3. Fasteners: As required to mount on equipment.
- B. Equipment Signs: ASTM D 709, Type I, cellulose, paper-base, phenolic-resin-laminate engraving stock; Grade ES-2, black surface, black phenolic core, with white melamine subcore, unless otherwise indicated. Fabricate in sizes required for message. Provide holes for mechanical fastening.
 - 1. Data: Instructions for operation of equipment and for safety procedures.
 - 2. Engraving: Manufacturer's standard letter style, 1/4" or larger with terms to match equipment identification.
 - 3. Thickness: 1/8 inch, unless otherwise indicated.
 - 4. Fasteners: Self-tapping, stainless-steel screws or contact-type, permanent adhesive.
- C. Access Panel and Door Markers: 1/16" thick, engraved laminated plastic, with abbreviated terms and numbers corresponding to identification. Provide 1/8" center hole for attachment.
 - 1. Fasteners: Self-tapping, stainless-steel screws or contact-type, permanent adhesive.

2.2 PIPING IDENTIFICATION DEVICES

- A. Manufactured Pipe Markers, General: Preprinted, color-coded, with lettering indicating service, and showing direction of flow.
 - 1. Colors: Comply with ASME A13.1, unless otherwise indicated.
 - 2. Lettering: Use piping system terms indicated and abbreviate only as necessary for each application length.

3. Pipes with OD, Including Insulation, Less Than 6 Inches: Full-band pipe markers extending 360 degrees around pipe at each location.
 4. Pipes with OD, Including Insulation, 6 Inches and Larger: Either full-band or strip-type pipe markers at least three times letter height and of length required for label.
 5. Arrows: Integral with piping system service lettering to accommodate both directions; or as separate unit on each pipe marker to indicate direction of flow.
- B. Self-Adhesive Pipe Markers: Plastic with pressure-sensitive, permanent-type, self-adhesive back.

2.3 VALVE TAGS

- A. Valve Tags: Stamped or engraved with 1/4-inch letters for piping system abbreviation and 1/2-inch numbers, with numbering scheme approved by Engineer. Provide 5/32-inch hole for fastener.
1. Material: 0.032-inch- thick brass.
 2. Valve-Tag Fasteners: Brass wire-link or beaded chain; or S-hook.

2.4 VALVE SCHEDULES

- A. Valve Schedules: For each piping system, on standard-size bond paper. Tabulate valve number, piping system, system abbreviation (as shown on valve tag), location of valve (room or space), normal-operating position (open, closed, or modulating), and variations for identification. Mark valves for emergency shutoff and similar special uses.

PART 3 - EXECUTION

3.1 APPLICATIONS, GENERAL

- A. Products specified are for applications referenced in other Division 15 Sections. If more than single-type material, device, or label is specified for listed applications, selection is Installer's option.

3.2 EQUIPMENT IDENTIFICATION

- A. Install and permanently fasten equipment nameplates on each major item of mechanical equipment that does not have nameplate or has nameplate that is damaged or located where not easily visible. Locate nameplates where accessible and visible. Include nameplates for the following general categories of equipment:
1. Fuel-burning units, including boilers, furnaces, heaters, etc.
 2. Pumps, compressors, chillers, condensers, and similar motor-driven units.

3. Heat exchangers, coils, evaporators, cooling towers, heat recovery units, and similar equipment.
 4. Fans, blowers, primary balancing dampers, and mixing boxes.
 5. Packaged HVAC central-station and zone-type units.
- B. Install equipment signs with screws or permanent adhesive on or near each major item of mechanical equipment. Locate signs where accessible and visible.
1. Identify mechanical equipment with black equipment markers with white lettering.
 2. Letter Size: Minimum 1/4 inch for name of units if viewing distance is less than 24 inches, 1/2 inch for viewing distances up to 72 inches, and proportionately larger lettering for greater viewing distances. Include secondary lettering two-thirds to three-fourths the size of principal lettering.
 3. Data: Distinguish among multiple units, indicate operational requirements, indicate safety and emergency precautions, warn of hazards and improper operations, and identify units.
 4. Include signs for the following general categories of equipment:
 - a. Main control and operating valves, including safety devices and hazardous units such as gas outlets.
 - b. Fuel-burning units, including boilers, furnaces, heaters, etc.
 - c. Pumps, compressors, chillers, condensers, and similar motor-driven units.
 - d. Heat exchangers, coils, evaporators, cooling towers, heat recovery units, and similar equipment.
 - e. Fans, blowers, primary balancing dampers, and mixing boxes.
 - f. Packaged HVAC central-station and zone-type units.
 - g. Tanks and pressure vessels.
 - h. Strainers, filters, humidifiers, water-treatment systems, and similar equipment.
- C. Install access panel markers with screws on equipment access panels.

3.3 PIPING IDENTIFICATION

- A. Install manufactured pipe markers indicating service on each piping system. Install with flow indication arrows showing direction of flow.
- B. Locate pipe markers and color bands where piping is exposed in finished spaces; machine rooms; accessible maintenance spaces such as shafts, tunnels, and plenums; and exterior nonconcealed locations as follows:
1. Near each valve and control device.
 2. Near each branch connection, excluding short takeoffs for fixtures and terminal units. Where flow pattern is not obvious, mark each pipe at branch.
 3. Near penetrations through walls, floors, ceilings, and nonaccessible enclosures.
 4. At access doors, manholes, and similar access points that permit view of concealed piping.
 5. Near major equipment items and other points of origination and termination.

6. Spaced at maximum intervals of 50 feet along each run. Reduce intervals to 25 feet in areas of congested piping and equipment.
7. On piping above removable acoustical ceilings. Omit intermediately spaced markers.

3.4 VALVE-TAG INSTALLATION

- A. Install tags on valves and control devices in piping systems, except check valves; valves within factory-fabricated equipment units; plumbing fixture supply stops; shutoff valves; faucets; convenience and lawn-watering hose connections; and HVAC terminal devices and similar roughing-in connections of end-use fixtures and units. List tagged valves in a valve schedule.
- B. Valve-Tag Application Schedule: Tag valves according to size, shape, and color scheme and with captions similar to those indicated in the following:
 1. Valve-Tag Size:
 - a. Cold Water: 1-1/2 inches.
 - b. Hot Water: 1-1/2 inches.
 - c. Gas: 1-1/2 inches.
 - d. Steam: 2 inches.
 2. Letter Color:
 - a. Depression black filled numbers not less than 1/2" high and black filled letters not less than 1/4" high.

3.5 VALVE-SCHEDULE INSTALLATION

- A. Mount valve schedule on wall in accessible location in each major equipment room.

3.6 ADJUSTING

- A. Relocate mechanical identification materials and devices that have become visually blocked by other work.

3.7 CLEANING

- A. Clean faces of mechanical identification devices and glass frames of valve schedules.

END OF SECTION 15075

SECTION 15080 - HVAC AND PLUMBING INSULATION

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 1 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Insulation Materials:
 - a. Calcium silicate.
 - b. Flexible elastomeric.
 - c. Mineral fiber.
 - 2. Insulating cements.
 - 3. Adhesives.
 - 4. Lagging adhesives.
 - 5. Factory-applied jackets.
 - 6. Field-applied jackets.
 - 7. Tapes.
 - 8. Securements.
 - 9. Corner angles.
- B. Related Sections:
 - 1. Division 15 Section "Metal Ducts" for duct liners.

1.3 SUBMITTALS

- A. Product Data: For each type of product indicated. Include thermal conductivity, thickness, and jackets (both factory and field applied, if any).
- B. Qualification Data: For qualified Installer.
- C. Material Test Reports: From a qualified testing agency acceptable to authorities having jurisdiction indicating, interpreting, and certifying test results for compliance of insulation materials, sealers, attachments, cements, and jackets, with requirements indicated. Include dates of tests and test methods employed.
- D. Field quality-control reports.

1.4 QUALITY ASSURANCE

- A. Installer Qualifications: Skilled mechanics who have successfully completed an apprenticeship program or another craft training program certified by the Department of Labor, Bureau of Apprenticeship and Training.
- B. Fire-Test-Response Characteristics: Insulation and related materials shall have fire-test-response characteristics indicated, as determined by testing identical products per ASTM E 84, by a testing and inspecting agency acceptable to authorities having jurisdiction. Factory label insulation and jacket materials and adhesive, mastic, tapes, and cement material containers, with appropriate markings of applicable testing and inspecting agency.
 - 1. Insulation Installed Indoors: Flame-spread index of 25 or less, and smoke-developed index of 50 or less.
 - 2. Insulation Installed Outdoors: Flame-spread index of 75 or less, and smoke-developed index of 150 or less.

1.5 DELIVERY, STORAGE, AND HANDLING

- A. Packaging: Insulation material containers shall be marked by manufacturer with appropriate ASTM standard designation, type and grade, and maximum use temperature.

1.6 COORDINATION

- A. Coordinate size and location of supports, hangers, and insulation shields specified in Division 15 Section "Hangers and Supports."
- B. Coordinate clearance requirements with piping Installer for piping insulation application, duct Installer for duct insulation application, and equipment Installer for equipment insulation application. Before preparing piping and ductwork Shop Drawings, establish and maintain clearance requirements for installation of insulation and field-applied jackets and finishes and for space required for maintenance.
- C. Coordinate installation and testing of heat tracing.

1.7 SCHEDULING

- A. Schedule insulation application after pressure testing systems and, where required, after installing and testing heat tracing. Insulation application may begin on segments that have satisfactory test results.
- B. Complete installation and concealment of plastic materials as rapidly as possible in each area of construction.

PART 2 - PRODUCTS

2.1 INSULATION MATERIALS

- A. Comply with requirements in Part 3 schedule articles for where insulating materials shall be applied.
- B. Products shall not contain asbestos, lead, mercury, or mercury compounds.
- C. Products that come in contact with stainless steel shall have a leachable chloride content of less than 50 ppm when tested according to ASTM C 871.
- D. Insulation materials for use on austenitic stainless steel shall be qualified as acceptable according to ASTM C 795.
- E. Foam insulation materials shall not use CFC or HCFC blowing agents in the manufacturing process.
- F. Calcium Silicate:
 - 1. Products: Subject to compliance with requirements, available products that may be incorporated into the Work include, but are not limited to, the following:
 - a. Industrial Insulation Group (The); Thermo-12 Gold.
 - b. Prior approved equal.
 - 2. Preformed Pipe Sections: Flat-, curved-, and grooved-block sections of noncombustible, inorganic, hydrous calcium silicate with a non-asbestos fibrous reinforcement. Comply with ASTM C 533, Type I.
 - 3. Flat-, curved-, and grooved-block sections of noncombustible, inorganic, hydrous calcium silicate with a non-asbestos fibrous reinforcement. Comply with ASTM C 533, Type I.
 - 4. Prefabricated Fitting Covers: Comply with ASTM C 450 and ASTM C 585 for dimensions used in preforming insulation to cover valves, elbows, tees, and flanges.
- G. Flexible Elastomeric: Closed-cell, sponge- or expanded-rubber materials. Comply with ASTM C 534, Type I for tubular materials and Type II for sheet materials.
 - 1. Products: Subject to compliance with requirements, provide one of the following:
 - a. Aeroflex USA Inc.; Aerocel.
 - b. Armacell LLC; AP Armaflex.
 - c. RBX Corporation; Insul-Sheet 1800 and Insul-Tube 180.
 - d. Armaflex
 - e. Prior approved equal.
- H. Mineral-Fiber, Preformed Pipe Insulation:
 - 1. Products: Subject to compliance with requirements, provide one of the following:

- a. Fibrex Insulations Inc.; Coreplus 1200.
 - b. Johns Manville; Micro-Lok.
 - c. Knauf Insulation; 1000 Pipe Insulation.
 - d. Manson Insulation Inc.; Alley-K.
 - e. Owens Corning; Fiberglas Pipe Insulation.
 - f. Prior approved equal.
2. Type I, 850 deg F Materials: Mineral or glass fibers bonded with a thermosetting resin. Comply with ASTM C 547, Type I, Grade A.

2.2 INSULATING CEMENTS

- A. Mineral-Fiber Insulating Cement: Comply with ASTM C 195.
 1. Products: Subject to compliance with requirements, provide one of the following:
 - a. Insulco, Division of MFS, Inc.; Triple I.
 - b. P. K. Insulation Mfg. Co., Inc.; Super-Stik.
 - c. Prior approved equal.

2.3 ADHESIVES

- A. Materials shall be compatible with insulation materials, jackets, and substrates and for bonding insulation to itself and to surfaces to be insulated, unless otherwise indicated.
- B. Calcium Silicate Adhesive: Fibrous, sodium-silicate-based adhesive with a service temperature range of 50 to 800 deg F.
 1. Products: Subject to compliance with requirements, provide one of the following:
 - a. Childers Products, Division of ITW; CP-97.
 - b. Foster Products Corporation, H. B. Fuller Company; 81-27/81-93.
 - c. Marathon Industries, Inc.; 290.
 - d. Mon-Eco Industries, Inc.; 22-30.
 - e. Vimasco Corporation; 760.
 - f. Prior approved equal.
- C. Flexible Elastomeric Adhesive: Comply with MIL-A-24179A, Type II, Class I.
 1. Products: Subject to compliance with requirements, provide one of the following:
 - a. Aeroflex USA Inc.; Aero seal.
 - b. Armacell LCC; 520 Adhesive.
 - c. Foster Products Corporation, H. B. Fuller Company; 85-75.
 - d. RBX Corporation; Rubatex Contact Adhesive.
 - e. Prior approved equal.
- D. Mineral-Fiber Adhesive: Comply with MIL-A-3316C, Class 2, Grade A.

1. Products: Subject to compliance with requirements, provide one of the following:
 - a. Childers Products, Division of ITW; CP-82.
 - b. Foster Products Corporation, H. B. Fuller Company; 85-20.
 - c. ITW TACC, Division of Illinois Tool Works; S-90/80.
 - d. Marathon Industries, Inc.; 225.
 - e. Mon-Eco Industries, Inc.; 22-25.
 - f. Prior approved equal.

E. PVC Jacket Adhesive: Compatible with PVC jacket.

1. Products: Subject to compliance with requirements, provide one of the following:
 - a. Dow Chemical Company (The); 739, Dow Silicone.
 - b. Johns-Manville; Zeston Perma-Weld, CEEL-TITE Solvent Welding Adhesive.
 - c. P.I.C. Plastics, Inc.; Welding Adhesive.
 - d. Red Devil, Inc.; Celulon Ultra Clear.
 - e. Speedline Corporation; Speedline Vinyl Adhesive.
 - f. Prior approved equal.

2.4 LAGGING ADHESIVES

A. Description: Comply with MIL-A-3316C Class I, Grade A and shall be compatible with insulation materials, jackets, and substrates.

1. Products: Subject to compliance with requirements, provide one of the following:
 - a. Childers Products, Division of ITW; CP-52.
 - b. Foster Products Corporation, H. B. Fuller Company; 81-42.
 - c. Marathon Industries, Inc.; 130.
 - d. Mon-Eco Industries, Inc.; 11-30.
 - e. Vimasco Corporation; 136.
 - f. Prior approved equal.
2. Fire-resistant, water-based lagging adhesive and coating for use indoors to adhere fire-resistant lagging cloths over duct, equipment, and pipe insulation.
3. Service Temperature Range: Minus 50 to plus 180 deg F.
4. Color: White.

2.5 FACTORY-APPLIED JACKETS

A. Insulation system schedules indicate factory-applied jackets on various applications. When factory-applied jackets are indicated, comply with the following:

1. ASJ: White, kraft-paper, fiberglass-reinforced scrim with aluminum-foil backing; complying with ASTM C 1136, Type I.
2. ASJ-SSL: ASJ with self-sealing, pressure-sensitive, acrylic-based adhesive covered by a removable protective strip; complying with ASTM C 1136, Type I.

3. FSK Jacket: Aluminum-foil, fiberglass-reinforced scrim with kraft-paper backing; complying with ASTM C 1136, Type II.

2.6 FIELD-APPLIED JACKETS

- A. Field-applied jackets shall comply with ASTM C 921, Type I, unless otherwise indicated.
- B. FSK Jacket: Aluminum-foil-face, fiberglass-reinforced scrim with kraft-paper backing.
- C. PVC Jacket: High-impact-resistant, UV-resistant PVC complying with ASTM D 1784, Class 16354-C; thickness as scheduled; roll stock ready for shop or field cutting and forming. Thickness is indicated in field-applied jacket schedules.
 1. Products: Subject to compliance with requirements, provide one of the following:
 - a. Johns Manville; Zeston.
 - b. P.I.C. Plastics, Inc.; FG Series.
 - c. Proto PVC Corporation; LoSmoke.
 - d. Speedline Corporation; SmokeSafe.
 - e. Prior approved equal.
 2. Adhesive: As recommended by jacket material manufacturer.
 3. Color: Color-code jackets based on system. Color as selected by Architect.
 4. Factory-fabricated fitting covers to match jacket if available; otherwise, field fabricate.
 - a. Shapes: 45- and 90-degree, short- and long-radius elbows, tees, valves, flanges, unions, reducers, end caps, soil-pipe hubs, traps, mechanical joints, and P-trap and supply covers for lavatories.
 5. Factory-fabricated tank heads and tank side panels.
- D. Metal Jacket:
 1. Products: Subject to compliance with requirements, provide one of the following:
 - a. Childers Products, Division of ITW; Metal Jacketing Systems.
 - b. PABCO Metals Corporation; Surefit.
 - c. RPR Products, Inc.; Insul-Mate.
 - d. Prior approved equal.
 2. Aluminum Jacket: Comply with ASTM B 209, Alloy 3003, 3005, 3105 or 5005, Temper H-14.
 - a. Sheet and roll stock ready for shop or field sizing.
 - b. Finish and thickness are indicated in field-applied jacket schedules.
 - c. Moisture Barrier for Indoor Applications: 1-mil- thick, heat-bonded polyethylene and kraft paper.

- d. Moisture Barrier for Outdoor Applications: 3-mil- thick, heat-bonded polyethylene and kraft paper.
- e. Factory-Fabricated Fitting Covers:
 - 1) Same material, finish, and thickness as jacket.
 - 2) Preformed 2-piece or gore, 45- and 90-degree, short- and long-radius elbows.
 - 3) Tee covers.
 - 4) Flange and union covers.
 - 5) End caps.
 - 6) Beveled collars.
 - 7) Valve covers.
 - 8) Field fabricate fitting covers only if factory-fabricated fitting covers are not available.

2.7 TAPES

- A. ASJ Tape: White vapor-retarder tape matching factory-applied jacket with acrylic adhesive, complying with ASTM C 1136.
 - 1. Products: Subject to compliance with requirements, provide one of the following:
 - a. Avery Dennison Corporation, Specialty Tapes Division; Fasson 0835.
 - b. Compac Corp.; 104 and 105.
 - c. Ideal Tape Co., Inc., an American Biltrite Company; 428 AWF ASJ.
 - d. Venture Tape; 1540 CW Plus, 1542 CW Plus, and 1542 CW Plus/SQ.
 - e. Prior approved equal.
 - 2. Width: 3 inches.
 - 3. Thickness: 11.5 mils.
 - 4. Adhesion: 90 ounces force/inch in width.
 - 5. Elongation: 2 percent.
 - 6. Tensile Strength: 40 lbf/inch in width.
 - 7. ASJ Tape Disks and Squares: Precut disks or squares of ASJ tape.
- B. FSK Tape: Foil-face, vapor-retarder tape matching factory-applied jacket with acrylic adhesive; complying with ASTM C 1136.
 - 1. Products: Subject to compliance with requirements, provide one of the following:
 - a. Avery Dennison Corporation, Specialty Tapes Division; Fasson 0827.
 - b. Compac Corp.; 110 and 111.
 - c. Ideal Tape Co., Inc., an American Biltrite Company; 491 AWF FSK.
 - d. Venture Tape; 1525 CW, 1528 CW, and 1528 CW/SQ.
 - e. Prior approved equal.
 - 2. Width: 3 inches.
 - 3. Thickness: 6.5 mils.
 - 4. Adhesion: 90 ounces force/inch in width.

5. Elongation: 2 percent.
 6. Tensile Strength: 40 lbf/inch in width.
 7. FSK Tape Disks and Squares: Precut disks or squares of FSK tape.
- C. PVC Tape: White vapor-retarder tape matching field-applied PVC jacket with acrylic adhesive. Suitable for indoor and outdoor applications.
1. Products: Subject to compliance with requirements, provide one of the following:
 - a. Avery Dennison Corporation, Specialty Tapes Division; Fasson 0555.
 - b. Compac Corp.; 130.
 - c. Ideal Tape Co., Inc., an American Biltrite Company; 370 White PVC tape.
 - d. Venture Tape; 1506 CW NS.
 - e. Prior approved equal.
 2. Width: 2 inches.
 3. Thickness: 6 mils.
 4. Adhesion: 64 ounces force/inch in width.
 5. Elongation: 500 percent.
 6. Tensile Strength: 18 lbf/inch in width.
- D. Aluminum-Foil Tape: Vapor-retarder tape with acrylic adhesive.
1. Products: Subject to compliance with requirements, provide one of the following:
 - a. Avery Dennison Corporation, Specialty Tapes Division; Fasson 0800.
 - b. Compac Corp.; 120.
 - c. Ideal Tape Co., Inc., an American Biltrite Company; 488 AWF.
 - d. Venture Tape; 3520 CW.
 - e. Prior approved equal.
 2. Width: 2 inches.
 3. Thickness: 3.7 mils.
 4. Adhesion: 100 ounces force/inch in width.
 5. Elongation: 5 percent.
 6. Tensile Strength: 34 lbf/inch in width.

2.8 SECUREMENTS

- A. Bands:
1. Products: Subject to compliance with requirements, provide one of the following:
 - a. Childers Products; Bands.
 - b. PABCO Metals Corporation; Bands.
 - c. RPR Products, Inc.; Bands.
 - d. Prior approved equal.
 2. Stainless Steel: ASTM A 167 or ASTM A 240/A 240M, Type 304 or Type 316; 0.015 inch thick, 1/2 inch wide.

3. Aluminum: ASTM B 209, Alloy 3003, 3005, 3105, or 5005; Temper H-14, 0.020 inch thick, 1/2 inch wide.
4. Springs: Twin spring set constructed of stainless steel with ends flat and slotted to accept metal bands. Spring size determined by manufacturer for application.

2.9 CORNER ANGLES

- A. PVC Corner Angles: 30 mils thick, minimum 1 by 1 inch, PVC according to ASTM D 1784, Class 16354-C. White or color-coded to match adjacent surface.
- B. Aluminum Corner Angles: 0.040 inch thick, minimum 1 by 1 inch, aluminum according to ASTM B 209, Alloy 3003, 3005, 3105 or 5005; Temper H-14.
- C. Stainless-Steel Corner Angles: 0.024 inch thick, minimum 1 by 1 inch, stainless steel according to ASTM A 167 or ASTM A 240/A 240M, Type 304 or 316.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine substrates and conditions for compliance with requirements for installation and other conditions affecting performance of insulation application.
 1. Verify that systems and equipment to be insulated have been tested and are free of defects.
 2. Verify that surfaces to be insulated are clean and dry.
 3. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 PREPARATION

- A. Surface Preparation: Clean and dry surfaces to receive insulation. Remove materials that will adversely affect insulation application.
- B. Surface Preparation: Clean and prepare surfaces to be insulated. Before insulating, apply a corrosion coating to insulated surfaces as follows:
 1. Stainless Steel: Coat 300 series stainless steel with an epoxy primer 5 mils thick and an epoxy finish 5 mils thick if operating in a temperature range between 140 and 300 deg F. Consult coating manufacturer for appropriate coating materials and application methods for operating temperature range.
 2. Carbon Steel: Coat carbon steel operating at a service temperature between 32 and 300 deg F with an epoxy coating. Consult coating manufacturer for appropriate coating materials and application methods for operating temperature range.

- C. Coordinate insulation installation with the trade installing heat tracing. Comply with requirements for heat tracing that apply to insulation.
- D. Mix insulating cements with clean potable water; if insulating cements are to be in contact with stainless-steel surfaces, use demineralized water.

3.3 GENERAL INSTALLATION REQUIREMENTS

- A. Install insulation materials, accessories, and finishes with smooth, straight, and even surfaces; free of voids throughout the length of equipment, ducts and fittings, and piping including fittings, valves, and specialties.
- B. Install insulation materials, forms, vapor barriers or retarders, jackets, and thicknesses required for each item of equipment, duct system, and pipe system as specified in insulation system schedules.
- C. Install accessories compatible with insulation materials and suitable for the service. Install accessories that do not corrode, soften, or otherwise attack insulation or jacket in either wet or dry state.
- D. Install insulation with longitudinal seams at top and bottom of horizontal runs.
- E. Install multiple layers of insulation with longitudinal and end seams staggered.
- F. Do not weld brackets, clips, or other attachment devices to piping, fittings, and specialties.
- G. Keep insulation materials dry during application and finishing.
- H. Install insulation with tight longitudinal seams and end joints. Bond seams and joints with adhesive recommended by insulation material manufacturer.
- I. Install insulation with least number of joints practical.
- J. Where vapor barrier is indicated, seal joints, seams, and penetrations in insulation at hangers, supports, anchors, and other projections with vapor-barrier mastic.
 - 1. Install insulation continuously through hangers and around anchor attachments.
 - 2. For insulation application where vapor barriers are indicated, extend insulation on anchor legs from point of attachment to supported item to point of attachment to structure. Taper and seal ends at attachment to structure with vapor-barrier mastic.
 - 3. Install insert materials and install insulation to tightly join the insert. Seal insulation to insulation inserts with adhesive or sealing compound recommended by insulation material manufacturer.
 - 4. Cover inserts with jacket material matching adjacent pipe insulation. Install shields over jacket, arranged to protect jacket from tear or puncture by hanger, support, and shield.

- K. Apply adhesives, mastics, and sealants at manufacturer's recommended coverage rate and wet and dry film thicknesses.
- L. Install insulation with factory-applied jackets as follows:
 - 1. Draw jacket tight and smooth.
 - 2. Cover circumferential joints with 3-inch- wide strips, of same material as insulation jacket. Secure strips with adhesive and outward clinching staples along both edges of strip, spaced 4 inches o.c.
 - 3. Overlap jacket longitudinal seams at least 1-1/2 inches. Install insulation with longitudinal seams at bottom of pipe. Clean and dry surface to receive self-sealing lap. Staple laps with outward clinching staples along edge at 2 inches o.c.
 - a. For below ambient services, apply vapor-barrier mastic over staples.
 - 4. Cover joints and seams with tape as recommended by insulation material manufacturer to maintain vapor seal.
 - 5. Where vapor barriers are indicated, apply vapor-barrier mastic on seams and joints and at ends adjacent to duct and pipe flanges and fittings.
- M. Cut insulation in a manner to avoid compressing insulation more than 75 percent of its nominal thickness.
- N. Finish installation with systems at operating conditions. Repair joint separations and cracking due to thermal movement.
- O. Repair damaged insulation facings by applying same facing material over damaged areas. Extend patches at least 4 inches beyond damaged areas. Adhere, staple, and seal patches similar to butt joints.
- P. For above ambient services, do not install insulation to the following:
 - 1. Vibration-control devices.
 - 2. Testing agency labels and stamps.
 - 3. Nameplates and data plates.
 - 4. Manholes.
 - 5. Handholes.
 - 6. Cleanouts.

3.4 PENETRATIONS

- A. Insulation Installation at Roof Penetrations: Install insulation continuously through roof penetrations.
 - 1. Seal penetrations with flashing sealant.
 - 2. For applications requiring only indoor insulation, terminate insulation above roof surface and seal with joint sealant. For applications requiring indoor and outdoor insulation, install insulation for outdoor applications tightly joined to indoor insulation ends. Seal joint with joint sealant.

3. Extend jacket of outdoor insulation outside roof flashing at least 2 inches below top of roof flashing.
 4. Seal jacket to roof flashing with flashing sealant.
- B. Insulation Installation at Underground Exterior Wall Penetrations: Terminate insulation flush with sleeve seal. Seal terminations with flashing sealant.
- C. Insulation Installation at Aboveground Exterior Wall Penetrations: Install insulation continuously through wall penetrations.
1. Seal penetrations with flashing sealant.
 2. For applications requiring only indoor insulation, terminate insulation inside wall surface and seal with joint sealant. For applications requiring indoor and outdoor insulation, install insulation for outdoor applications tightly joined to indoor insulation ends. Seal joint with joint sealant.
 3. Extend jacket of outdoor insulation outside wall flashing and overlap wall flashing at least 2 inches.
 4. Seal jacket to wall flashing with flashing sealant.
- D. Insulation Installation at Interior Wall and Partition Penetrations (That Are Not Fire Rated): Install insulation continuously through walls and partitions.
- E. Insulation Installation at Fire-Rated Wall and Partition Penetrations: Install insulation continuously through penetrations of fire-rated walls and partitions. Terminate insulation at fire damper sleeves for fire-rated wall and partition penetrations. Externally insulate damper sleeves to match adjacent insulation and overlap duct insulation at least 2 inches.
1. Comply with requirements in Division 7 Section "Through-Penetration Firestop Systems" for firestopping and fire-resistive joint sealers.
- F. Insulation Installation at Floor Penetrations:
1. Duct: Install insulation continuously through floor penetrations that are not fire rated. For penetrations through fire-rated assemblies, terminate insulation at fire damper sleeves and externally insulate damper sleeve beyond floor to match adjacent duct insulation. Overlap damper sleeve and duct insulation at least 2 inches.
 2. Pipe: Install insulation continuously through floor penetrations.
 3. Seal penetrations through fire-rated assemblies. Comply with requirements in Division 7 Section "Through-Penetration Firestop Systems."

3.5 GENERAL PIPE INSULATION INSTALLATION

- A. Requirements in this article generally apply to all insulation materials except where more specific requirements are specified in various pipe insulation material installation articles.
- B. Insulation Installation on Fittings, Valves, Strainers, Flanges, and Unions:

1. Install insulation over fittings, valves, strainers, flanges, unions, and other specialties with continuous thermal and vapor-retarder integrity, unless otherwise indicated.
 2. Insulate pipe elbows using preformed fitting insulation or mitered fittings made from same material and density as adjacent pipe insulation. Each piece shall be butted tightly against adjoining piece and bonded with adhesive. Fill joints, seams, voids, and irregular surfaces with insulating cement finished to a smooth, hard, and uniform contour that is uniform with adjoining pipe insulation.
 3. Insulate tee fittings with preformed fitting insulation or sectional pipe insulation of same material and thickness as used for adjacent pipe. Cut sectional pipe insulation to fit. Butt each section closely to the next and hold in place with tie wire. Bond pieces with adhesive.
 4. Insulate valves using preformed fitting insulation or sectional pipe insulation of same material, density, and thickness as used for adjacent pipe. Overlap adjoining pipe insulation by not less than two times the thickness of pipe insulation, or one pipe diameter, whichever is thicker. For valves, insulate up to and including the bonnets, valve stuffing-box studs, bolts, and nuts. Fill joints, seams, and irregular surfaces with insulating cement.
 5. Insulate strainers using preformed fitting insulation or sectional pipe insulation of same material, density, and thickness as used for adjacent pipe. Overlap adjoining pipe insulation by not less than two times the thickness of pipe insulation, or one pipe diameter, whichever is thicker. Fill joints, seams, and irregular surfaces with insulating cement. Insulate strainers so strainer basket flange or plug can be easily removed and replaced without damaging the insulation and jacket. Provide a removable reusable insulation cover. For below ambient services, provide a design that maintains vapor barrier.
 6. Insulate flanges and unions using a section of oversized preformed pipe insulation. Overlap adjoining pipe insulation by not less than two times the thickness of pipe insulation, or one pipe diameter, whichever is thicker.
 7. Cover segmented insulated surfaces with a layer of finishing cement and coat with a mastic. Install vapor-barrier mastic for below ambient services and a breather mastic for above ambient services. Reinforce the mastic with fabric-reinforcing mesh. Trowel the mastic to a smooth and well-shaped contour.
 8. For services not specified to receive a field-applied jacket except for flexible elastomeric and polyolefin, install fitted PVC cover over elbows, tees, strainers, valves, flanges, and unions. Terminate ends with PVC end caps. Tape PVC covers to adjoining insulation facing using PVC tape.
 9. Stencil or label the outside insulation jacket of each union with the word "UNION." Match size and color of pipe labels.
- C. Insulate instrument connections for thermometers, pressure gages, pressure temperature taps, test connections, flow meters, sensors, switches, and transmitters on insulated pipes, vessels, and equipment. Shape insulation at these connections by tapering it to and around the connection with insulating cement and finish with finishing cement, mastic, and flashing sealant.
- D. Install removable insulation covers at locations indicated. Installation shall conform to the following:

1. Make removable flange and union insulation from sectional pipe insulation of same thickness as that on adjoining pipe. Install same insulation jacket as adjoining pipe insulation.
2. When flange and union covers are made from sectional pipe insulation, extend insulation from flanges or union long at least two times the insulation thickness over adjacent pipe insulation on each side of flange or union. Secure flange cover in place with stainless-steel or aluminum bands. Select band material compatible with insulation and jacket.
3. Construct removable valve insulation covers in same manner as for flanges except divide the two-part section on the vertical center line of valve body.
4. When covers are made from block insulation, make two halves, each consisting of mitered blocks wired to stainless-steel fabric. Secure this wire frame, with its attached insulation, to flanges with tie wire. Extend insulation at least 2 inches over adjacent pipe insulation on each side of valve. Fill space between flange or union cover and pipe insulation with insulating cement. Finish cover assembly with insulating cement applied in two coats. After first coat is dry, apply and trowel second coat to a smooth finish.
5. Unless a PVC jacket is indicated in field-applied jacket schedules, finish exposed surfaces with a metal jacket.

3.6 CALCIUM SILICATE INSULATION INSTALLATION

A. Insulation Installation on Straight Pipes and Tubes:

1. Secure single-layer insulation with stainless-steel bands at 12-inch intervals and tighten bands without deforming insulation materials.
2. Install 2-layer insulation with joints tightly butted and staggered at least 3 inches. Secure inner layer with wire spaced at 12-inch intervals. Secure outer layer with stainless-steel bands at 12-inch intervals.
3. Apply a skim coat of mineral-fiber, hydraulic-setting cement to insulation surface. When cement is dry, apply flood coat of lagging adhesive and press on one layer of glass cloth or tape. Overlap edges at least 1 inch. Apply finish coat of lagging adhesive over glass cloth or tape. Thin finish coat to achieve smooth, uniform finish.

B. Insulation Installation on Pipe Flanges:

1. Install preformed pipe insulation to outer diameter of pipe flange.
2. Make width of insulation section same as overall width of flange and bolts, plus twice the thickness of pipe insulation.
3. Fill voids between inner circumference of flange insulation and outer circumference of adjacent straight pipe segments with cut sections of block insulation of same material and thickness as pipe insulation.
4. Finish flange insulation same as pipe insulation.

C. Insulation Installation on Pipe Fittings and Elbows:

1. Install preformed sections of same material as straight segments of pipe insulation when available. Secure according to manufacturer's written instructions.
2. When preformed insulation sections of insulation are not available, install mitered sections of calcium silicate insulation. Secure insulation materials with wire or bands.
3. Finish fittings insulation same as pipe insulation.

D. Insulation Installation on Valves and Pipe Specialties:

1. Install mitered segments of calcium silicate insulation to valve body. Arrange insulation to permit access to packing and to allow valve operation without disturbing insulation.
2. Install insulation to flanges as specified for flange insulation application.
3. Finish valve and specialty insulation same as pipe insulation.

3.7 FLEXIBLE ELASTOMERIC INSULATION INSTALLATION

A. Seal longitudinal seams and end joints with manufacturer's recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated.

B. Insulation Installation on Pipe Flanges:

1. Install pipe insulation to outer diameter of pipe flange.
2. Make width of insulation section same as overall width of flange and bolts, plus twice the thickness of pipe insulation.
3. Fill voids between inner circumference of flange insulation and outer circumference of adjacent straight pipe segments with cut sections of sheet insulation of same thickness as pipe insulation.
4. Secure insulation to flanges and seal seams with manufacturer's recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated.

C. Insulation Installation on Pipe Fittings and Elbows:

1. Install mitered sections of pipe insulation.
2. Secure insulation materials and seal seams with manufacturer's recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated.

D. Insulation Installation on Valves and Pipe Specialties:

1. Install preformed valve covers manufactured of same material as pipe insulation when available.
2. When preformed valve covers are not available, install cut sections of pipe and sheet insulation to valve body. Arrange insulation to permit access to packing and to allow valve operation without disturbing insulation.
3. Install insulation to flanges as specified for flange insulation application.

4. Secure insulation to valves and specialties and seal seams with manufacturer's recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated.

3.8 MINERAL-FIBER INSULATION INSTALLATION

A. Insulation Installation on Straight Pipes and Tubes:

1. Secure each layer of preformed pipe insulation to pipe with wire or bands and tighten bands without deforming insulation materials.
2. Where vapor barriers are indicated, seal longitudinal seams, end joints, and protrusions with vapor-barrier mastic and joint sealant.
3. For insulation with factory-applied jackets on above ambient surfaces, secure laps with outward clinched staples at 6 inches o.c.
4. For insulation with factory-applied jackets on below ambient surfaces, do not staple longitudinal tabs but secure tabs with additional adhesive as recommended by insulation material manufacturer and seal with vapor-barrier mastic and flashing sealant.

B. Insulation Installation on Pipe Flanges:

1. Install preformed pipe insulation to outer diameter of pipe flange.
2. Make width of insulation section same as overall width of flange and bolts, plus twice the thickness of pipe insulation.
3. Fill voids between inner circumference of flange insulation and outer circumference of adjacent straight pipe segments with mineral-fiber blanket insulation.
4. Install jacket material with manufacturer's recommended adhesive, overlap seams at least 1 inch, and seal joints with flashing sealant.

C. Insulation Installation on Pipe Fittings and Elbows:

1. Install preformed sections of same material as straight segments of pipe insulation when available.
2. When preformed insulation elbows and fittings are not available, install mitered sections of pipe insulation, to a thickness equal to adjoining pipe insulation. Secure insulation materials with wire or bands.

D. Insulation Installation on Valves and Pipe Specialties:

1. Install preformed sections of same material as straight segments of pipe insulation when available.
2. When preformed sections are not available, install mitered sections of pipe insulation to valve body.
3. Arrange insulation to permit access to packing and to allow valve operation without disturbing insulation.
4. Install insulation to flanges as specified for flange insulation application.

3.9 FIELD-APPLIED JACKET INSTALLATION

- A. Where PVC jackets are indicated, install with 1-inch overlap at longitudinal seams and end joints; for horizontal applications, install with longitudinal seams along top and bottom of tanks and vessels. Seal with manufacturer's recommended adhesive.
 - 1. Apply two continuous beads of adhesive to seams and joints, one bead under lap and the finish bead along seam and joint edge.

3.10 FIELD QUALITY CONTROL

- A. Tests and Inspections:
 - 1. Inspect ductwork, randomly selected by Architect, by removing field-applied jacket and insulation in layers in reverse order of their installation. Extent of inspection shall be limited to one location(s) for each duct system defined in the "Duct Insulation Schedule, General" Article.
 - 2. Inspect field-insulated equipment, randomly selected by Architect, by removing field-applied jacket and insulation in layers in reverse order of their installation. Extent of inspection shall be limited to one location(s) for each type of equipment defined in the "Equipment Insulation Schedule" Article. For large equipment, remove only a portion adequate to determine compliance.
 - 3. Inspect pipe, fittings, strainers, and valves, randomly selected by Architect, by removing field-applied jacket and insulation in layers in reverse order of their installation. Extent of inspection shall be limited to three locations of straight pipe, three locations of threaded fittings, three locations of welded fittings, two locations of threaded strainers, two locations of welded strainers, three locations of threaded valves, and three locations of flanged valves for each pipe service defined in the "Piping Insulation Schedule, General" Article.
- B. All insulation applications will be considered defective Work if sample inspection reveals noncompliance with requirements.

3.11 PIPING INSULATION SCHEDULE, GENERAL

- A. Acceptable preformed pipe and tubular insulation materials and thicknesses are identified for each piping system and pipe size range. If more than one material is listed for a piping system, selection from materials listed is Contractor's option.
- B. Items Not Insulated: Unless otherwise indicated, do not install insulation on the following:
 - 1. Drainage piping located in crawl spaces.
 - 2. Underground piping.
 - 3. Chrome-plated pipes and fittings unless there is a potential for personnel injury.
 - 4. Vertical roof drain piping.
- C. Piping System insulation:

1. Hydronic Piping - Mineral Fiber, per chart.
2. Domestic Water Piping - Mineral Fiber, per chart.
3. Steam Piping - Mineral fiber, per chart.
4. Refrigerant Piping - Flexible Elastomeric, 1".

3.12 INDOOR PIPING INSULATION SCHEDULE

- A. Minimum Pipe Insulation Thickness from ANSI/ASHRAE/IESNA Standard 90.1-2004

Fluid Design Operating Temp. Range (°F)	Insulation Conductivity		Nominal				
	Conductivity Btu•in./(h•ft ² •°F)	Mean Rating Temp. °F	<1	1 to <1-1/2	1-1/2 to <4	4 to <8	≥8
Heating Systems (Steam, Steam Condensate, and Hot Water)							
>350	0.32-0.34	250	2.5	3.0	3.0	4.0	4.0
251-350	0.29-0.32	200	1.5	2.5	3.0	3.0	3.0
201-250	0.27-0.30	150	1.5	1.5	2.0	2.0	2.0
141-200	0.25-0.29	125	1.0	1.0	1.0	1.5	1.5
105-140	0.22-0.28	100	0.5	0.5	1.0	1.0	1.0
Domestic and Service Hot Water Systems							
105+	0.22-0.28	100	0.5	0.5	1.0	1.0	1.0
Cooling Systems (Chilled Water, Brine, and Refrigerant)							
40-60	0.22-0.28	100	0.5	0.5	1.0	1.0	1.0
<40	0.22-0.28	100	0.5	1.0	1.0	1.0	1.5

3.13 INDOOR, FIELD-APPLIED JACKET SCHEDULE

- A. Install jacket over insulation material. For insulation with factory-applied jacket, install the field-applied jacket over the factory-applied jacket.
- B. If more than one material is listed, selection from materials listed is Contractor's option.
- C. Piping, Exposed:
 1. PVC: 20 mils thick.

3.14 OUTDOOR, FIELD APPLIED JACKET SCHEDULE

- A. Install jacket over insulation material. For insulation with factory-applied jacket, install the field-applied jacket over the factory-applied jacket.
- B. If more than one material is listed, selection from materials listed is Contractor's option.

C. Exterior piping, Exposed:

1. Aluminum jacket.

END OF SECTION 15083

SECTION 15110 - VALVES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 1 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section includes the following general-duty valves:
 - 1. Bronze ball valves.
 - 2. Ferrous-alloy ball valves.
- B. Related Sections include the following:
 - 1. Division 15 Section "Mechanical Identification" for valve tags and charts.
 - 2. Division 15 Section "HVAC Instrumentation and Controls" for control valves and actuators.
 - 3. Division 15 piping Sections for specialty valves applicable to those Sections only.

1.3 DEFINITIONS

- A. The following are standard abbreviations for valves:
 - 1. CWP: Cold working pressure.
 - 2. EPDM: Ethylene-propylene-diene terpolymer rubber.
 - 3. NRS: Nonrising stem.
 - 4. OS&Y: Outside screw and yoke.
 - 5. PTFE: Polytetrafluoroethylene plastic.
 - 6. SWP: Steam working pressure.
 - 7. TFE: Tetrafluoroethylene plastic.

1.4 SUBMITTALS

- A. Product Data: For each type of valve indicated. Include body, seating, and trim materials; valve design; pressure and temperature classifications; end connections; arrangement; dimensions; and required clearances. Include list indicating valve and its application. Include rated capacities; shipping, installed, and operating weights; furnished specialties; and accessories.

1.5 QUALITY ASSURANCE

- A. ASME Compliance: ASME B31.9 for building services piping valves.
 - 1. Exceptions: Domestic hot- and cold-water piping valves unless referenced.
- B. ASME Compliance for Ferrous Valves: ASME B16.10 and ASME B16.34 for dimension and design criteria.
- C. NSF Compliance: NSF 61 for valve materials for potable-water service.

1.6 DELIVERY, STORAGE, AND HANDLING

- A. Prepare valves for shipping as follows:
 - 1. Protect internal parts against rust and corrosion.
 - 2. Protect threads, flange faces, grooves, and weld ends.
 - 3. Set angle, gate, and globe valves closed to prevent rattling.
 - 4. Set ball and plug valves open to minimize exposure of functional surfaces.
 - 5. Set butterfly valves closed or slightly open.
 - 6. Block check valves in either closed or open position.
- B. Use the following precautions during storage:
 - 1. Maintain valve end protection.
 - 2. Store valves indoors and maintain at higher than ambient dew-point temperature. If outdoor storage is necessary, store valves off the ground in watertight enclosures.
- C. Use sling to handle large valves; rig sling to avoid damage to exposed parts. Do not use handwheels or stems as lifting or rigging points.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. In other Part 2 articles where subparagraph titles below introduce lists, the following requirements apply for product selection:
 - 1. Manufacturers: Subject to compliance with requirements, provide products by the manufacturers specified.

2.2 VALVES, GENERAL

- A. Refer to Part 3 "Valve Applications" Article for applications of valves.

- B. Bronze valves shall be made with dezincification-resistant materials. Bronze valves made with copper alloy (brass) containing more than 15 percent zinc are not permitted.
- C. Bronze Valves: NPS 2 and smaller with threaded ends, unless otherwise indicated.
- D. Ferrous Valves: NPS 2-1/2 and larger with flanged ends, unless otherwise indicated.
- E. Valve Pressure and Temperature Ratings: Not less than indicated and as required for system pressures and temperatures.
- F. Valve Sizes: Same as upstream pipe, unless otherwise indicated.
- G. Valve Actuators:
 - 1. Chainwheel: For attachment to valves, of size and mounting height, as indicated in the "Valve Installation" Article in Part 3.
 - 2. Gear Drive Operator: For quarter-turn valves NPS 8 and larger.
 - 3. Handwheel: For valves other than quarter-turn types.
 - 4. Lever Handle: For quarter-turn valves NPS 6 and smaller, except plug valves.
 - 5. Wrench: For plug valves with square heads. Furnish Owner with 1 wrench for every 10 plug valves, for each size square plug head.
- H. Valves in Insulated Piping: Valves shall have 2-inch stem extensions and the following features:
 - 1. Gate Valves: Shall be rising-stem type.
 - 2. Ball Valves: Shall have extended operating handle of non-thermal-conductive material, protective sleeve that allows operation of valve without breaking the vapor seal or disturbing insulation, and memory stops that are fully adjustable after insulation is applied.
 - a. Manufactures: NIBCO Nib-seal handle extension or a comparable product by one of the following:
 - 1) Conbraco Industries, Inc.; Apollo Div.
 - 2) Jamesbury, Inc.
 - 3) American.
 - 4) Crane.
 - 5) Grinnel.
 - 6) Kitz.
 - 7) Watts.
 - 8) Prior approved equal.
 - 3. Butterfly Valves: Shall have extended necks.
- I. Valve Flanges: ASME B16.1 for cast-iron valves, ASME B16.5 for steel valves, and ASME B16.24 for bronze valves.
- J. Valve Grooved Ends: AWWA C606.

- K. Solder Joint: With sockets according to ASME B16.18.
 - 1. Caution: Use solder with melting point below 840 deg F for angle, check, gate, and globe valves; below 421 deg F for ball valves.
- L. Threaded: With threads according to ASME B1.20.1.
- M. Valve Bypass and Drain Connections: MSS SP-45.

2.3 BRONZE BALL VALVES

- A. Bronze Ball Valves, General: MSS SP-110 and have bronze body complying with ASTM B 584, except for Class 250 which shall comply with ASTM B 61, full-depth ASME B1.20.1 threaded or solder ends, and blowout-proof stems.
- B. Two-Piece, Full-Port, Bronze Ball Valves with Bronze Trim: Chrome-plated bronze ball and bronze stem and; reinforced TFE seats; threaded body packnut design (no threaded stem designs allowed) with adjustable stem packing, solder or threaded ends; and 150 psig SWP 600-psigCWP rating.
 - 1. Manufacturers: NIBCO Model S-585-70 or T-585-70, or a comparable product by one of the following:
 - a. NIBCO Model S-585-70 or T-585-70
 - b. American Valve, Inc.
 - c. Conbraco Industries, Inc.; Apollo Div.
 - d. Crane Co.; Crane Valve Group; Jenkins Valves.
 - e. Crane Co.; Crane Valve Group; Stockham Div.
 - f. DynaQuip Controls.
 - g. Grinnell Corporation.
 - h. Jamesbury, Inc.
 - i. Kitz Corporation of America.
 - j. Legend Valve & Fitting, Inc.
 - k. NIBCO INC.
 - l. Watts Industries, Inc.; Water Products Div.
- C. Two-Piece, Full-Port, Bronze Ball Valves with Stainless-Steel Trim: Type 316 stainless-steel vented ball and stem, reinforced TFE seats, threaded body packnut design (no threaded stem designs allowed) with adjustable stem packing, soldered or threaded ends; 150 psig SWP and 600-psig CWP ratings.
 - 1. Manufacturers: NIBCO Model S-585-70-66 or T-585-70-66, or a comparable product by one of the following:
 - a. Conbraco Industries, Inc.; Apollo Div.
 - b. American Valve, Inc.
 - c. Conbraco Industries, Inc.; Apollo Div.
 - d. Crane Co.; Crane Valve Group; Jenkins Valves.
 - e. Crane Co.; Crane Valve Group; Stockham Div.

- f. DynaQuip Controls.
- g. Grinnell Corporation.
- h. Jamesbury, Inc.
- i. Kitz Corporation of America.
- j. Legend Valve & Fitting, Inc.
- k. NIBCO INC.
- l. Watts Industries, Inc.; Water Products Div.

2.4 FERROUS-ALLOY BALL VALVES

- A. Ferrous-Alloy Ball Valves, General: MSS SP-72, with ASTM A-216 Type WCB, carbon-steel body; ASTM A-351, Type CF8M vented stainless-steel ball; and ASTM A-276, Type 316 stainless-steel stem; fire rated according to API 607 (4th edition); and having flanged ends and blowout-proof stem.
- B. Class 150, Full-Port, Ferrous-Alloy Ball Valves: Split-body construction, carbon-filled TFE seats; 285 psig CWP rating.
 - 1. Manufacturers:
 - a. NIBCO Model F-515-CS-F-66-FS.
 - b. American Valve, Inc.
 - c. Conbraco Industries, Inc.; Apollo Div.
 - d. Cooper Cameron Corp.; Cooper Cameron Valves Div.
 - e. Crane Co.; Crane Valve Group; Stockham Div.
 - f. Flow-Tek, Inc.
 - g. Foster Valve Co.
 - h. Hammond Valve.
 - i. Jamesbury, Inc.
 - j. Jomar International, LTD.
 - k. Kitz Corporation of America.
 - l. KTM Products, Inc.
 - m. McCANNA, Incorporated.
 - n. Milwaukee Valve Company.
 - o. PBM, Inc.
 - p. Richards Industries; Marwin Ball Valves.
 - q. Worcester Controls.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine piping system for compliance with requirements for installation tolerances and other conditions affecting performance.

1. Proceed with installation only after unsatisfactory conditions have been corrected.
- B. Examine valve interior for cleanliness, freedom from foreign matter, and corrosion. Remove special packing materials, such as blocks, used to prevent disc movement during shipping and handling.
- C. Operate valves in positions from fully open to fully closed. Examine guides and seats made accessible by such operations.
- D. Examine threads on valve and mating pipe for form and cleanliness.
- E. Examine mating flange faces for conditions that might cause leakage. Check bolting for proper size, length, and material. Verify that gasket is of proper size, that its material composition is suitable for service, and that it is free from defects and damage.
- F. Do not attempt to repair defective valves; replace with new valves.

3.2 VALVE APPLICATIONS

- A. Refer to piping Sections for specific valve applications. If valve applications are not indicated, use the following:
 1. Shutoff Service: Ball or butterfly valves.
 2. Throttling Service: Angle, ball, butterfly, or globe valves.
 3. Pump Discharge: Spring-loaded, lift-disc or dual-plate check valves; lever and weight swing check valves; or lever and spring swing check valves.
- B. If valves with specified SWP classes or CWP ratings are not available, the same types of valves with higher SWP class or CWP ratings may be substituted.
- C. Chilled-Water Piping: Use the following types of valves:
 1. Ball Valves, NPS 2 and Smaller: Two -piece, full port, stainless-steel trim, bronze.
- D. Domestic Water Piping: Use the following types of valves:
 1. Ball Valves, NPS 2 and Smaller: Two -piece, full port, stainless-steel trim, bronze.
 2. Ball Valves, NPS 2-1/2 and Larger: Class 150, full -port, ferrous alloy.
- E. Heating Water Piping: Use the following types of valves:
 1. Ball Valves, NPS 2 and Smaller: Two -piece, full port, stainless-steel trim, copper alloy.
 2. Ball Valves, NPS 2-1/2 and Larger: Class 150, full -port, ferrous alloy.
- F. Select valves, except wafer and flangeless types, with the following end connections:

1. For Copper Tubing, NPS 2 and Smaller: Solder-joint or threaded ends, except provide valves with threaded ends for heating hot water.

3.3 VALVE INSTALLATION

- A. Piping installation requirements are specified in other Division 15 Sections. Drawings indicate general arrangement of piping, fittings, and specialties.
- B. Install valves with unions or flanges at each piece of equipment arranged to allow service, maintenance, and equipment removal without system shutdown.
- C. Locate valves for easy access and provide separate support where necessary.
- D. Install valves in horizontal piping with stem at or above center of pipe. Butterfly valves may be installed with stem horizontal to allow support for the disc and the cleaning action of the disc.
- E. Install valves in position to allow full stem movement.

3.4 JOINT CONSTRUCTION

- A. Refer to Division 15 Section "Basic Mechanical Materials and Methods" for basic piping joint construction.
- B. Soldered Joints: Use ASTM B 813, water-flushable, lead-free flux; ASTM B 32, lead-free-alloy solder; and ASTM B 828 procedure, unless otherwise indicated.

3.5 ADJUSTING

- A. Adjust or replace valve packing after piping systems have been tested and put into service but before final adjusting and balancing. Replace valves if persistent leaking occurs.

END OF SECTION 15110

SECTION 15181 - HYDRONIC PIPING

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 1 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section includes pipe and fitting materials, joining methods, special-duty valves, and specialties for the following:
 - 1. Chilled-water piping.

1.3 PERFORMANCE REQUIREMENTS

- A. Hydronic piping components and installation shall be capable of withstanding the following minimum working pressure and temperature:
 - 1. Chilled-Water Piping: 125 psig at 100° F.

1.4 SUBMITTALS

- A. Product Data: For each type of the following:
 - 1. Valves. Include flow and pressure drop curves based on manufacturer's testing for calibrated-orifice balancing valves and automatic flow-control valves.
 - 2. Air control devices.
 - 3. Chemical treatment.
 - 4. Hydronic specialties.
- B. Welding certificates.
- C. Qualification Data: For Installer.
- D. Field quality-control test reports.
- E. Operation and Maintenance Data: For air control devices, hydronic specialties, and special-duty valves to include in emergency, operation, and maintenance manuals.
- F. Water Analysis: Submit a copy of the water analysis to illustrate water quality available at Project site.

1.5 QUALITY ASSURANCE

- A. Installer Qualifications:
 - 1. Installers of Pressure-Sealed Joints: Installers shall be certified by the pressure-seal joint manufacturer as having been trained and qualified to join piping with pressure-seal pipe couplings and fittings.
 - 2. Fiberglass Pipe and Fitting Installers: Installers of RTRF and RTRP shall be certified by the manufacturer of pipes and fittings as having been trained and qualified to join fiberglass piping with manufacturer-recommended adhesive.
- B. Steel Support Welding: Qualify processes and operators according to AWS D1.1/D1.1M, "Structural Welding Code - Steel."
- C. Welding: Qualify processes and operators according to ASME Boiler and Pressure Vessel Code: Section IX.
 - 1. Comply with provisions in ASME B31 Series, "Code for Pressure Piping."
 - 2. Certify that each welder has passed AWS qualification tests for welding processes involved and that certification is current.
- D. ASME Compliance: Comply with ASME B31.9, "Building Services Piping," for materials, products, and installation. Safety valves and pressure vessels shall bear the appropriate ASME label. Fabricate and stamp air separators and expansion tanks to comply with ASME Boiler and Pressure Vessel Code: Section VIII, Division 1.

1.6 EXTRA MATERIALS

- A. Water-Treatment Chemicals: Furnish enough chemicals for initial system startup and for preventive maintenance for one year from date of Substantial Completion.
- B. Differential Pressure Meter: For each type of balancing valve and automatic flow control valve, include flowmeter, probes, hoses, flow charts, and carrying case.

PART 2 - PRODUCTS

2.1 STEEL PIPE AND FITTINGS

- A. Steel Pipe: ASTM A 53/A 53M, black steel with plain ends; type, grade, and wall thickness as indicated in Part 3 "Piping Applications" Article.
- B. Cast-Iron Threaded Fittings: ASME B16.4; Classes 125 and 250 as indicated in Part 3 "Piping Applications" Article.
- C. Malleable-Iron Threaded Fittings: ASME B16.3, Classes 150 and 300 as indicated in Part 3 "Piping Applications" Article.

- D. Malleable-Iron Unions: ASME B16.39; Classes 150, 250, and 300 as indicated in Part 3 "Piping Applications" Article.
- E. Cast-Iron Pipe Flanges and Flanged Fittings: ASME B16.1, Classes 25, 125, and 250; raised ground face, and bolt holes spot faced as indicated in Part 3 "Piping Applications" Article.
- F. Wrought-Steel Fittings: ASTM A 234/A 234M, wall thickness to match adjoining pipe.
- G. Wrought Cast- and Forged-Steel Flanges and Flanged Fittings: ASME B16.5, including bolts, nuts, and gaskets of the following material group, end connections, and facings:
 - 1. Material Group: 1.1.
 - 2. End Connections: Butt welding.
 - 3. Facings: Raised face.

2.2 JOINING MATERIALS

- A. Pipe-Flange Gasket Materials: Suitable for chemical and thermal conditions of piping system contents.
 - 1. ASME B16.21, nonmetallic, flat, asbestos free, maximum thickness unless thickness or specific material is indicated.
 - a. Full-Face Type: For flat-face, Class 125, cast-iron and cast-bronze flanges.
 - b. Narrow-Face Type: For raised-face, Class 250, cast-iron and steel flanges.
- B. Flange Bolts and Nuts: ASME B18.2.1, carbon steel, unless otherwise indicated.
- C. Welding Filler Metals: Comply with AWS D10.12/D10.12M for welding materials appropriate for wall thickness and chemical analysis of steel pipe being welded.
- D. Gasket Material: Thickness, material, and type suitable for fluid to be handled and working temperatures and pressures.

2.3 VALVES

- A. Gate, Globe, Check, Ball, and Butterfly Valves: Comply with requirements specified in Division 15 Section "Valves."
- B. Automatic Temperature-Control Valves, Actuators, and Sensors: Comply with requirements specified in Division 15 Section "HVAC Instrumentation and Controls."

2.4 CHEMICAL TREATMENT

- A. Refill water in system with chemical treatment to match existing, after making any modifications to chilled water piping.

PART 3 - EXECUTION

3.1 PIPING APPLICATIONS

- A. Chilled-water piping, aboveground, 2" and smaller shall be the following:
 - 1. Schedule 40 steel pipe; Class 125, cast-iron fittings; cast-iron flanges and flange fittings; and threaded joints.
- B. Chilled-water piping, aboveground, 2 1/2" and larger, shall be any of the following:
 - 1. Schedule 40 steel pipe, wrought-steel fittings and wrought-cast or forged-steel flanges and flange fittings, and welded and flanged joints.

3.2 VALVE APPLICATIONS

- A. Install shutoff-duty valves at each branch connection to supply mains, and at supply connection to each piece of equipment.

3.3 PIPING INSTALLATIONS

- A. Drawing plans, schematics, and diagrams indicate general location and arrangement of piping systems. Indicate piping locations and arrangements if such were used to size pipe and calculate friction loss, expansion, pump sizing, and other design considerations. Install piping as indicated unless deviations to layout are approved on Coordination Drawings.
- B. Install piping in concealed locations, unless otherwise indicated and except in equipment rooms and service areas.
- C. Install piping indicated to be exposed and piping in equipment rooms and service areas at right angles or parallel to building walls. Diagonal runs are prohibited unless specifically indicated otherwise.
- D. Install piping above accessible ceilings to allow sufficient space for ceiling panel removal.
- E. Install piping to permit valve servicing.
- F. Install piping at indicated slopes.
- G. Install piping free of sags and bends.

- H. Install fittings for changes in direction and branch connections.
- I. Install piping to allow application of insulation.
- J. Select system components with pressure rating equal to or greater than system operating pressure.
- K. Install groups of pipes parallel to each other, spaced to permit applying insulation and servicing of valves.
- L. Install drains, consisting of a tee fitting, ball valve, and short threaded nipple with cap, at low points in piping system mains and elsewhere as required for system drainage.
- M. Install piping at a uniform grade of 0.2 percent upward in direction of flow.
- N. Reduce pipe sizes using eccentric reducer fitting installed with level side up.
- O. Install branch connections to mains using tee fittings in main pipe, with the branch connected to the bottom of the main pipe. For up-feed risers, connect the branch to the top of the main pipe.
- P. Install valves according to Division 15 Section "Valves."
- Q. Install unions in piping, and smaller, adjacent to valves, at final connections of equipment, and elsewhere as indicated.
- R. Install flanges in piping, 2-1/2 and larger, at final connections of equipment and elsewhere as indicated.
- S. Install strainers on inlet side of each control valve, pressure-reducing valve, solenoid valve, in-line pump, and elsewhere as indicated. Install nipple and ball valve in blowdown connection of strainers 2-1/2 inch and larger. Match size of strainer blowoff connection for strainers smaller than 2 inch.
- T. Install expansion loops, expansion joints, anchors, and pipe alignment guides as specified in Division 15 Section "Pipe Expansion Fittings and Loops."
- U. Identify piping as specified in Division 15 Section "Mechanical Identification."

3.4 HANGERS AND SUPPORTS

- A. Hanger, support, and anchor devices are specified in Division 15 Section "Hangers and Supports." Comply with the following requirements for maximum spacing of supports.
- B. Seismic restraints are specified in Division 15 Section "Mechanical Vibration and Seismic Controls."
- C. Install the following pipe attachments:
 - 1. Adjustable steel clevis hangers for individual horizontal piping less than long.

2. Adjustable roller hangers and spring hangers for individual horizontal piping or longer.
 3. Pipe Roller: MSS SP-58, Type 44 for multiple horizontal piping or longer, supported on a trapeze.
 4. Spring hangers to support vertical runs.
 5. Provide copper-clad hangers and supports for hangers and supports in direct contact with copper pipe.
 6. On plastic pipe, install pads or cushions on bearing surfaces to prevent hanger from scratching pipe.
- D. Install hangers for steel piping with the following maximum spacing and minimum rod sizes:
1. NPS 3/4: Maximum span, 7 feet; minimum rod size, 1/4 inch.
 2. NPS 1: Maximum span, 7 feet; minimum rod size, 1/4 inch.
 3. NPS 1-1/2: Maximum span, 9 feet; minimum rod size, 3/8 inch.
 4. NPS 2: Maximum span, 10 feet; minimum rod size, 3/8 inch.
 5. NPS 2-1/2: Maximum span, 11 feet; minimum rod size, 3/8 inch.
 6. NPS 3: Maximum span, 12 feet; minimum rod size, 3/8 inch.
 7. NPS 4: Maximum span, 14 feet; minimum rod size, 1/2 inch.
 8. NPS 6: Maximum span, 17 feet; minimum rod size, 1/2 inch.
 9. NPS 8: Maximum span, 19 feet; minimum rod size, 5/8 inch.
 10. NPS 10: Maximum span, 20 feet; minimum rod size, 3/4 inch.
 11. NPS 12: Maximum span, 23 feet; minimum rod size, 7/8 inch.
 12. NPS 14: Maximum span, 25 feet; minimum rod size, 1 inch.
 13. NPS 16: Maximum span, 27 feet; minimum rod size, 1 inch.
 14. NPS 18: Maximum span, 28 feet; minimum rod size, 1-1/4 inches.
 15. NPS 20: Maximum span, 30 feet; minimum rod size, 1-1/4 inches.
- E. Support vertical runs at roof, at each floor, and at intervals between floors.

3.5 PIPE JOINT CONSTRUCTION

- A. Join pipe and fittings according to the following requirements and Division 15 Sections specifying piping systems.
- B. Ream ends of pipes and tubes and remove burrs. Bevel plain ends of steel pipe.
- C. Remove scale, slag, dirt, and debris from inside and outside of pipe and fittings before assembly.
- D. Threaded Joints: Thread pipe with tapered pipe threads according to ASME B1.20.1. Cut threads full and clean using sharp dies. Ream threaded pipe ends to remove burrs and restore full ID. Join pipe fittings and valves as follows:
 1. Apply appropriate tape or thread compound to external pipe threads unless dry seal threading is specified.

- 2. Damaged Threads: Do not use pipe or pipe fittings with threads that are corroded or damaged. Do not use pipe sections that have cracked or open welds.
- E. Welded Joints: Construct joints according to AWS D10.12/D10.12M, using qualified processes and welding operators according to Part 1 "Quality Assurance" Article.
- F. Flanged Joints: Select appropriate gasket material, size, type, and thickness for service application. Install gasket concentrically positioned. Use suitable lubricants on bolt threads.

3.6 HYDRONIC SPECIALTIES INSTALLATION

- A. Install manual air vents at high points in piping, at heat-transfer coils, and elsewhere as required for system air venting.
- B. Install automatic air vents at high points of system piping in mechanical equipment rooms only. Manual vents at heat-transfer coils and elsewhere as required for air venting.
- C. Install bypass chemical feeders in each hydronic system where indicated, in upright position with top of funnel not more than above the floor. Install feeder in minimum bypass line, from main with full-size, full-port, ball valve in the main between bypass connections. Install pipe from chemical feeder drain, to nearest equipment drain and include a full-size, full-port, ball valve.

3.7 TERMINAL EQUIPMENT CONNECTIONS

- A. Sizes for supply and return piping connections shall be the same as or larger than equipment connections.
- B. Install control valves in accessible locations close to connected equipment.
- C. Install bypass piping with globe valve around control valve. If parallel control valves are installed, only one bypass is required.
- D. Install ports for pressure gages and thermometers at coil inlet and outlet connections according to Division 15 Section "Meters and Gages."

3.8 CHEMICAL TREATMENT

- A. Perform an analysis of makeup water to determine type and quantities of chemical treatment needed to keep system free of scale, corrosion, and fouling.

3.9 FIELD QUALITY CONTROL

- A. Prepare hydronic piping according to ASME B31.9 and as follows:

1. Leave joints, including welds, uninsulated and exposed for examination during test.
2. Provide temporary restraints for expansion joints that cannot sustain reactions due to test pressure. If temporary restraints are impractical, isolate expansion joints from testing.
3. Flush hydronic piping systems with clean water; then remove and clean or replace strainer screens.
4. Isolate equipment from piping. If a valve is used to isolate equipment, its closure shall be capable of sealing against test pressure without damage to valve. Install blinds in flanged joints to isolate equipment.
5. Install safety valve, set at a pressure no more than one-third higher than test pressure, to protect against damage by expanding liquid or other source of overpressure during test.

B. Perform the following tests on hydronic piping:

1. Use ambient temperature water as a testing medium unless there is risk of damage due to freezing. Another liquid that is safe for workers and compatible with piping may be used.
2. While filling system, use vents installed at high points of system to release air. Use drains installed at low points for complete draining of test liquid.
3. Isolate expansion tanks and determine that hydronic system is full of water.
4. Subject piping system to hydrostatic test pressure that is not less than 1.5 times the system's working pressure. Test pressure shall not exceed maximum pressure for any vessel, pump, valve, or other component in system under test. Verify that stress due to pressure at bottom of vertical runs does not exceed 90 percent of specified minimum yield strength or 1.7 times "SE" value in Appendix A in ASME B31.9, "Building Services Piping."
5. After hydrostatic test pressure has been applied for at least 4 hours, examine piping, joints, and connections for leakage. Eliminate leaks by tightening, repairing, or replacing components, and repeat hydrostatic test until there are no leaks.
6. Prepare written report of testing.

C. Perform the following before operating the system:

1. Open manual valves fully.
2. Inspect pumps for proper rotation.
3. Set makeup pressure-reducing valves for required system pressure.
4. Inspect air vents at high points of system and determine if all are installed and operating freely (automatic type), or bleed air completely (manual type).
5. Set temperature controls so all coils are calling for full flow.
6. Inspect and set operating temperatures of hydronic equipment, such as boilers, chillers, cooling towers, to specified values.
7. Verify lubrication of motors and bearings.

END OF SECTION 15181

SECTION 15182 - STEAM AND CONDENSATE PIPING

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 1 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section includes the following for LP steam and condensate piping:
 - 1. Pipe and fittings.
 - 2. Strainers.
 - 3. Steam traps.
 - 4. Thermostatic air vents and vacuum breakers.

1.3 DEFINITIONS

- A. HP Systems: High-pressure piping operating at more than 15 psig as required by ASME B31.1.
- B. LP Systems: Low-pressure piping operating at 15 psig or less as required by ASME B31.9.

1.4 PERFORMANCE REQUIREMENTS

- A. Components and installation shall be capable of withstanding the following minimum working pressures and temperatures:
 - 1. HP Steam Piping: 125 psig
 - 2. LP Steam Piping: 30 psig
 - 3. Condensate Piping: 30 psig at 250 deg F.
 - 4. Makeup-Water Piping: 80 psig at 150 deg F.
 - 5. Blowdown-Drain Piping: Equal to pressure of the piping system to which it is attached.
 - 6. Air-Vent and Vacuum-Breaker Piping: Equal to pressure of the piping system to which it is attached.
 - 7. Safety-Valve-Inlet and -Outlet Piping: Equal to pressure of the piping system to which it is attached.

1.5 SUBMITTALS

- A. Product Data: For each type of the following:

1. Steam trap.
 2. Air vent and vacuum breaker.
- B. Qualification Data: For Installer.
- C. Welding certificates.
- D. Field quality-control test reports.
- E. Operation and Maintenance Data: For valves, safety valves, pressure-reducing valves, steam traps, air vents, vacuum breakers, and meters to include in emergency, operation, and maintenance manuals.

1.6 QUALITY ASSURANCE

- A. Steel Support Welding: Qualify processes and operators according to AWS D1.1, "Structural Welding Code - Steel."
- B. Pipe Welding: Qualify processes and operators according to the following:
1. Comply with provisions in ASME B31 Series, "Code for Pressure Piping."
 2. Certify that each welder has passed AWS qualification tests for welding processes involved and that certification is current.
- C. ASME Compliance: Comply with ASME B31.9, "Building Services Piping" for materials, products, and installation. Safety valves and pressure vessels shall bear the appropriate ASME label. Fabricate and stamp flash tanks to comply with ASME Boiler and Pressure Vessel Code: Section VIII, Division 1.

PART 2 - PRODUCTS

2.1 STEEL PIPE AND FITTINGS

- A. Steel Pipe: ASTM A 53/A 53M, black steel, plain ends, Type, Grade, and Schedule as indicated in Part 3 piping applications articles.
- B. Cast-Iron Threaded Fittings: ASME B16.4; Classes 125, 150, and 300 as indicated in Part 3 piping applications articles.
- C. Malleable-Iron Threaded Fittings: ASME B16.3; Classes 150 and 300 as indicated in Part 3 piping applications articles.
- D. Malleable-Iron Unions: ASME B16.39; Classes 150, 250, and 300 as indicated in Part 3 piping applications articles.
- E. Cast-Iron Threaded Flanges and Flanged Fittings: ASME B16.1, Classes 125 and 250 as indicated in Part 3 piping applications articles; raised ground face, and bolt holes spot faced.

- F. Wrought-Steel Fittings: ASTM A 234/A 234M, wall thickness to match adjoining pipe.
- G. Wrought-Steel Flanges and Flanged Fittings: ASME B16.5, including bolts, nuts, and gaskets of the following material group, end connections, and facings:
 - 1. Material Group: 1.1.
 - 2. End Connections: Butt welding.
 - 3. Facings: Raised face.
- H. Steel Pipe Nipples: ASTM A 733, made of ASTM A 53/A 53M, black steel of same Type, Grade, and Schedule as pipe in which installed.
- I. Stainless-Steel Bellows, Flexible Connectors:
 - 1. Body: Stainless-steel bellows with woven, flexible, bronze, wire-reinforced, protective jacket.
 - 2. End Connections: Threaded or flanged to match equipment connected.
 - 3. Performance: Capable of 3/4-inch misalignment.
 - 4. CWP Rating: 150-psig.
 - 5. Maximum Operating Temperature: 250 deg F.

2.2 JOINING MATERIALS

- A. Pipe-Flange Gasket Materials: Suitable for chemical and thermal conditions of piping system contents.
 - 1. ASME B16.21, nonmetallic, flat, asbestos free, 1/8-inch maximum thickness unless thickness or specific material is indicated.
 - a. Full-Face Type: For flat-face, Class 125, cast-iron and cast-bronze flanges.
 - b. Narrow-Face Type: For raised-face, Class 250, cast-iron and steel flanges.
- B. Flange Bolts and Nuts: ASME B18.2.1, carbon steel, unless otherwise indicated.
- C. Welding Filler Metals: Comply with AWS D10.12 for welding materials appropriate for wall thickness and chemical analysis of steel pipe being welded.
- D. Welding Materials: Comply with Section II, Part C, of ASME Boiler and Pressure Vessel Code for welding materials appropriate for wall thickness and for chemical analysis of pipe being welded.

2.3 VALVES

- A. Gate, Globe, Check, Ball, and Butterfly Valves: Comply with requirements specified in Division 15 Section "Valves."
- B. Stop-Check Valves:

1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - a. Crane Co.
 - b. Jenkins Valves; a Crane Company.
 - c. Lunkenheimer Valves.
 - d. A.Y. McDonald Mfg. Co.
 - e. Prior approved equal.
 - f.
2. Body and Bonnet: Malleable iron.
3. End Connections: Flanged.
4. Disc: Cylindrical with removable liner and machined seat.
5. Stem: Brass alloy.
6. Operator: Outside screw and yoke with cast-iron handwheel.
7. Packing: Polytetrafluoroethylene-impregnated packing with two-piece packing gland assembly.
8. Pressure Class: 250.

2.4 STRAINERS

A. Y-Pattern Strainers:

1. Body: ASTM A 126, Class B cast iron, with bolted cover and bottom drain connection.
2. End Connections: Threaded ends for strainers NPS 2 and smaller; flanged ends for strainers NPS 2-1/2 and larger.
3. Strainer Screen: Stainless-steel, 20 mesh strainer, and perforated stainless-steel basket with 50 percent free area.
4. Tapped blowoff plug.
5. CWP Rating: 250-psig working steam pressure.

B. Float and Thermostatic Traps:

1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - a. Armstrong International, Inc.
 - b. Barnes & Jones, Inc.
 - c. Dunham-Bush, Inc.
 - d. Hoffman Specialty; Division of ITT Industries.
 - e. Spirax Sarco, Inc.
 - f. Sterling.
 - g. Prior approved equal.
2. Body and Bolted Cap: ASTM A 126, cast iron.
3. End Connections: Threaded.
4. Float Mechanism: Replaceable, stainless steel.
5. Head and Seat: Hardened stainless steel.

6. Trap Type: Balanced pressure.
7. Thermostatic Bellows: Stainless steel or monel.
8. Thermostatic air vent capable of withstanding 45 deg F of superheat and resisting water hammer without sustaining damage.
9. Vacuum Breaker: Thermostatic with phosphor bronze bellows, and stainless steel cage, valve, and seat.
10. Maximum Operating Pressure: 125 psig.

2.5 THERMOSTATIC AIR VENTS AND VACUUM BREAKERS

A. Thermostatic Air Vents:

1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - a. Armstrong International, Inc.
 - b. Barnes & Jones, Inc.
 - c. Dunham-Bush, Inc.
 - d. Hoffman Specialty; Division of ITT Industries.
 - e. Spirax Sarco, Inc.
 - f. Sterling.
 - g. Prior approved equal.
2. Body: Cast iron, bronze or stainless steel.
3. End Connections: Threaded.
4. Float, Valve, and Seat: Stainless steel.
5. Thermostatic Element: Phosphor bronze bellows in a stainless-steel cage.
6. Pressure Rating: 125 psig.
7. Maximum Temperature Rating: 350 deg F.

B. Vacuum Breakers:

1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - a. Armstrong International, Inc.
 - b. Dunham-Bush, Inc.
 - c. Hoffman Specialty; Division of ITT Industries.
 - d. Johnson Corporation (The).
 - e. Spirax Sarco, Inc.
 - f. Prior approved equal.
2. Body: Cast iron, bronze, or stainless steel.
3. End Connections: Threaded.
4. Sealing Ball, Retainer, Spring, and Screen: Stainless steel.
5. O-ring Seal: EPR.
6. Pressure Rating: 125 psig.
7. Maximum Temperature Rating: 350 deg F.

PART 3 - EXECUTION

3.1 LP STEAM PIPING APPLICATIONS

- A. LP Steam Piping, NPS 2 and Smaller: Schedule 40, Type S, Grade B, steel pipe; Class 125 cast-iron fittings; and threaded joints.
- B. LP Steam Piping, NPS 2-1/2 through NPS 12: Schedule 40, Type E, Grade B, steel pipe; Class 150 wrought-steel fittings, flanges, and flange fittings; and welded and flanged joints.
- C. Condensate piping above grade, NPS 2 and smaller, shall be the following:
 - 1. Schedule 80, Type S, Grade B, steel pipe; Class 125 cast-iron fittings; and threaded joints.
- D. Condensate piping above grade, NPS 2-1/2 and larger, shall be the following:
 - 1. Schedule 80, Type E, Grade B, steel pipe; Class 150 wrought-steel fittings, flanges, and flange fittings; and welded and flanged joints.

3.2 VALVE APPLICATIONS

- A. Install shutoff duty valves at branch connections to steam supply mains, at steam supply connections to equipment, and at the outlet of steam traps.
- B. Install safety valves on pressure-reducing stations and elsewhere as required by ASME Boiler and Pressure Vessel Code. Install safety-valve discharge piping, without valves, to nearest floor drain or as indicated on Drawings. Comply with ASME Boiler and Pressure Vessel Code: Section VIII, Division 1, for installation requirements.

3.3 PIPING INSTALLATION

- A. Drawing plans, schematics, and diagrams indicate general location and arrangement of piping systems. Use indicated piping locations and arrangements if such were used to size pipe and calculate friction loss, expansion, and other design considerations. Install piping as indicated unless deviations to layout are approved on Coordination Drawings.
- B. Install piping in concealed locations, unless otherwise indicated and except in equipment rooms and service areas.
- C. Install piping indicated to be exposed and piping in equipment rooms and service areas at right angles or parallel to building walls. Diagonal runs are prohibited unless specifically indicated otherwise.
- D. Install piping above accessible ceilings to allow sufficient space for ceiling panel removal.

- E. Install piping to permit valve servicing.
- F. Install piping free of sags and bends.
- G. Install fittings for changes in direction and branch connections.
- H. Install piping to allow application of insulation.
- I. Select system components with pressure rating equal to or greater than system operating pressure.
- J. Install groups of pipes parallel to each other, spaced to permit applying insulation and servicing of valves.
- K. Install drains, consisting of a tee fitting, NPS 3/4 full port-ball valve, and short NPS 3/4 threaded nipple with cap, at low points in piping system mains and elsewhere as required for system drainage.
- L. Install steam supply piping at a minimum uniform grade of 0.2 percent downward in direction of steam flow.
- M. Install condensate return piping at a minimum uniform grade of 0.4 percent downward in direction of condensate flow.
- N. Reduce pipe sizes using eccentric reducer fitting installed with level side down.
- O. Install branch connections to mains with the branch connected to top of main pipe.
- P. Install valves according to Division 15 Section "Valves."
- Q. Install unions in piping, NPS 2 and smaller, adjacent to valves, at final connections of equipment, and elsewhere as indicated.
- R. Install flanges in piping, NPS 2-1/2 and larger, at final connections of equipment and elsewhere as indicated.
- S. Install strainers on supply side of control valves, pressure-reducing valves, traps, and elsewhere as indicated. Install NPS 3/4 nipple and full port ball valve in blowdown connection of strainers NPS 2 and larger. Match size of strainer blowoff connection for strainers smaller than NPS 2.
- T. Install expansion loops, expansion joints, anchors, and pipe alignment guides as specified in Division 15 Section "Pipe Expansion Fittings and Loops."
- U. Identify piping as specified in Division 15 Section "Mechanical Identification."
- V. Install drip legs at low points and natural drainage points such as ends of mains, bottoms of risers, and ahead of pressure regulators, and control valves.
 - 1. On straight runs with no natural drainage points, install drip legs at intervals not exceeding 150 feet.

2. Size drip legs same size as main. In steam mains NPS 6 and larger, drip leg size can be reduced to 50% of main diameter but to no less than NPS 4.

3.4 STEAM-TRAP INSTALLATION

- A. Install steam traps in accessible locations as close as possible to connected equipment.
- B. Install full-port ball valve, strainer, and union upstream from trap; install union, check valve, and full-port ball valve downstream from trap unless otherwise indicated.

3.5 HANGERS AND SUPPORTS

- A. Install hangers and supports according to Division 15 Section "Hangers and Supports." Comply with requirements below for maximum spacing.
- B. Seismic restraints are specified in Division 15 Section "Mechanical Vibration and Seismic Controls."
- C. Install the following pipe attachments:
 1. Adjustable steel clevis hangers for individual horizontal piping less than 20 feet long.
 2. Adjustable roller hangers and spring hangers for individual horizontal piping 20 feet or longer.
 3. Pipe Roller: MSS SP-58, Type 44 for multiple horizontal piping 20 feet or longer, supported on a trapeze.
 4. Spring hangers to support vertical runs.
- D. Install hangers with the following maximum spacing and minimum rod sizes:
 1. NPS 3/4: Maximum span, 9 feet; minimum rod size, 1/4 inch.
 2. NPS 1: Maximum span, 9 feet; minimum rod size, 1/4 inch.
 3. NPS 1-1/2: Maximum span, 12 feet; minimum rod size, 3/8 inch.
 4. NPS 2: Maximum span, 13 feet; minimum rod size, 3/8 inch.
 5. NPS 2-1/2: Maximum span, 14 feet; minimum rod size, 3/8 inch.
 6. NPS 3: Maximum span, 15 feet; minimum rod size, 3/8 inch.
 7. NPS 4: Maximum span, 17 feet; minimum rod size, 1/2 inch.
- E. Support vertical runs at roof, at each floor, and at 10-foot intervals between floors.

3.6 PIPE JOINT CONSTRUCTION

- A. Join pipe and fittings according to the following requirements and Division 15 Sections specifying piping systems.
- B. Ream ends of pipes and tubes and remove burrs. Bevel plain ends of steel pipe.

- C. Remove scale, slag, dirt, and debris from inside and outside of pipe and fittings before assembly.
- D. Threaded Joints: Thread pipe with tapered pipe threads according to ASME B1.20.1. Cut threads full and clean using sharp dies. Ream threaded pipe ends to remove burrs and restore full ID. Join pipe fittings and valves as follows:
 - 1. Apply appropriate tape or thread compound to external pipe threads unless dry seal threading is specified.
 - 2. Damaged Threads: Do not use pipe or pipe fittings with threads that are corroded or damaged. Do not use pipe sections that have cracked or open welds.
- E. Welded Joints: Construct joints according to AWS D10.12, using qualified processes and welding operators according to Part 1 "Quality Assurance" Article.
- F. Flanged Joints: Select appropriate gasket material, size, type, and thickness for service application. Install gasket concentrically positioned. Use suitable lubricants on bolt threads.

3.7 TERMINAL EQUIPMENT CONNECTIONS

- A. Size for supply and return piping connections shall be the same as or larger than equipment connections.
- B. Install traps and control valves in accessible locations close to connected equipment.
- C. Install bypass piping with globe valve around control valve. If parallel control valves are installed, only one bypass is required.
- D. Install vacuum breakers downstream from control valve, close to coil inlet connection.
- E. Install a drip leg at coil outlet.

3.8 FIELD QUALITY CONTROL

- A. Prepare steam and condensate piping according to ASME B31.9, "Building Services Piping," and as follows:
 - 1. Leave joints, including welds, uninsulated and exposed for examination during test.
 - 2. Provide temporary restraints for expansion joints that cannot sustain reactions due to test pressure. If temporary restraints are impractical, isolate expansion joints from testing.
 - 3. Flush system with clean water. Clean strainers.
 - 4. Isolate equipment from piping. If a valve is used to isolate equipment, its closure shall be capable of sealing against test pressure without damage to valve. Install blinds in flanged joints to isolate equipment.

- B. Perform the following tests on steam and condensate piping:
1. Use ambient temperature water as a testing medium unless there is risk of damage due to freezing. Another liquid that is safe for workers and compatible with piping may be used.
 2. Subject piping system to hydrostatic test pressure that is not less than 1.5 times the working pressure. Test pressure shall not exceed maximum pressure for any vessel, pump, valve, or other component in system under test. Verify that stress due to pressure at bottom of vertical runs does not exceed 90 percent of specified minimum yield strength.
 3. After hydrostatic test pressure has been applied for at least 10 minutes, examine piping, joints, and connections for leakage. Eliminate leaks by tightening, repairing, or replacing components, and repeat hydrostatic test until there are no leaks.
- C. Prepare written report of testing.

END OF SECTION 15182

SECTION 15183 - REFRIGERANT PIPING

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 1 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section includes refrigerant piping used for air-conditioning applications.

1.3 PERFORMANCE REQUIREMENTS

- A. Line Test Pressure for Refrigerant R-410A:
 - 1. Suction Lines for Air-Conditioning Applications: 300 psig.
 - 2. Suction Lines for Heat-Pump Applications: 535 psig.
 - 3. Hot-Gas and Liquid Lines: 535 psig.

1.4 SUBMITTALS

- A. Product Data: For each type of valve and refrigerant piping specialty indicated. Include pressure drop, based on manufacturer's test data, for the following:
 - 1. Thermostatic expansion valves.
 - 2. Solenoid valves.
 - 3. Hot-gas bypass valves.
 - 4. Filter dryers.
 - 5. Strainers.
 - 6. Pressure-regulating valves.
- B. Welding certificates.
- C. Field quality-control test reports.
- D. Operation and Maintenance Data: For refrigerant valves and piping specialties to include in maintenance manuals.

1.5 QUALITY ASSURANCE

- A. Welding: Qualify procedures and personnel according to ASME Boiler and Pressure Vessel Code: Section IX, "Welding and Brazing Qualifications."

- B. Comply with ASHRAE 15, "Safety Code for Refrigeration Systems."
- C. Comply with ASME B31.5, "Refrigeration Piping and Heat Transfer Components."

1.6 PRODUCT STORAGE AND HANDLING

- A. Store piping in a clean and protected area with end caps in place to ensure that piping interior and exterior are clean when installed.

1.7 COORDINATION

- A. Coordinate size and location of roof curbs, equipment supports, and roof penetrations. These items are specified in Division 7 Section "Roof Accessories."

PART 2 - PRODUCTS

2.1 COPPER TUBE AND FITTINGS

- A. Copper Tube: ASTM B 88, Type K or L.
- B. Wrought-Copper Fittings: ASME B16.22.
- C. Wrought-Copper Unions: ASME B16.22.
- D. Solder Filler Metals: ASTM B 32. Use 95-5 tin antimony or alloy HB solder to join copper socket fittings on copper pipe.
- E. Brazing Filler Metals: AWS A5.8.
- F. Flexible Connectors:
 - 1. Body: Tin-bronze bellows with woven, flexible, tinned-bronze-wire-reinforced protective jacket.
 - 2. End Connections: Socket ends.
 - 3. Offset Performance: Capable of minimum 3/4-inch misalignment in minimum 7-inch-long assembly.
 - 4. Pressure Rating: Factory test at minimum 500 psig.
 - 5. Maximum Operating Temperature: 250 deg F.
- G. Service Valves:
 - 1. Body: Forged brass with brass cap including key end to remove core.
 - 2. Core: Removable ball-type check valve with stainless-steel spring.
 - 3. Seat: Polytetrafluoroethylene.
 - 4. End Connections: Copper spring.
 - 5. Working Pressure Rating: 500 psig.

- H. Solenoid Valves: Comply with ARI 760 and UL 429; listed and labeled by an NRTL.
 - 1. Body and Bonnet: Plated steel.
 - 2. Solenoid Tube, Plunger, Closing Spring, and Seat Orifice: Stainless steel.
 - 3. Seat: Polytetrafluoroethylene.
 - 4. End Connections: Threaded.
 - 5. Electrical: Molded, watertight coil in NEMA 250 enclosure of type required by location with 1/2-inch conduit adapter, and 24-V ac coil.
 - 6. Working Pressure Rating: 400 psig.
 - 7. Maximum Operating Temperature: 240 deg F.
 - 8. Manual operator.
- I. Safety Relief Valves: Comply with ASME Boiler and Pressure Vessel Code; listed and labeled by an NRTL.
 - 1. Body and Bonnet: Ductile iron and steel, with neoprene O-ring seal.
 - 2. Piston, Closing Spring, and Seat Insert: Stainless steel.
 - 3. Seat Disc: Polytetrafluoroethylene.
 - 4. End Connections: Threaded.
 - 5. Working Pressure Rating: 400 psig.
 - 6. Maximum Operating Temperature: 240 deg F.
- J. Thermostatic Expansion Valves: Comply with ARI 750.
 - 1. Body, Bonnet, and Seal Cap: Forged brass or steel.
 - 2. Diaphragm, Piston, Closing Spring, and Seat Insert: Stainless steel.
 - 3. Packing and Gaskets: Non-asbestos.
 - 4. Capillary and Bulb: Copper tubing filled with refrigerant charge.
 - 5. Suction Temperature: 40 deg F.
 - 6. Superheat: Nonadjustable.
 - 7. Reverse-flow option (for heat-pump applications).
 - 8. End Connections: Socket, flare, or threaded union.
 - 9. Working Pressure Rating: 700 psig.
- K. Straight-Type Strainers:
 - 1. Body: Welded steel with corrosion-resistant coating.
 - 2. Screen: 100-mesh stainless steel.
 - 3. End Connections: Socket or flare.
 - 4. Working Pressure Rating: 500 psig.
 - 5. Maximum Operating Temperature: 275 deg F.
- L. Moisture/Liquid Indicators:
 - 1. Body: Forged brass.
 - 2. Window: Replaceable, clear, fused glass window with indicating element protected by filter screen.
 - 3. Indicator: Color coded to show moisture content in ppm.
 - 4. Minimum Moisture Indicator Sensitivity: Indicate moisture above 60 ppm.
 - 5. End Connections: Socket or flare.

6. Working Pressure Rating: 500 psig.
7. Maximum Operating Temperature: 240 deg F.

M. Replaceable-Core Filter Dryers: Comply with ARI 730.

1. Body and Cover: Painted-steel shell with ductile-iron cover, stainless-steel screws, and neoprene gaskets.
2. Filter Media: 10 micron, pleated with integral end rings; stainless-steel support.
3. Desiccant Media: Activated alumina or charcoal.
4. Designed for reverse flow (for heat-pump applications).
5. End Connections: Socket.
6. Access Ports: NPS 1/4 connections at entering and leaving sides for pressure differential measurement.
7. Maximum Pressure Loss: 2 psig.
8. Working Pressure Rating: 500 psig.
9. Maximum Operating Temperature: 240 deg F.

2.2 REFRIGERANTS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
1. Atofina Chemicals, Inc.
 2. DuPont Company; Fluorochemicals Div.
 3. Honeywell, Inc.; Genetron Refrigerants.
 4. INEOS Fluor Americas LLC.
 5. Prior approved equal.
- B. ASHRAE 34, R-410A: Pentafluoroethane/Difluoromethane.

PART 3 - EXECUTION

3.1 PIPING APPLICATIONS FOR REFRIGERANT R-410A.

- A. Suction Lines NPS 4 and Smaller for Conventional Air-Conditioning Applications: Copper, Type L, drawn-temper tubing and wrought-copper fittings with soldered joints.
- B. Liquid Lines: Copper, Type L, drawn-temper tubing and wrought-copper fittings with soldered joints.
- C. Safety-Relief-Valve Discharge Piping: Copper, Type L, drawn-temper tubing and wrought-copper fittings with soldered joints.

3.2 VALVE AND SPECIALTY APPLICATIONS

- A. Install service valves in suction and discharge lines of compressor.

- B. Install service valves for gage taps at inlet and outlet of hot-gas bypass valves and strainers if they are not an integral part of valves and strainers.
- C. Install a check valve at the compressor discharge and a liquid accumulator at the compressor suction connection.
- D. Except as otherwise indicated, install service valves on inlet and outlet side of filter dryers.
- E. Install a full-sized, three-valve bypass around filter dryers.
- F. Install solenoid valves upstream from each expansion valve and hot-gas bypass valve. Install solenoid valves in horizontal lines with coil at top.
- G. Install thermostatic expansion valves as close as possible to distributors on evaporators.
 - 1. Install valve so diaphragm case is warmer than bulb.
 - 2. Secure bulb to clean, straight, horizontal section of suction line using two bulb straps. Do not mount bulb in a trap or at bottom of the line.
 - 3. If external equalizer lines are required, make connection where it will reflect suction-line pressure at bulb location.
- H. Install safety relief valves where required by ASME Boiler and Pressure Vessel Code. Pipe safety-relief-valve discharge line to outside according to ASHRAE 15.
- I. Install moisture/liquid indicators in liquid line at the inlet of the thermostatic expansion valve or at the inlet of the evaporator coil capillary tube.
- J. Install strainers upstream from and adjacent to the following unless they are furnished as an integral assembly for device being protected:
 - 1. Solenoid valves.
 - 2. Thermostatic expansion valves.
 - 3. Hot-gas bypass valves.
 - 4. Compressor.
- K. Install filter dryers in liquid line between compressor and thermostatic expansion valve.
- L. Install receivers sized to accommodate pump-down charge.
- M. Install flexible connectors at compressors.

3.3 PIPING INSTALLATION

- A. Drawing plans, schematics, and diagrams indicate general location and arrangement of piping systems; indicated locations and arrangements were used to size pipe and calculate friction loss, expansion, pump sizing, and other design considerations. Install piping as indicated unless deviations to layout are approved on Shop Drawings.

- B. Install refrigerant piping according to ASHRAE 15.
- C. Install piping in concealed locations unless otherwise indicated and except in equipment rooms and service areas.
- D. Install piping indicated to be exposed and piping in equipment rooms and service areas at right angles or parallel to building walls. Diagonal runs are prohibited unless specifically indicated otherwise.
- E. Install piping above accessible ceilings to allow sufficient space for ceiling panel removal.
- F. Install piping adjacent to machines to allow service and maintenance.
- G. Install piping free of sags and bends.
- H. Install fittings for changes in direction and branch connections.
- I. Select system components with pressure rating equal to or greater than system operating pressure.
- J. Refer to Division 15 Sections "HVAC Instrumentation and Controls" and "Sequence of Operation" for solenoid valve controllers, control wiring, and sequence of operation.
- K. Install piping as short and direct as possible, with a minimum number of joints, elbows, and fittings.
- L. Arrange piping to allow inspection and service of refrigeration equipment. Install valves and specialties in accessible locations to allow for service and inspection. Install access doors or panels as specified in Division 8 Section "Access Doors and Frames" if valves or equipment requiring maintenance is concealed behind finished surfaces.
- M. Install refrigerant piping in protective conduit where installed belowground.
- N. Install refrigerant piping in rigid or flexible conduit in locations where exposed to mechanical injury.
- O. Slope refrigerant piping as follows:
 - 1. Install horizontal hot-gas discharge piping with a uniform slope downward away from compressor.
 - 2. Install horizontal suction lines with a uniform slope downward to compressor.
 - 3. Install traps and double risers to entrain oil in vertical runs.
 - 4. Liquid lines may be installed level.
- P. When brazing or soldering, remove solenoid-valve coils and sight glasses; also remove valve stems, seats, and packing, and accessible internal parts of refrigerant specialties. Do not apply heat near expansion-valve bulb.
- Q. Before installation of steel refrigerant piping, clean pipe and fittings using the following procedures:

1. Shot blast the interior of piping.
 2. Remove coarse particles of dirt and dust by drawing a clean, lintless cloth through tubing by means of a wire or electrician's tape.
 3. Draw a clean, lintless cloth saturated with trichloroethylene through the tube or pipe. Continue this procedure until cloth is not discolored by dirt.
 4. Draw a clean, lintless cloth, saturated with compressor oil, squeezed dry, through the tube or pipe to remove remaining lint. Inspect tube or pipe visually for remaining dirt and lint.
 5. Finally, draw a clean, dry, lintless cloth through the tube or pipe.
 6. Safety-relief-valve discharge piping is not required to be cleaned but is required to be open to allow unrestricted flow.
- R. Install pipe sleeves at penetrations in exterior walls and floor assemblies.
- S. Seal penetrations through fire and smoke barriers according to Division 7 Section "Through-Penetration Firestop Systems."
- T. Install piping with adequate clearance between pipe and adjacent walls and hangers or between pipes for insulation installation.
- U. Install sleeves through floors, walls, or ceilings, sized to permit installation of full-thickness insulation.
- V. Seal pipe penetrations through exterior walls according to Division 7 Section "Joint Sealants" for materials and methods.
- W. Identify refrigerant piping and valves according to Division 15 Section "Mechanical Identification."

3.4 PIPE JOINT CONSTRUCTION

- A. Ream ends of pipes and tubes and remove burrs. Bevel plain ends of steel pipe.
- B. Remove scale, slag, dirt, and debris from inside and outside of pipe and fittings before assembly.
- C. Fill pipe and fittings with an inert gas (nitrogen or carbon dioxide), during brazing or welding, to prevent scale formation.
- D. Soldered Joints: Construct joints according to ASTM B 828 or CDA's "Copper Tube Handbook."
- E. Brazed Joints: Construct joints according to AWS's "Brazing Handbook," Chapter "Pipe and Tube."
1. Use Type BcuP, copper-phosphorus alloy for joining copper socket fittings with copper pipe.
 2. Use Type BAg, cadmium-free silver alloy for joining copper with bronze or steel.

- F. Threaded Joints: Thread steel pipe with tapered pipe threads according to ASME B1.20.1. Cut threads full and clean using sharp dies. Ream threaded pipe ends to remove burrs and restore full ID. Join pipe fittings and valves as follows:
 - 1. Apply appropriate tape or thread compound to external pipe threads unless dry-seal threading is specified.
 - 2. Damaged Threads: Do not use pipe or pipe fittings with threads that are corroded or damaged. Do not use pipe sections that have cracked or open welds.
- G. Steel pipe can be threaded, but threaded joints must be seal brazed or seal welded.
- H. Welded Joints: Construct joints according to AWS D10.12/D10.12M.
- I. Flanged Joints: Select appropriate gasket material, size, type, and thickness for service application. Install gasket concentrically positioned. Use suitable lubricants on bolt threads.

3.5 HANGERS AND SUPPORTS

- A. Hanger, support, and anchor products are specified in Division 15 Section "Hangers and Supports."
- B. Install the following pipe attachments:
 - 1. Adjustable steel clevis hangers for individual horizontal runs less than 20 feet long.
 - 2. Roller hangers and spring hangers for individual horizontal runs 20 feet or longer.
 - 3. Pipe Roller: MSS SP-58, Type 44 for multiple horizontal piping 20 feet or longer, supported on a trapeze.
 - 4. Spring hangers to support vertical runs.
 - 5. Copper-clad hangers and supports for hangers and supports in direct contact with copper pipe.
- C. Install hangers for copper tubing with the following maximum spacing and minimum rod sizes:
 - 1. NPS 1/2: Maximum span, 60 inches; minimum rod size, 1/4 inch.
 - 2. NPS 5/8: Maximum span, 60 inches; minimum rod size, 1/4 inch.
 - 3. NPS 1: Maximum span, 72 inches; minimum rod size, 1/4 inch.
 - 4. NPS 1-1/4: Maximum span, 96 inches; minimum rod size, 3/8 inch.
 - 5. NPS 1-1/2: Maximum span, 96 inches; minimum rod size, 3/8 inch.
 - 6. NPS 2: Maximum span, 96 inches; minimum rod size, 3/8 inch.
 - 7. NPS 2-1/2: Maximum span, 108 inches; minimum rod size, 3/8 inch.
 - 8. NPS 3: Maximum span, 10 feet; minimum rod size, 3/8 inch.
 - 9. NPS 4: Maximum span, 12 feet; minimum rod size, 1/2 inch.

3.6 FIELD QUALITY CONTROL

- A. Perform tests and inspections and prepare test reports.
- B. Tests and Inspections:
 - 1. Comply with ASME B31.5, Chapter VI.
 - 2. Test refrigerant piping, specialties, and receivers. Isolate compressor, condenser, evaporator, and safety devices from test pressure if they are not rated above the test pressure.
 - 3. Test high- and low-pressure side piping of each system separately at not less than the pressures indicated in Part 1 "Performance Requirements" Article.
 - a. Fill system with nitrogen to the required test pressure.
 - b. System shall maintain test pressure at the manifold gage throughout duration of test.
 - c. Test joints and fittings with electronic leak detector or by brushing a small amount of soap and glycerin solution over joints.
 - d. Remake leaking joints using new materials, and retest until satisfactory results are achieved.

3.7 SYSTEM CHARGING

- A. Charge system using the following procedures:
 - 1. Install core in filter dryers after leak test but before evacuation.
 - 2. Evacuate entire refrigerant system with a vacuum pump to 500 micrometers. If vacuum holds for 12 hours, system is ready for charging.
 - 3. Break vacuum with refrigerant gas, allowing pressure to build up to 2 psig.
 - 4. Charge system with a new filter-dryer core in charging line.

3.8 ADJUSTING

- A. Adjust thermostatic expansion valve to obtain proper evaporator superheat.
- B. Adjust high- and low-pressure switch settings to avoid short cycling in response to fluctuating suction pressure.
- C. Adjust set-point temperature of air-conditioning or chilled-water controllers to the system design temperature.
- D. Perform the following adjustments before operating the refrigeration system, according to manufacturer's written instructions:
 - 1. Open shutoff valves in condenser water circuit.
 - 2. Verify that compressor oil level is correct.
 - 3. Open compressor suction and discharge valves.
 - 4. Open refrigerant valves except bypass valves that are used for other purposes.

5. Check open compressor-motor alignment and verify lubrication for motors and bearings.
- E. Replace core of replaceable filter dryer after system has been adjusted and after design flow rates and pressures are established.

END OF SECTION 15183

SECTION 15671 - CONDENSING UNITS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 1 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section includes air-cooled condensing units.

1.3 SUBMITTALS

- A. Product Data: For each condensing unit, include rated capacities, operating characteristics, furnished specialties, and accessories. Include equipment dimensions, weights and structural loads, required clearances, method of field assembly, components, and location and size of each field connection.
- B. Manufacturer Seismic Qualification Certification: Submit certification that condensing units, accessories, and components will withstand seismic forces defined in Division 15 Section "Mechanical Vibration and Seismic Controls." Include the following:
 - 1. Basis for Certification: Indicate whether withstand certification is based on actual test of assembled components or on calculation.
 - a. The term "withstand" means "the unit will remain in place without separation of any parts from the device when subjected to the seismic forces specified."
 - b. The term "withstand" means "the unit will remain in place without separation of any parts from the device when subjected to the seismic forces specified and the unit will be fully operational after the seismic event."
 - 2. Dimensioned Outline Drawings of Equipment Unit: Identify center of gravity and locate and describe mounting and anchorage provisions.
 - 3. Detailed description of equipment anchorage devices on which the certification is based and their installation requirements.
- C. Field quality-control test reports.
- D. Operation and Maintenance Data: For condensing units to include in emergency, operation, and maintenance manuals.
- E. Warranty: Special warranty specified in this Section.

1.4 QUALITY ASSURANCE

- A. Product Options: Drawings indicate size, profiles, and dimensional requirements of condensing units and are based on the specific system indicated. Refer to Division 1 Section "Product Requirements."
- B. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, Article 100, by a testing agency acceptable to authorities having jurisdiction, and marked for intended use.
- C. Fabricate and label refrigeration system according to ASHRAE 15, "Safety Code for Mechanical Refrigeration."
 - 1. Units shall be designed to operate with HCFC-free refrigerants.
- D. ASME Compliance: Fabricate and label water-cooled condensing units to comply with ASME Boiler and Pressure Vessel Code: Section VIII, Division 1.

1.5 COORDINATION

- A. Coordinate size and location of concrete bases. Cast anchor-bolt inserts into bases. Concrete, reinforcement, and formwork requirements are specified in Division 3.
- B. Coordinate installation of roof curbs, equipment supports, and roof penetrations. These items are specified in Division 7 Section "Roof Accessories."
- C. Coordinate location of piping and electrical rough-ins.

1.6 WARRANTY

- A. Equipment shall have 1 year warranty from date of substantial completion except as noted below:
- B. Special Warranty: Manufacturer's standard form in which manufacturer agrees to repair or replace components of condensing units that fail in materials or workmanship within specified warranty period.
 - 1. Failures include, but are not limited to, the following:
 - a. Compressor failure.
 - b. Condenser coil leak.
 - 2. Warranty Period (Compressor Only): Five years from date of Substantial Completion.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. In other Part 2 articles where titles below introduce lists, the following requirements apply to product selection:

1. Manufacturers: Subject to compliance with requirements, provide products by one of the manufacturers specified.

2.2 CONDENSING UNITS, AIR COOLED, 1 TO 5 TONS

- A. Available Manufacturers:

1. Carrier Corporation; Carrier Air Conditioning Div.
2. Trane Co. (The); Worldwide Applied Systems Group.
3. York International Corp.
4. Prior approved equal.

- B. Description: Factory assembled and tested, consisting of compressor, condenser coil, fan, motors, refrigerant reservoir, and operating controls.

- C. Compressor: Scroll, hermetically sealed, with rubber vibration isolators.

1. Motor: Includes thermal- and current-sensitive overload devices, start capacitor, relay, and contactor.
2. Two-Speed Compressor: Include manual-reset, high-pressure switch and automatic-reset, low-pressure switch.
3. Accumulator: Suction tube.
4. Refrigerant Charge: R-410A.

- D. Condenser Coil: Seamless copper-tube, aluminum-fin coil; circuited for integral liquid subcooler, with removable drain pan and brass service valves with service ports.

- E. Condenser Fan: Direct-drive, aluminum propeller fan; with permanently lubricated, totally enclosed fan motor with thermal-overload protection[**and ball bearings**].

- F. Accessories:

1. Cycle Protector: Automatic-reset timer to prevent rapid compressor cycling.
2. Controls shall be compatible with BMS. See 15900.
3. Evaporator Freeze Thermostat: Temperature-actuated switch that stops unit when evaporator reaches freezing temperature.
4. Filter-dryer.
5. High-Pressure Switch: Automatic-reset switch cycles compressor off on high refrigerant pressure.
6. Liquid-line solenoid.
7. Low-Pressure Switch: Automatic-reset switch cycles compressor off on low refrigerant pressure.

8. Thermostatic expansion valve.
 9. Time-Delay Relay: Continues operation of evaporator fan after compressor shuts off.
- G. Unit Casing: Galvanized steel, finished with baked enamel; with removable panels for access to controls, weep holes for water drainage, and mounting holes in base. Mount service valves, fittings, and gage ports on exterior of casing.

2.3 MOTORS

- A. General requirements for motors are specified in Division 15 Section "Motors."
1. Motor Sizes: Minimum size as indicated. If not indicated, large enough so driven load will not require motor to operate in service factor range above 1.0.
 2. Controllers, Electrical Devices, and Wiring: Electrical devices and connections are specified in Division 16 Sections.

2.4 SOURCE QUALITY CONTROL

- A. Verification of Performance: Rate condensing units according to ARI Standards.
1. Coefficient of Performance: Equal to or greater than prescribed by ASHRAE/IESNA 90.1, "Energy Efficient Design of New Buildings except Low-Rise Residential Buildings."
 2. Energy-Efficiency Ratio: Equal to or greater than prescribed by ASHRAE/IESNA 90.1, "Energy Efficient Design of New Buildings except Low-Rise Residential Buildings."
- B. Test and inspect shell and tube condensers according to ASME Boiler and Pressure Vessel Code: Section VIII, Division 1.
- C. Testing Requirements: Factory test sound-power-level ratings according to ARI 270.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine substrates, areas, and conditions, with Installer present, for compliance with requirements for installation tolerances and other conditions affecting performance of condensing units.
- B. Examine roughing-in for refrigerant piping systems to verify actual locations of piping connections before equipment installation.
- C. Examine walls, floors, and roofs for suitable conditions where condensing units will be installed.

- D. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 INSTALLATION

- A. Install units level and plumb, firmly anchored in locations indicated; maintain manufacturer's recommended clearances.
- B. Install condensing units on concrete base.
- C. Concrete Bases:
 - 1. Install dowel rods to connect concrete base to concrete slab. Unless otherwise indicated, install dowel rods on 18-inch centers around full perimeter of the base.
 - 2. For equipment supported on structural slab, install epoxy-coated anchor bolts that extend through concrete base and anchor into structural concrete floor.
 - 3. Place and secure anchorage devices. Use setting drawings, templates, diagrams, instructions, and directions furnished with items to be embedded.
 - 4. Install anchor bolts to elevations required for proper attachment to supported equipment.
 - 5. Install anchor bolts according to anchor-bolt manufacturer's written instructions.
- D. Vibration Isolation: Mount condensing units on rubber pads with a minimum deflection of 1/4 inch. Vibration isolation devices and installation requirements are specified in Division 15 Section "Mechanical Vibration and Seismic Controls."
- E. Maintain manufacturer's recommended clearances for service and maintenance.
- F. Loose Components: Install electrical components, devices, and accessories that are not factory mounted.

3.3 CONNECTIONS

- A. Piping installation requirements are specified in other Division 15 Sections. Drawings indicate general arrangement of piping, fittings, and specialties.
- B. Install piping adjacent to machine to allow service and maintenance.
- C. Connect refrigerant piping to air-cooled condensing units; maintain required access to unit. Install furnished field-mounted accessories. Refrigerant piping and specialties are specified in Division 15 Section "Refrigerant Piping."
- D. Ground equipment according to Division 16 Section "Grounding and Bonding."
- E. Connect wiring according to Division 16 Section "Conductors and Cables."

3.4 FIELD QUALITY CONTROL

- A. Perform the following field tests and inspections and prepare test reports:

1. Perform electrical test and visual and mechanical inspection.
 2. Leak Test: After installation, charge systems with refrigerant and oil and test for leaks. Repair leaks, replace lost refrigerant and oil, and retest until no leaks exist.
 3. Operational Test: After electrical circuitry has been energized, start units to confirm proper operation, product capability, and compliance with requirements.
 4. Test and adjust controls and safeties. Replace damaged and malfunctioning controls and equipment.
 5. Verify proper airflow over coils.
- B. Verify that vibration isolation and flexible connections properly dampen vibration transmission to structure.
- C. Remove and replace malfunctioning condensing units and retest as specified above.

3.5 STARTUP SERVICE

- A. Complete installation and startup checks according to manufacturer's written instructions and perform the following:
1. Inspect for physical damage to unit casing.
 2. Verify that access doors move freely and are weathertight.
 3. Clean units and inspect for construction debris.
 4. Verify that all bolts and screws are tight.
 5. Adjust vibration isolation and flexible connections.
 6. Verify that controls are connected and operational.
- B. Lubricate bearings on fans.
- C. Verify that fan wheel is rotating in the correct direction and is not vibrating or binding.
- D. Adjust fan belts to proper alignment and tension.
- E. Start unit according to manufacturer's written instructions and complete manufacturer's startup checklist.
- F. Measure and record airflow over coils.
- G. Verify proper operation of condenser capacity control device.
- H. Verify that vibration isolation and flexible connections properly dampen vibration transmission to structure.
- I. After startup and performance test, lubricate bearings and adjust belt tension.

3.6 DEMONSTRATION

- A. Engage a factory-authorized service representative to train Owner's maintenance personnel to adjust, operate, and maintain condensing units. Refer to Division 1 Section "Closeout Procedures Demonstration and Training."

END OF SECTION 15671

SECTION 15763 - FAN-COIL UNITS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 1 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section includes fan-coil units and accessories.

1.3 DEFINITIONS

- A. BAS: Building automation system.

1.4 SUBMITTALS

- A. Product Data: Include rated capacities, operating characteristics, furnished specialties, and accessories.
- B. Shop Drawings: Detail equipment assemblies and indicate dimensions, weights, loads, required clearances, method of field assembly, components, and location and size of each field connection.
 - 1. Wiring Diagrams: Power, signal, and control wiring.
- C. Field quality-control test reports.
- D. Operation and Maintenance Data: For fan-coil units to include in emergency, operation, and maintenance manuals. In addition to items specified in Division 1 Section "Operation and Maintenance Data," include the following:
 - 1. Maintenance schedules and repair part lists for motors, coils, integral controls, and filters.
- E. Warranty: Special warranty specified in this Section.

1.5 QUALITY ASSURANCE

- A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, Article 100, by a testing agency acceptable to authorities having jurisdiction, and marked for intended use.

1.6 COORDINATION

- A. Coordinate layout and installation of fan-coil units and suspension system components with other construction that penetrates or is supported by ceilings, including light fixtures, HVAC equipment, fire-suppression-system components, and partition assemblies.
- B. Coordinate size and location of wall sleeves for outdoor-air intake.

1.7 EXTRA MATERIALS

- A. Furnish extra materials described below that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
 - 1. Fan-Coil-Unit Filters: Furnish 2 spare filters for each filter installed.
 - 2. Fan Belts: Furnish 2 spare fan belts for each unit installed.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. In other Part 2 articles where titles below introduce lists, the following requirements apply to product selection:
- B. In the Fan-Coil-Unit Schedule where titles below are column or row headings that introduce lists, the following requirements apply to product selection:
 - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the manufacturers specified.

2.2 FAN-COIL UNITS

- A. Manufacturers:
 - 1. Magic-Aire or equal by.
 - 2. Airtherm; a Mestek Company.
 - 3. Carrier Corporation.
 - 4. First Co.
 - 5. Trane.
 - 6. Prior approved equal.
- B. Description: Factory-packaged and -tested units rated according to ARI 440, ASHRAE 33, and UL 1995.

- C. Coil Section Insulation: 1-inch thick, matte-finish, closed-cell foam complying with ASTM C 1071 and attached with adhesive complying with ASTM C 916.
 - 1. Fire-Hazard Classification: Insulation and adhesive shall have a combined maximum flame-spread index of 25 and smoke-developed index of 50 when tested according to ASTM E 84.
- D. Main and Auxiliary Drain Pans: Insulated galvanized steel with plastic liner formed to slope from all directions to the drain connection as required by ASHRAE 62..
- E. Chassis: Galvanized steel where exposed to moisture. Floor-mounting units shall have leveling screws.
- F. Cabinet: Steel with baked-enamel finish in manufacturer's standard paint color as selected by Architect.
 - 1. Vertical Unit Front Panels: Removable, steel, with steel discharge grille and channel-formed edges, cam fasteners, and insulation on back of panel.
- G. Filters: Minimum arrestance according to ASHRAE 52.1, and a minimum efficiency reporting value (MERV) according to ASHRAE 52.2.
 - 1. Washable Foam: 70 percent arrestance and 3 MERV.
 - 2. Glass Fiber Treated with Adhesive: 80 percent arrestance and 5 MERV.
 - 3. Pleated Cotton-Polyester Media: 90 percent arrestance and 7 MERV.
- H. Steam Coils: Copper distributing tube, with mechanically bonded aluminum fins spaced no closer than 0.1 inch, rated for a minimum working pressure of 75 psig.
- I. Indoor Refrigerant Coils: Copper tube, with mechanically bonded aluminum fins spaced no closer than 0.1 inch, and brazed joints at fittings. Comply with ARI 210/240, and leak test to minimum 450 psig for a minimum 300-psig working pressure. Include thermal expansion valve.
- J. Fan and Motor Board: Removable.
 - 1. Fan: Forward curved, double width, centrifugal; directly connected to motor. Thermoplastic or painted-steel wheels, and aluminum, painted-steel, or galvanized-steel fan scrolls.
 - 2. Motor: Permanently lubricated, multispeed; resiliently mounted on motor board. Comply with requirements in Division 15 Section "Motors."
 - 3. Wiring Termination: Connect motor to chassis wiring with plug connection.
- K. Control devices and operational sequences are specified in Division 15 Sections "HVAC Instrumentation and Controls" and "Sequence of Operation."
- L. BAS Interface Requirements:
 - 1. Interface relay for scheduled operation.
 - 2. Interface relay to provide indication of fault at the central workstation.

3. Provide BACnet or LonWorks interface for central BAS workstation for the following functions:
 - a. Adjust set points.
 - b. Fan-coil-unit start, stop, and operating status.
 - c. Data inquiry, including supply- and room-air temperature.
 - d. Occupied and unoccupied schedules.
- M. Electrical Connection: Factory wire motors and controls for a single electrical connection.
- N. Capacities and Characteristics: See Drawings.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine areas to receive fan-coil units for compliance with requirements for installation tolerances and other conditions affecting performance.
- B. Examine roughing-in for piping and electrical connections to verify actual locations before fan-coil-unit installation.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 INSTALLATION

- A. Install fan-coil units level and plumb.
- B. Install fan-coil units to comply with NFPA 90A.
- C. Verify locations of thermostats, and other exposed control sensors with Drawings and room details before installation. Install devices 48 inches above finished floor.
- D. Install new filters in each fan-coil unit within two weeks after Substantial Completion.

3.3 CONNECTIONS

- A. Piping installation requirements are specified in other Division 15 Sections. Drawings indicate general arrangement of piping, fittings, and specialties. Specific connection requirements are as follows:
 1. Install piping adjacent to machine to allow service and maintenance.
 2. Connect piping to fan-coil-unit factory hydronic piping package. Install piping package if shipped loose.
 3. Connect condensate drain to indirect waste.

- a. Install condensate trap of adequate depth to seal against the pressure of fan. Install cleanouts in piping at changes of direction.
- B. Connect supply and return ducts to fan-coil units with flexible duct connectors specified in Division 15 Section "Duct Accessories." Comply with safety requirements in UL 1995 for duct connections.
- C. Ground equipment according to Division 16 Section "Grounding and Bonding."
- D. Connect wiring according to Division 16 Section "Conductors and Cables."

3.4 FIELD QUALITY CONTROL

- A. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect, test, and adjust field-assembled components and equipment installation, including connections, and to assist in field testing. Report results in writing.
- B. Perform the following field tests and inspections and prepare test reports:
 - 1. Operational Test: After electrical circuitry has been energized, start units to confirm proper motor rotation and unit operation.
 - 2. Operate electric heating elements through each stage to verify proper operation and electrical connections.
 - 3. Test and adjust controls and safety devices. Replace damaged and malfunctioning controls and equipment.
- C. Remove and replace malfunctioning units and retest as specified above.

3.5 ADJUSTING

- A. Adjust initial temperature and humidity set points.
- B. Occupancy Adjustments: When requested within 12 months of date of Substantial Completion, provide on-site assistance in adjusting system to suit actual occupied conditions. Provide up to two visits to Project during other than normal occupancy hours for this purpose.

3.6 DEMONSTRATION

- A. Engage a factory-authorized service representative to train Owner's maintenance personnel to adjust, operate, and maintain fan-coil units. Refer to Division 1 Section "Demonstration and Training."

END OF SECTION 15763

SECTION 15900 – AUTOMATIC TEMPERATURE CONTROLS

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 1 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section includes the Building Management System (BMS) control equipment for HVAC systems and components, including open protocol control components for terminal heating and cooling units.
- B. Related Sections include the following found in the related Divisions and Sections of the Specifications:
 - 1. Basic Mechanical Requirements.

1.3 DEFINITIONS

- A. Standard
 - 1. ASHRAE: American Society Heating, Refrigeration, Air Conditioning Engineers
 - 2. AHU: Air Handling Unit
 - 3. BACnet: Building Automation Controls Network
 - 4. BMS: Building Management System
 - 5. DDC: Direct Digital Control
 - 6. EIA: Electronic Industries Alliance
 - 7. GUI: Graphical User Interface
 - 8. HVAC: Heating, Ventilation, and Air Conditioning
 - 9. IEEE: Institute Electrical Electronic Engineers
 - 10. MER: Mechanical Equipment Room
 - 11. PID: Proportional, Integral, Derivative
 - 12. VAV: Variable Air Volume Box
- B. Communications and Protocols
 - 1. ARP: Address Resolution Protocol
 - 2. CORBA: Common Object Request Broker Architecture
 - 3. CSMA/CD: Carrier Sense Multiple Access/Collision Detect
 - 4. DDE: Dynamic Data Exchange
 - 5. FTT: Free Topology Tranceivers
 - 6. HRDB: Hierarchical Real-Time Database
 - 7. HTTP: Hyper Text Transfer Protocol
 - 8. IIOP: Internet Inter-ORB Protocol
 - 9. LAN: Local Area Network
 - 10. MS/TP: Master Slave Token Passing

11. ODBC: Open DataBase Connectivity
12. ORB: Object Request Broker
13. SNVT: Standard Network Variable Types
14. SQL: Structured Query Language
15. UDP: User Datagram Protocol
16. XML: exTensible Markup Language

C. Controllers

1. AAC: Advanced Application Controller
2. ASC: Application Specific Controller
3. ASC: Application Specific Controller
4. CAC: Custom Application Controller
5. MSDC: Mechanical System Digital Controller
6. UDC: Unitary Digital Controller
7. UEC: Unitary Equipment Controller
8. UNC: Universal Network Controller

D. Tools and Software

1. BPES: BACnet Portable Engineering Station
2. VAVDC: Variable Air Volume Digital Controller
3. CCDT: Configuration, Commissioning and Diagnostic Tool
4. HHOT: Hand Held Operators Tool
5. LPES: LON Portable Engineering Station
6. PES: Portable Engineering Station
7. POT: Portable Operator's Terminal

1.4 SYSTEM DESCRIPTION

- A. It is the intent of this Specification to facilitate a reasonably Open Architecture for the Building Automation System allowing, as is possible for the industry, a vendor independent Head End System and a Open LonMark/LonWorks Field Level Control System.
- B. The Present Campus already employs a Niagara Framework based Head End System consisting of several Universal Network Controllers in many of the buildings on the Campus. LonMark/LonWorks field level controllers are presently implemented in several of the buildings on Campus. The Owner and the Engineer desire the system to be consistent with this architecture and the current utilization of open LonMark/LonWorks protocols. All work must seamlessly integrate and communicate with the existing head end throughout the complete DDC System, or provide a new comparable head end which also utilizes open LonMark/Lonworks protocols. Successful bidders must comply with all specifications herein.
- C. It is the intent of this Specification that all defined equipment in the Plans and Specifications shall abandon any utilization of Pneumatic based controls and shall be either be replaced or upgraded to be electronic/electric based controls and DDC controls as indicated and described in the Specifications and Plans.

- D. Furnish all labor, materials, equipment, and service necessary for a complete and operating temperature control system, utilizing a high speed peer to peer network of interoperable Direct Digital Controls (DDC), Graphical User Interface (GUI) with color graphic displays available for a minimum of at least 64 possible client computers, and electronic interfaces and actuation devices, as shown on the drawings and as described herein.
- E. The Local Area Network (LAN) shall be either a 10 or 100 Mbps Ethernet network supporting BACnet, Java, XML, HTTP, and CORBA IIOP for maximum flexibility for integration of building data with enterprise information systems and providing support for multiple Universal Network Controllers (UNC's), user workstations and a local host computer system.
- F. The Enterprise Ethernet (IEEE 802.3) LAN shall utilize Carrier Sense Multiple/Access/Collision Detect (CSMA/CD), Address Resolution Protocol (ARP) and User Datagram Protocol (UDP) operating at 10 or 100 Mbps.
- G. The system will consist of an open architecture that utilizes EIA standard 709.1, the LonTalk™ protocol, as the common communication protocol between all controllers and integral ANSI / ASHRAE™ Standard 135-2004, BACnet functionality to assure interoperability between all system components. Both the LonTalk™ protocol and the ANSI / ASHRAE™ Standard 135-2004, BACnet protocol are required to assure that the project is fully supported by the leading HVAC open protocol to reduce future building maintenance, upgrade, and expansion costs.
- H. **Important:** All field level controllers assigned to operate the defined equipment and machinery as described in this Specification and applicable Sequence of Operations (whether application and custom controllers) shall only utilize fully compliant and compatible LonMark/LonWorks protocols and standards, and shall utilize only the LonTalk communication protocols for a field level communication bus between controllers. It is the intent that the Building Management System be a LonMark/LonWorks based system. BACnet, ModBus and LonMark/LonWorks shall be allowed as a way to communicate with third party equipment when specified such as Chillers, Boilers, Transfer Switches, Generators, and other stand alone equipment typically operated under their own control packages. Air Handling Units, Fan Coil Units, Pumps, Supervisory Control (Enable/Disable) of Chillers, Boilers, Exhaust Fans, Terminal Boxes, etc shall be incorporated into the BMS and controlled only by LonMark/LonWorks compliant and compatible controllers. Propriety based protocols and controllers or legacy controllers attached to the BMS or facilitated through a protocol converter or gateway will not be allowed. All controllers shall be fully programmable. No configurable controllers, that are restricted to a fixed set of routines or preset programs, will be allowed.
- I. Field level controllers shall utilize a LonMark/LonWorks based Control System, LonTalk™ packets may be encapsulated into TCP/IP messages to take advantage of existing infrastructure or to increase network bandwidth.
 - 1. Any such encapsulation of the LonTalk™ protocol into IP datagrams shall conform to existing LonMark™ guide-lines for such encapsulation and shall be based on industry standard protocols.

2. The products used in constructing the BMS shall be LonMark™ compliant.
 3. In those instances in which Lon-Mark™ devices are not available, the BMS contractor shall provide LonWorks™ devices with application source code, device resource files, and external interface definitions.
- J. The software tools required to network manage the LonTalk™ protocol and the ANSI / ASHRAE™ Standard 135-2004, BACnet protocol must be provided with the system. Drawings are diagrammatic only. Equipment and labor not specifically referred to herein or on the plans that are required to meet the functional intent, shall be provided without additional cost to the Owner. Minimum BACnet compliance is Level 3; with the ability to support data read and write functionality. Physical connection of BACnet devices shall be via Ethernet/Ethernet IP or MS/TP.
- K. The complete temperature control system shall be DDC with electronic sensors and electronic/electric actuation of Mechanical Equipment Room (MER) valves and dampers and electronic actuation of terminal equipment valves and actuators as specified herein. Any pneumatic solutions, control devices, sensors, or actuators (whether existing or proposed as new) are not acceptable and shall not be utilized in the design. Existing pneumatics shall be replaced with electric/electric DDC solutions as is applicable and specified. The BMS is intended to seamlessly connect devices throughout the building and campus regardless of subsystem type, i.e. variable frequency drives, low voltage lighting systems, electrical circuit breakers, power metering and card access should easily coexist on the same network channel.
1. The supplied system must incorporate the ability to access all data using Java enabled browsers without requiring proprietary operator interface and configuration programs.
 2. An Open DataBase Connectivity (ODBC) or Structured Query Language (SQL) compliant server database is required for all system database parameter storage.
 - a. This data shall reside on a supplier-installed server for all database access.
 - b. Systems requiring proprietary database and user interface programs shall not be acceptable.
 - c. A hierarchical topology is required to assure reasonable system response times and to manage the flow and sharing of data without unduly burdening the customer's internal Intranet network.
 - d. Systems employing a "flat" single tiered architecture shall not be acceptable.
- L. **Important:** All work described in this section shall be installed, wired, circuit tested and calibrated by factory certified technicians qualified for this work and in the regular employment of the authorized office representing the controls manufacturer. The authorized office shall have a minimum of 10 years of installation experience with the manufacturer and shall provide documentation in the bid and submittal package verifying longevity of the installing company's relationship with the manufacturer when requested. Supervision, calibration and checkout of the system shall be by the employees of the authorized office and shall not be subcontracted. The control contractor shall have an in place support facility within 50 miles of the site with factory certified technicians and engineers, spare parts inventory and all necessary test and

diagnostic equipment for the installed system, and the control contractor shall have emergency service available.

- M. LonMark/LonWorks based Control Systems: Ensure that the installed DDC system can communicate and except connection to an optional Portable Operator's Terminal (POT) color display personnel computer, software, and interfaces that will provide uploading/downloading of Custom Application Controller and Application Specific Controllers databases, monitoring of all LonMark™ Standard Network Variables Types (SNVTs) including display of all bound SNVTs, monitoring and overrides of all controller physical input/output points, and editing of controller resident time schedules. POT connectivity shall be via a port available at the corresponding digital wall sensor that is connected to the controller or an available communication port located at the wall sensor facilitating the same features.

1.5 INSTALLATION OF PRODUCTS FURNISHED BUT NOT INSTALLED UNDER THIS SECTION.

- A. Sections from Division 15 – Hydronic Piping:
 - 1. Control Valves.
 - 2. Flow Switches.
 - 3. Temperature Sensor Wells and Sockets.
 - 4. Flowmeters.
 - 5. Pressure Sensor Sampling Ports (Hubs located in piping)
- B. Sections from Division 15 – Ductwork Accessories:
 - 1. Automatic Dampers.

1.6 PRODUCTS NOT FURNISHED OR INSTALLED BUT INCORPORATED WITH THE WORK OF THIS SECTION.

- A. Sections from Division 15 – Heat Generation Equipment.
 - 1. Boiler Controls.
- B. Sections from Division 15 & 16 – Variable Frequency Drives.
- C. Sections from Division 13- Fire Alarm System.
 - 1. Smoke Duct Detectors.

1.7 SUBMITTALS.

- A. Product Data: Include manufacturer's technical literature for each control device. Indicate dimensions, capacities, performance characteristics, electrical characteristics, finishes for materials, and installation and startup instructions for each type of product indicated.

1. Each control device labeled with setting or adjustable range of control.
- B. Shop Drawings: Detail equipment assemblies and indicate dimensions, weights, loads, required clearances, method of field assembly, components, and location and size of each field connection.
1. Schematic flow diagrams showing fans, pumps, coils, dampers, valves, and control devices.
 2. Wiring Diagrams: Power, signal, and control wiring. Differentiate between manufacturer-installed and field-installed wiring.
 3. Details of control panel faces, including controls, instruments, and labeling.
 4. Written description of sequence of operation.
 5. Schedule of dampers including size, leakage, and flow characteristics.
 6. Schedule of valves including close-off and flow characteristics.
 7. Trunk cable schematic showing programmable control unit locations and trunk data conductors.
 8. Listing of connected data points, including connected control unit and input device.
 9. System graphics indicating monitored systems, data (connected and calculated) point addresses, and operator notations.
 10. System configuration showing peripheral devices, batteries, power supplies, diagrams, modems, and interconnections.
- C. External Interface Files: XIF files or object diagrams for each DDC system component (Custom Application Controller and Application Specific Controller) proposed.
- D. PIC/BIBB statement clarifying which BACnet objects and services are supported by each controller.
- E. ANSI / ASHRAE™ Standard 135-2004, BACnet PIC/BIBB Statement: Proof of Compliance Level 3 or higher is required to protect building owner by reducing future maintenance and expansion costs.
- F. Software and Firmware Operational Documentation: Include the following:
1. Engineering, Installation, Operation and Maintenance manuals.
 2. Program Software Backup: On a magnetic media or compact disc, complete with data files.
 3. Device address list.
 4. Printout of software application and graphic screens.
 5. Licenses, guarantee, and warranty documents for all equipment and systems.
- G. Field Test Reports: Indicate and interpret test results for compliance with performance requirements.
- H. Maintenance Data: For systems to include in maintenance manuals specified in Division 1. Include the following:
1. Maintenance instructions and lists of spare parts for each type of control device and compressed air station.

2. Interconnection wiring diagrams with identified and numbered system components and devices.
 3. Keyboard illustrations and step-by-step procedures indexed for each operator function.
 4. Inspection period, cleaning methods, cleaning materials recommended, and calibration tolerances.
 5. Calibration records and list of set points.
- I. Qualification Data: For firms and persons specified in "Quality Assurance" Article.
- J. Project Record Documents: Record actual locations of control components, including control units, thermostats, and sensors. Revise Shop Drawings to reflect actual installation and operating sequences.

1.8 QUALITY ASSURANCE.

- A. **Important:** Bids by wholesalers, distributors, mechanical contractors, ABCS, ACS, and non-franchised contractors shall not be acceptable. The intent of this is to ensure expertise, accountability, single point responsibility and the avoidance of conflict of interests with other divisions and contractors.
- B. The system manufacturer shall, as a minimum, manufacture and supply the Custom Application Controller, Application Specific Controller, Variable Air Volume Direct Digital Controller, Unitary Equipment Controller, Advanced Application Controller, Graphical User Interface, damper actuators, and valve actuator assemblies., except where stated otherwise in this specification.
- C. All work described in this section shall be installed, wired, circuit tested by qualified and certified electricians that are licensed journeymen or enrolled in a qualified electrician apprentice program and properly supervised according to state and local ordinances. Also work described in this section shall be calibrated by factory certified technicians qualified for this work and in the regular employment of the temperature control system manufacturer's local field office.
- D. The Building Management System contractor shall have a full service facility within 50 miles of the project that is staffed with engineers trained in Integrating Interoperable Systems and technicians fully capable of providing LonMark/LonWorks and/or BACnet instructions and routine emergency maintenance service on all system components.
- E. **Important:** Any installing contractor, not listed as pre-qualified in the Approved Manufacturer's section, shall submit credentials as detailed in the Pre-bid Submittal section for the engineer's review 10 business days prior to the bid date to be considered as an Alternate Bidder. Failure to follow the attached formats shall disqualify potential alternate bidders. Credentials must attest that the contractor meets all requirements of the specification and the Engineer's judgment regarding approval to bid as an acceptable installer after reviewing the data will be final. Submission of application for bid approval does not constitute approval to bid, nor are there any requirements or implied requirements for the owner or the engineer to approve a

submission for approval to bid. Alternate Bidders may only provide bids as is approved through Addendums properly released before the bid date by the Engineer.

- F. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, Article 100, by a testing agency acceptable to authorities having jurisdiction, and marked for intended use.
- G. Comply with NFPA 90A, "Installation of Air Conditioning and Ventilation Systems."
- H. Comply with National Electric Code, UL-916 Energy Management Systems, LonMark™, ULC, FCC Part 15, subpart J, Class B Computing Devices.
- I. Comply with EIA Standard 709.1 LonTalk™ protocol for DDC system control components.

1.9 PRE-BID SUBMITTAL.

- A. Any installing contractors or manufacturers interested in participating as Alternate Bidders for this project that are not pre-qualified must furnish a detailed technical pre-bid submittal to the consulting engineer. All information must be submitted 10 business days prior to the published bid date to allow the engineer adequate time to review the bidder's credentials and if successful in qualifying, allow the Engineer to properly release an Addendum acknowledging the approval to bid as an Alternate Bidder.
- B. The Pre-Bid submittal shall contain the following information as a minimum:
 - 1. Candidate must supply evidence that they will provide a Head End System as described in the Specification based entirely a Niagara Framework (either from Tridium or a licensed OEM or re-branded solution from an authorized Manufacturer).
 - 2. Candidate must supply evidence that they will provide all field level controllers as described in the Specification based on full compliance and full compatibility with the LonTalk communication protocols and full implementation of the LonMark/LonWorks DDC Standards.
 - 3. A profile of the manufacturer and the local installation and service/organization.
 - 4. Description of how the system meets and achieves all the specified criteria in terms of configuration, operation, and control.
 - 5. System Architecture with single line riser diagram showing all major components (digital controllers, routers, hubs, etc.) that will be required for this project.
 - 6. Procedure for commissioning and time required to startup and commission each of the systems for this project.
 - 7. Contractors approach for the project planning and management.
 - 8. Product Data Sheets for all components, DDC panels, and all accessories listed per the appropriate spec sections herein.
 - 9. Examples of actual graphic screens for other similar projects.
 - 10. Number and types of DDC panels required for this installation.
 - 11. Number and types of spare points provided with the proposed system.

12. Recommended spare parts list for components with list price schedule and discount multiplier.
13. List of 5 similar systems in size, point capacity, total installed value, installed and commissioned by the local office with a list of the installers/manufacturers design team members for each project and the owners contact information.
14. Samples of service offerings and a list of current similar service contracts with contact information.
15. Resumes for the management team and all employees who will be involved with the project design, commissioning, project management, and after installation service. Resumes should include copies of manufacturer's certifications for the proposed product line for each employee.
16. Copy of this Control Specification in its entirety with a check mark beside each paragraph to signify that the manufacturer's equipment and software shall fully conform to the specified requirement. If the requirement cannot be met, indicate the reasons/limitations and the alternative proposed. (Proposed alternate solutions do not guarantee acceptance or compliance with the requirements of the Specification)
17. An interview may be requested and conducted as well as the bidder may be required to make a formal presentation concerning the proposed system before a final decision can be issued.
18. The Engineer may require that a pre-bid walk-through be scheduled with the owner's site and facility personnel to demonstrate sufficient orientation to the project requirements and conditions before a final decision can be issued.
19. Submitting in a timely manner does not presume any acceptance by the engineers as an acceptable Alternate Bidder as a qualified manufacturer's authorized office and as a qualified installing contractor allowed to bid this project. Unsolicited and un-approved bids will not be accepted.

1.10 DELIVERY, STORAGE AND HANDLING.

- A. Factory-Mounted Components: Where control devices specified in this Section are indicated to be factory mounted on equipment, arrange for shipping of control devices to unit manufacturer.

1.11 COORDINATION.

- A. Coordinate location of thermostats, humidistats, and other exposed control sensors with plans and room details before installation.
- B. Coordinate equipment from other divisions including "Intrusion Detection," "Lighting Controls," "Motor-Control Centers," "Panelboards," and "Fire Alarm" to achieve compatibility with equipment that interfaces with those systems.
- C. Coordinate supply of conditioned electrical circuits for control units and operator workstation.

- D. Coordinate location of concrete bases. Cast anchor-bolt inserts into bases. Concrete, reinforcement and formwork requirements are specified in Division 3 Section "Cast-in-Place Concrete".
- E. Coordinate with the Owner's IT department on locations for UNC's, Ethernet communication cabling and TCP/IP addresses.

1.12 WARRANTY AND MAINTENANCE.

- A. All components, system software, and parts furnished and installed by the BMS contractor shall be guaranteed against defects in materials and workmanship for 1 year of substantial completion. Labor to repair, reprogram, or replace these components shall be furnished by the BMS contractor at no charge during normal working hours during the warranty period. Materials furnished but not installed by the BMS contractor shall be covered to the extent of the product only. Installation labor shall be the responsibility of the trade contractor performing the installation. All corrective software modifications made during warranty periods shall be updated on all user documentation and on user and manufacturer archived software disks. The Contractor shall respond to the owner's request for warranty service within 24 standard working hours.

1.13 OWNERSHIP OF PROPRIETARY MATERIAL.

- A. The owner shall sign a copy of the manufacturer's standard software and firmware licensing agreement as a condition of this contract. Such license shall grant use of all programs and application software to owner as defined by the manufacturer's license agreement, but shall protect manufacturer's rights to disclosure of trade secrets contained within such software. All project developed software and documentation shall become the property of the owner. These include, but are not limited to project graphic images, record drawings, project database, project specific application programming code, and all other associated documentation.

1.14 BIDDING REQUIREMENTS:

- A. The Automatic Temperature Control (ATC) Contractor shall supply a Head End System based only on the Niagara Framework (as provided by Tridium or a licensed OEM or re-branded solution from an authorized Manufacturer).
1. The Head End System for Integrating the Campus-Wide System shall contain the minimum:
 - a) Server/Workstation Computer to Host the Web Server Software and Manage the Campus System Integrations and GUI System. (Niagara Framework only)
 - b) Network/Router Controllers utilized at each building in the Campus for building Ethernet Communication, Network

Management and Integration of LonMark/LonWorks field
Controllers. (Niagara Framework only)

1.15 APPROVED MANUFACTURERS AND INSTALLING CONTRACTORS

- A. Shall be subject to compliance with requirements, acceptable bidders shall provide products and installation by one of the following pre-qualified manufacturers and installing contractors:
1. TAC I/A-Series Systems (LonMark Solutions only) as provided and installed by Utah-Yamas Controls Inc.
 2. Johnson Control Systems (LonMark Solutions only) as provided and installed by the Branch Office of Johnson Controls Inc.
 3. Honeywell (LonMark Solutions only) as installed by the Branch Office of Honeywell.
 4. **Note:** Proprietary or legacy based controls, architectures and networks that do not conform to the specifications detailed herein are not permitted. Protocol gateways that translate and link field level proprietary non specified protocols, proprietary controllers and propriety custom programmable controllers to the main specified networks or BMS are not permitted.

1.16 DDC EQUIPMENT

- A. The ATC Contractor as part of their responsibility and scope of work shall provide:
1. One local Computer Workstation/Server that meets the GUI Specification defined below. It shall employ server strategies, functions and data archiving architecture through the utilization of the Niagara Framework as defined below.
 2. Field Level controllers and communication buses shall be connected, managed and coordinated through network/Router Controllers that are based on and fully compliant with the Niagara Framework as defined below.
- B. GUI Workstation Station Hardware: IBM-compatible microcomputer with minimum configuration as follows:
1. Processor: 2-Intel Pentium III, 1.26 GHz or faster.
 2. Random-Access Memory: 2GB ECC SDRAM, minimum.
 3. Graphics: Super video graphic adapter (SVGA), minimum 1024 x 768 pixels, 2.0-MB EDO video memory.
 4. Monitor: 17 inches (17.4 viewable, minimum), non-interlaced, color, with maximum 0.28-mm dot pitch.
 5. Keyboard: QWERTY, 105 keys in ergonomic shape.
 6. Floppy-Disk Drives: 1.44 MB.
 7. Hard-Disk Drive: 73GB 10K RPM Ultra 160 SCSI Hard Drive, minimum.
 8. Embedded Intel PRO/100+ Server Adapter for TCP/IP Communication
 9. DVD-ROM Drive: 24X, IDE CD-ROM with software decoding.
 10. Mouse: Two button.
 11. Tape Backup: 110/220GB, Controller Included, Internal, minimum.

12. Operating System: Microsoft Windows XP or later.
13. Important: The Work Station shall include a 20 page/minute minimum quality HP black and white Laser printer with a minimum 100 page bottom loaded paper tray/drawer (USB 2.0 port, cable and connection)

- C. GUI Application Software shall employ a Niagara Framework™ software architecture solution (solution may be a OEM, licensed or re-branded product implementing the Niagara Framework™) as the foundation for hosting and generating the GUI as well as all trending, achieving and database functions. Include the following:

Input/output capability from operator station for monitoring and controlling all of the points listed in the input/output point list. The operator shall be able to monitor and access all points by means of clear concise English names without having to understand or reference hardware point locations or controller programs.

1. The GUI shall employ browser-like functionality for ease of navigation. It shall include a tree view (similar to Windows Explorer) for quick viewing of, and access to, the hierarchical structure of the database. In addition, menu-pull downs, and toolbars shall employ buttons, commands and navigation to permit the operator to perform tasks with a minimum knowledge of the HVAC Control System and basic computing skills. These shall include, but are not limited to, forward/backward buttons, home button, and a context sensitive locator line (similar to a URL line), that displays the location and the selected object identification.
2. Real-Time Displays. The GUI, shall at a minimum, support the following graphical features and functions:
 - a. Graphic screens shall be developed using any drawing package capable of generating a GIF, BMP, or JPG file format. Use of proprietary graphic file formats shall not be acceptable. In addition to, or in lieu of a graphic background, the GUI shall support the use of scanned pictures.
 - b. Graphic screens shall have the capability to contain objects for text, real-time values, animation, color spectrum objects, logs, graphs, HTML or XML document links, schedule objects, hyperlinks to other URL's, and links to other graphic screens.
 - c. Graphics shall support layering and each graphic object shall be configurable for assignment to one a layer. A minimum of six layers shall be supported.
 - d. Modifying common application objects, such as schedules, calendars, and set points shall be accomplished in a graphical manner.
 - 1) Schedule times will be adjusted using a graphical slider, without requiring any keyboard entry from the operator.
 - 2) Holidays shall be set by using a graphical calendar, without requiring any keyboard entry from the operator.
3. Commands to start and stop binary objects shall be done by right-clicking the selected object and selecting the appropriate command from the pop-up menu. No entry of text shall be required.

4. Adjustments to analog objects, such as set points, shall be done by right-clicking the selected object and using a graphical slider to adjust the value. No entry of text shall be required.
5. Security. Each operator shall be required to log on to that system with a user name and password in order to view, edit, add, or delete data. System security shall be selectable for each operator. The system administrator shall have the ability to set passwords and security levels for all other operators. Each operator password shall be able to restrict the operators' access for viewing and/or changing each system application, full screen editor, and object. Each operator shall automatically be logged off of the system if no keyboard or mouse activity is detected. This auto log-off time shall be set per operator password. All system security data shall be stored in an encrypted format.

D. Web Browser Clients

1. The system shall be capable of supporting 64 clients using a standard Web browser such as Internet Explorer™ or Netscape Navigator™. Systems requiring additional software (to enable a standard Web browser) to be resident on the client machine, are only acceptable if 64 licensed copies of the client machine software are provided, installed, and tested.
2. The Web browser software shall run on any operating system and system configuration that is supported by the Web browser. Systems that require specific machine requirements in terms of processor speed, memory, etc., in order to allow the Web browser to function with the FMCS, shall only be acceptable if 64 workstations or workstation hardware upgrades are provided.
3. The Web browser shall provide the same view of the system, in terms of graphics, schedules, calendars, logs, etc., and provide the same interface methodology as is provided by the Graphical User Interface. Systems that require different views or that require different means of interacting with objects such as schedules, or logs, shall not be permitted.
4. The Web browser client shall support at a minimum, the following functions:
 - a. User log-on identification and password shall be required. If an unauthorized user attempts access, a blank web page shall be displayed. Security using Java authentication and encryption techniques to prevent unauthorized access shall be implemented.
 - b. Graphical screens developed for the GUI shall be the same screens used for the Web browser client. Any animated graphical objects supported by the GUI shall be supported by the Web browser interface.
 - c. HTML programming shall not be required to display system graphics or data on a Web page. HTML editing of the Web page shall be allowed if the user desires a specific look or format.
 - d. Storage of the graphical screens shall be in the Building Control Units (BC), without requiring any graphics to be stored on the client machine. Systems that require graphics storage on each client are not acceptable.
 - e. Real-time values displayed on a Web page shall update automatically without requiring a manual "refresh" of the Web page.
 - f. Users shall have administrator-defined access privileges. Depending on the access privileges assigned, the user shall be able to perform the following:

- 1) Modify common application objects, such as schedules, calendars, and set points in a graphical manner.
 - a) Schedule times will be adjusted using a graphical slider, without requiring any keyboard entry from the operator.
 - b) Holidays shall be set by using a graphical calendar, without requiring any keyboard entry from the operator.
 - 2) Commands to start and stop binary objects shall be done by right-clicking the selected object and selecting the appropriate command from the pop-up menu. No entry of text shall be required.
 - 3) View logs and charts
 - 4) View and acknowledge alarms
 - g. The system shall provide the capability to specify a user's (as determined by the log-on user identification) home page. Provide the ability to limit a specific user to just their defined home page. From the home page, links to other views, or pages in the system shall be possible, if allowed by the system administrator.
 - h. Graphic screens on the Web Browser client shall support hypertext links to other locations on the Internet or on Intranet sites, by specifying the Uniform Resource Locator (URL) for the desired link.
- E. Network/Router Controllers (NRC: As provided by Tridium) or Universal Network Controllers (UNC: as provided by an OEM, licensed or re-branded Manufacturer) shall employ a Niagara Framework™ software and hardware architecture solution (solution may be an OEM, licensed or re-branded product implementing the Niagara Framework™) as the foundation for managing and facilitating all services, global and communication functions.
1. The Universal Network Controllers (UNC) shall provide the interface between the LAN or WAN and the field control devices, and provide global supervisory control functions over the control devices connected to the UNC. It shall be capable of executing application control programs to provide:
 - a. Calendar functions
 - b. Scheduling
 - c. Trending
 - d. Alarm monitoring and routing
 - e. Time synchronization by means of an Atomic Clock Internet site including automatic synchronization
 - f. Integration of LonWorks controller data and BACnet controller data
 - g. Network Management functions for all LonWorks based devices
 2. The Universal Network Controller Type 2 must provide the following hardware features as a minimum:
 - a. One Ethernet Port – 10/100 Mbps
 - b. Two RS-232 ports

- c. Four RS-485 ports electrically isolated
 - d. One LonWorks Interface Port – 78KB FTT-10A with Weidmuller connector
 - e. Power supply 24 VAC or 24 VDC
 - f. Battery Backup
 - g. Real-time clock
 - h. Processor @ 200 MHz or greater
 - i. 64 Mb flash memory for long term data backup (If battery backup or flash memory is not supplied, the controller must contain a hard disk with at least 1 gigabyte storage capacity)
 - j. 128 Mb Ram or greater
3. The UNC shall provide multiple user access to the system and support for ODBC or SQL. A database resident on the UNC shall be an ODBC compliant database or must provide an ODBC data access mechanism to read and write data stored within it.
4. The UNC shall support standard Web browser access via the Intranet/Internet. It shall support a minimum of 64 simultaneous users.
5. Event Alarm Notification and Actions
- a. The UNC shall provide alarm recognition, storage; routing, management, and analysis to supplement distributed capabilities of equipment or application specific controllers.
 - b. The UNC shall be able to route any alarm condition to any defined user location whether connected to a local network or remote via dial-up telephone connection, or wide-area network.
 - c. Alarm generation shall be selectable for annunciation type and acknowledgement requirements including but limited to:
 - 1) To alarm
 - 2) Return to normal
 - 3) To fault
 - d. Provide for the creation of a minimum of eight of alarm classes for the purpose of routing types and or classes of alarms, i.e.: security, HVAC, Fire, etc.
 - e. Provide timed (schedule) routing of alarms by class, object, group, or node.
 - f. Provide alarm generation from binary object “runtime” and /or event counts for equipment maintenance. The user shall be able to reset runtime or event count values with appropriate password control.
 - g. Control equipment and network failures shall be treated as alarms and annunciated.
 - h. Alarms shall be annunciated in any of the following manners as defined by the user:
 - 1) Screen message text
 - 2) Email of the complete alarm message to multiple recipients. Provide the ability to route and email alarms based on:
 - a) Day of week

- b) Time of day
 - c) Recipient
 - 3) Pagers via paging services that initiate a page on receipt of email message
 - 4) Graphic with flashing alarm object(s)
 - 5) Printed message, routed directly to a dedicated alarm printer
 - i. The following shall be recorded by the UNC for each alarm (at a minimum):
 - 1) Time and date
 - 2) Location (building, floor, zone, office number, etc.)
 - 3) Equipment (air handler #, accessway, etc.)
 - 4) Acknowledge time, date, and user who issued acknowledgement.
 - 5) Number of occurrences since last acknowledgement.
 - j. Alarm actions may be initiated by user defined programmable objects created for that purpose.
 - k. Defined users shall be given proper access to acknowledge any alarm, or specific types or classes of alarms defined by the user.
 - l. A log of all alarms shall be maintained by the UNC and/or a server (if configured in the system) and shall be available for review by the user.
 - m. Provide a "query" feature to allow review of specific alarms by user defined parameters.
 - n. A separate log for system alerts (controller failures, network failures, etc.) shall be provided and available for review by the user.
 - o. An Error Log to record invalid property changes or commands shall be provided and available for review by the user.
6. Data Collection and Storage
- a. The UNC shall have the ability to collect data for any property of any object and store this data for future use.
 - b. The data collection shall be performed by log objects, resident in the UNC that shall have, at a minimum, the following configurable properties:
 - 1) Designating the log as interval or deviation.
 - 2) For interval logs, the object shall be configured for time of day, day of week and the sample collection interval.
 - 3) For deviation logs, the object shall be configured for the deviation of a variable to a fixed value. This value, when reached, will initiate logging of the object.
 - 4) For all logs, provide the ability to set the maximum number of data stores for the log and to set whether the log will stop collecting when full, or rollover the data on a first-in, first-out basis.

- 5) Each log shall have the ability to have its data cleared on a time-based event or by a user-defined event or action.
7. All log data shall be stored in a relational database in the UNC and the data shall be accessed from a server (if the system is so configured) or a standard Web Browser.
8. All log data, when accessed from a server, shall be capable of being manipulated using standard SQL statements.
9. All log data shall be available to the user in the following data formats:
 - a. HTML
 - b. XML
 - c. Plain Text
 - d. Comma or tab separated values
10. Systems that do not provide log data in HTML and XML formats at a minimum shall provide as an alternative Microsoft SQL Server®, Oracle 8i or Express®, Hyperion Solutions™ SQL Server.
11. The UNC shall have the ability to archive its log data either locally (to itself), or remotely to a server or other UNC on the network. Provide the ability to configure the following archiving properties, at a minimum:
 - a. Archive on time of day
 - b. Archive on user-defined number of data stores in the log (buffer size)
 - c. Archive when log has reached it's user-defined capacity of data stores
 - d. Provide ability to clear logs once archived
12. AUDIT LOG
 - a. Provide and maintain an Audit Log that tracks all activities performed on the UNC. Provide the ability to specify a buffer size for the log and the ability to archive log based on time or when the log has reached it's user-defined buffer size. Provide the ability to archive the log locally (to the UNC), to another UNC on the network, or to a server. For each log entry, provide the following data:
 - 1) Time and date
 - 2) User ID
 - 3) Change or activity: i.e., Change setpoint, add or delete objects, commands, etc.
13. DATABASE BACKUP AND STORAGE
 - a. The UNC shall have the ability to automatically backup its database. The database shall be backed up based on a user-defined time interval.
 - b. Copies of the current database and, at the most recently saved database shall be stored in the UNC. The age of the most recently saved database is dependent on the user-defined database save interval.
 - c. The UNC database shall be stored, at a minimum, in XML format to allow for user viewing and editing, if desired. Other formats are acceptable as well, as long as XML format is supported.

F. Control Units General:

Control units, other than for the Workstation as well as for any Universal Network Controllers, shall be based entirely upon the LonMark/LonWorks standards and protocols. Provide an adequate number of control units to achieve monitoring and control of all data points specified and necessary to satisfy the sequence of operation for all mechanical systems shown on the plans. Provide a minimum of one separate controller for each AHU or other HVAC system. Multiple DDC controllers may control one system provided that all points associated with individual control loops are assigned to the same DDC controller. Points used for control loop reset such as outside air or space temperature are exempt from this requirement. Each of the following panel types shall meet the following requirements.

1. Controllers shall be suitable for the anticipated ambient conditions.
 - a. Controllers used outdoors and/or in wet ambient conditions shall be mounted within waterproof enclosures, and shall be rated for operation at -40°F to 140°F and 5 to 95% RH, non condensing.
 - b. Controllers used in conditioned ambient space shall be mounted in dustproof enclosures, and shall be rated for operation at 32°F to 122°F and 5 to 95% RH, non condensing.
2. Serviceability: Provide diagnostic LEDs for power, communication, and processor. All wiring connections shall be made to field-removable, modular terminal strips or to a termination card connected by a ribbon cable.
3. Memory: The Control Units shall maintain all BIOS and programming information in the event of a power loss for at least 72 hours.
4. Diagnostics: The Building Controller shall continually check the status of its processor and memory circuits. If an abnormal operation is detected, the controller shall assume a predetermined failure mode and generate an alarm notification.
5. Immunity to power and noise: Controller shall be able to operate at 90% to 110% of nominal voltage rating and shall perform an orderly shutdown below 80% nominal voltage. Operation shall be protected against electrical noise of 5 to 120 Hz and from keyed radios up to 5 W at 3 ft.
6. Automatic staggered restart of field equipment after restoration of power and short cycle protection.

G. Custom Application Control Units:

Modular, comprising processor board with programmable, nonvolatile, RAM/EEPROM memory for custom control applications. CAC's shall be provided for Roof Top Units, Boiler Plant, Chiller Plant and other applications as shown on drawings and shall have published Lon-Works™ application source code, device resource files and external interface definitions.

1. Units monitor or control each input/output point; process information; and at least 50 expressions for customized HVAC control including mathematical equations,

Boolean logic, PID control loops with anti-windup, sequencers, timers, interlocks, thermostats, enthalpy calculation, counters, interlocks, ramps, drivers, schedules, calendars, OSS, compare, limit, curve fit, and alarms.

2. Stand-alone mode control functions operate regardless of network status. Functions include the following:
 - a. Peer to peer primary network level communications supporting at least 200 LonMark™ Standard Network Variables (SNVTs) per CAC utilizing at least 100 different SNVT types as documented by the LonMark™ Interoperability Association to assure present and future compatibility with third party LonMark™ devices. The 200 LonMark™ SNVTs, minimum, must be configurable in any combination – all inputs or all outputs or any combination of input/outputs in any combination of the 100 different, minimum, SNVT types. The XIF SNVT order shall be definable, rather than random, to provide logical and effective LonMark™ network management. With the submittal package, contractor shall provide CAC performance data that specifies the exact maximum number of SNVTs available in any combination and a list of all available SNVT types including the LonMark™ Interoperability Association SNVT number.
 - b. Automatic communications loss detection to maintain normal control functionality regardless of available network communications.
 - c. Discrete/digital, analog, and pulse input/outputs.
 - d. Monitoring, controlling, or addressing data points.
 - e. Local energy management control strategies
 - f. Incorporate internal customizable safeties and limits to prevent third party LonMark™ tools from providing improper and unrealistic inputs to CAC's.
3. Local operator interface port provides for download from and connection to portable workstation.
4. Communication: The Custom Application Controller shall communicate via the Primary Controller Network between BMS Controllers and other LonWorks™ devices. CAC's shall communicate with the Building Controller and ASC's at a baud rate of not less than 78.8 baud using LonWorks™ communications protocol (EIA 709.1).

H. CAC Room Sensor

1. The CAC Sensor shall provide room temperature value to the CAC.
2. The CAC Sensor shall connect directly to the CAC and shall not utilize any of the I/O points of the controller.
3. The CAC Sensor shall provide a two-wire connection to the controller that is polarity and wire type insensitive.
4. The CAC Sensor shall be provided in a modular configuration that allows for the rough in of all wiring without the presence of the electronics or esthetic covering.
5. The CAC Sensor shall be provided in a modular configuration that allows for the rough in of all wiring without the presence of the electronics or esthetic covering.
6. The CAC Sensor shall allow for the customization of the color on the esthetic covering as a standard offering.
7. The CAC Sensor shall be supplied in the following manner:

- a. LCD display for showing (typically) the current temperature.
- b. Tenant override to allow timed override of unoccupied to occupied mode of operation.
- c. LED indication of override state.
- d. Up/Down keys to allow adjustment of the current setpoint
- e. User interface with the CAC Sensor shall be provided as a configurable function, and shall offer password protection for access to network variable editing.
- f. ASHRAE 95 compliance (LCD display and sub-base functionality)
- g. The room sensor shall provide access to additional diagnostic data from a sensor-user keypad request. This Diagnostic mode is displayed on the LCD screens and includes separate displays for the controllers:
 - 1) Subnet and Node Address
 - 2) Errors
 - 3) Alarms
 - 4) Temperature Offset

I. Optional Portable Operator's Terminal (Provide one per Campus to the Owner)

- 1. The Portable Operator's Terminal (POT) color display personal computer when required shall include software, and interfaces to provide; uploading/downloading of Custom Application Controller and Application Specific Controllers databases, monitoring of all LonMark™ Standard Network Variables Types (SNVTs) including display of all bound SNVTs, monitoring and overrides of all controller physical input/output points, and editing of controller resident time schedules. POT connectivity shall be via digital wall sensor connected to controller.
- 2. Connection of a POT to the Custom Application Controller or Application Specific Controller shall not interfere with normal network operation in any way, prevent alarms from being transmitted or centrally initiated commands from being executed.
- 3. If the POT cannot be used for both the CAC's and ASC's, provide, in addition to the POT, the separate color display personal computer(s), software, and interfaces required to provide full POT functionality for both the CAC's and ASC's.
- 4. Functionality of the POT connected to any CAC or ASC shall include:
 - a. Uploads and downloads of CAC and ASC Controller databases.
 - b. Uploads and downloads of CAC and ASC LonMark™ SNVT nci values.
 - c. Editing of LonMark™ SNVT nci values for minor equipment operational parameters (including minimum on/off and delay times, changeover values, minimum position setpoints, etc.). All such mechanical equipment editable nci values shall contain internal CAC and ASC Controller safety range limits to prevent accidental entry of out of range or invalid values.
 - d. Monitoring of all LonMark™ Standard Network Variables Types (SNVTs) including display of all bound SNVTs and test overrides of nvi SNVTs.

- e. Monitoring and overrides of all controller physical input/output points including timed overrides that automatically revert back to their normal value.
- f. Display of digital sensor values including diagnostics and calibration.
- g. Editing of controller time/date.
- h. Editing and overrides of resident Controller time schedules.
- i. LonMark™ information including program ID, Neuron ID, domain, subnet, and node.

J. Application Specific Control Units:

Single board construction comprising processor board with programmable, nonvolatile, RAM/EEPROM memory for custom control and unitary applications. ASCs shall be provided for Unit Ventilators, Fan Coils, Heat Pumps, Rooftop Units, and other applications as shown on the drawings. To assure complete interoperability, all ASCs firmware shall support all mandatory and all optional LonMark™ Standard Network Variables (SNVTs) for their LonMark™ profile as documented by the LonMark™ Interoperability Association. Bidder shall provide proof of ASC compliance for all the mandatory and all optional LonMark™ SNVTs. ASCs shall be based on the Echelon Neuron 3150 microprocessor working with the ASCs stand alone control program.

- 1. Units monitor or control each input/output point; process information; and download from the operator station.
- 2. Stand-alone mode control functions operate regardless of network status. Functions include the following:
 - a. Peer to peer primary network level communications with automatic communications loss detection to maintain normal control functionality regardless of available network communications.
 - b. Discrete/digital, analog, and pulse input/output.
 - c. Monitoring, controlling, or addressing data points.
 - d. Appropriate LonMark™ profiles for specific unitary applications.
 - e. Support for all mandatory and optional LonMark™ Standard Network Variable Types (SNVTs) for their LonMark™ profile as documented by the LonMark™ Interoperability Association
 - f. Internal customizable safeties and limits to prevent third party LonMark™ tools from providing improper and unrealistic inputs to ASC's.
- 3. Local operator interface port located on ASC and ASC sensor provides for download from or upload to portable workstation. All Lon bus devices shall be accessible from either port.
- 4. Communication: ASC's shall communicate with the Building Controller and CAC's at a baud rate of not less than 78.8K baud using LonTalk™ communications protocol (EIA 709.1).
- 5. ASC units monitor or control each input/output point; process information; and at least 50 expressions for customized HVAC control including mathematical equations, boolean logic, PID control loops with anti-windup, sequencers, timers, interlocks, thermostats, counters, interlocks, compare, limit, and alarms.

6. All ASC Controller setpoints shall be digital display setpoints with dual setpoint limits (integral hard limits which the user cannot exceed above and below and independent soft limits which are hidden from the user). All digital setpoints shall be network retentive after power outages and after replacement of sensor.

K. ASC Room Sensor

1. The ASC Sensor shall provide room temperature value to the ASC.
2. The ASC Sensor shall connect directly to the ASC and shall not utilize any of the I/O points of the controller.
3. The ASC Sensor shall provide a two-wire connection to the controller that is polarity and wire type insensitive.
4. The ASC Sensor shall be provided in a modular configuration that allows for the rough in of all wiring without the presence of the electronics or esthetic covering.
5. The ASC Sensor shall be provided in a modular configuration that allows for the rough in of all wiring without the presence of the electronics or esthetic covering.
6. The ASC Sensor shall allow for the customization of the color on the esthetic covering as a standard offering.
7. The ASC Sensor shall be supplied in the following manner:
 - a. LCD display for showing (typically) the current temperature.
 - b. Tenant override to allow timed override of unoccupied to occupied mode of operation.
 - c. LED indication of override state.
 - d. Up/Down keys to allow adjustment of the current setpoint
 - e. User interface with the ASC Sensor shall be provided as a configurable function, and shall offer password protection for access to network variable editing.
 - f. ASHRAE 95 compliance (LCD display and sub-base functionality)
 - g. The room sensor shall provide access to additional diagnostic data from a sensor-user keypad request. This Diagnostic mode is displayed on the LCD screens and includes separate displays for the controllers:
 - 1) Subnet and Node Address
 - 2) Errors
 - 3) Alarms
 - 4) Temperature Offset

L. ASC – Fan Coil Unit, Unit Ventilator, Heat Pump, or Packaged Rooftop Controller Functionality.

Controls shall be microprocessor based as shown in the drawings or indicated in the sequence of operations. The ASC shall be a single integrated package consisting of a microprocessor, power supply, field terminations, and application software. The units shall be started and stopped from the BMS. A low limit protection thermostat in the mixed air section of the unit shall close down the outdoor air damper, open coil valves, and alarm the BMS when a temperature below 38°F (adjustable) is sensed. All input/output signals shall be directly hardwired to the ASC controller. In all cases, the

controller shall automatically resume proper operation following the return of power to, or control by the ASC.

1. All ASCs must have an operating temperature range -40°F to 140°F and 5 to 95% RH, non condensing because they are located in the proximity of extreme temperatures (hot water/steam pipes or the outdoor air.)
2. All ASCs shall have capability for both ASHRAE Cycle II and ASHRAE Cycle III fully tested and validated. Bidder shall provide application documentation for ASC ASHRAE cycle II and III compliance including sequence of operation, controller program, and available SNVT's. The control program shall also be fully customizable in the field to accommodate any local or project specific requirements that may be required.
3. All duct averaging sensors for ASCs must be true continuous averaging units that sense the mean temperature over the complete length of the sensor end to end. Sensors that provide four or nine sensing points, which may be accurate due to air temperature stratifications, are not acceptable.
4. All ASCs shall be easily replaceable for ease of future maintenance and to minimize downtime.
5. The outputs of the ASC shall be of the relay Form C and universal analog form. All digital outputs shall be relay type Form C. ASC devices utilizing non-relay outputs shall provide an interface relay for all points. All analog outputs shall be programmable for their start points and span to accommodate the control devices.

M. LANs:

Capacity for a minimum of 64 client workstations connected to multi-user, multitasking environment with concurrent capability to access DDC network or control units.

1. Enterprise Network LAN
 - a. Media: Ethernet (IEEE 802.3), peer-to-peer CSMA/CD, operating at 10 or 100 Mbps, cable 10 Base-T, UTP-8 wire, category 5
2. Primary Controller Network LAN
 - a. Media: LonTalk™ (EIA 709.1), peer to peer, FTT-10 operating at 78.8K.
3. Secondary Network LAN (If Required)
 - a. Media: LonTalk™ (EIA 709.1), peer to peer, FTT-10 operating at 78.8K
4. Remote Connection
 - a. ISDN, ADSL, T1 or dial-up connection, monthly charges paid by building owner

N. Software:

1. Controller and System HVAC Applications

- a. Update to latest version of software at Project completion. Include and implement the following capabilities from the control units if documented by the specified sequence of operations:
 - 1) Load Control Programs: Demand limiting, duty cycling, automatic time scheduling, start/stop time optimization, occupied/unoccupied setback/setup, DDC with PID, and trend logging.
 - 2) HVAC Control Programs: Optimal run time, supply-air reset, and enthalpy/economizer switchover.
 - 3) Chiller Control Programs: Chilled water plant optimization with condenser water reset, chilled-water reset, chiller and pump equipment selection and sequencing.
 - 4) Boiler Control Programs: Boiler plant optimization with hot water supply reset, boiler and pump equipment selection and sequencing.
 - 5) Programming Application Features: Include trend point, alarm reporting, alarm lockout, weekly scheduling, staggered start, sequencing, anti-short cycling and calculated point.
2. Controller and Network Setup Software
 - 1) Network managements tools for LonTalk™ protocol and the ANSI / ASHRAE™ Standard 135-1995, BACnet protocol shall be provided including a network learn function, LonMark bindings, service pins, winks, and diagnostics.

1.17 CONTROL PANELS

- A. Local Control Panels: Unitized NEMA 1 cabinet with suitable brackets for wall or floor mounting, located adjacent to each system under automatic control. Provide common keying for all panels.
 1. Fabricate panels 0.06-inch thick, furniture-quality steel, or extruded-aluminum alloy, totally enclosed, with hinged doors and keyed lock and with manufacturer's standard shop-painted finish.
 2. Interconnections between internal and face-mounted devices pre-wired with color-coded stranded conductors neatly installed in plastic troughs and/or tie-wrapped. Terminals for field connections shall be UL Listed for 600 volt service, individually identified per control/interlock drawings, with adequate clearance for field wiring. Control terminations for field connection shall be individually identified per control drawings.
 3. Door-Mounted Equipment: Flush-mount (on hinged door) manual switches, including damper-positioning switches, changeover switches, thermometers, and gauges.
 4. Provide ON/OFF power switch with over-current protection for control power sources to each local panel.

1.18 SENSORS

- A. Electronic Temperature Sensors: Vibration and corrosion resistant for wall, immersion, or duct mounting as required.
 - 1. Resistance Temperature Detectors: Platinum, thermistor, or balco
 - a. Accuracy: Plus or minus 0.2 percent at calibration point; thermistors shall have a maximum 5 year drift of no more than .225°F maximum error of no more than .36°F
 - b. Wire: Twisted, shielded-pair cable
 - c. Insertion Elements in Ducts: Single point, 6 inches long; use where not affected by temperature stratification or where ducts are smaller than 4 sq. ft.
 - d. Averaging Elements in Ducts: 60 inches, long, flexible for use where prone to temperature stratification or where ducts are larger than 4 sq. ft.; 264 inches long, flexible for use where prone to temperature stratification or where ducts are larger than 16 sq. ft; length as required.
 - e. Insertion Elements for Liquids: Brass socket with minimum insertion length of 2-1/2 inches.
 - f. Outside-Air Sensors: Watertight inlet fitting, shielded from direct sunlight.
 - g. Room Security Sensors: Stainless-steel cover plate with insulated back and security screws.
 - 2. Static-Pressure Transmitter: Nondirectional sensor with suitable range for expected input, and temperature compensated.
 - a. Accuracy: +/- 1 percent of full scale with repeatability of 0.5 percent.
 - b. Output: 4 to 20 mA, 0-5 vDC, 0-10 vDC.
 - c. Building Static-Pressure Range: -.1 to .1, -0.25 to 0.25, -.5 to .5, -1.0 to 1.0 IN WC., jumper selectable.
 - d. Duct Static-Pressure Range: 0 to 1, 0 to 2.5, 0 to 5, 0 to 10 IN WC., jumper adjustable.
 - 3. Pressure Transmitters: Direct acting for gas, liquid, or steam service; range suitable for system; proportional output 4 to 20 mA.
- B. Equipment operation sensors as follows:
 - 1. Status Inputs for Fans: Differential-pressure switch with adjustable range of 0 to 5 IN WC.
 - 2. Status Inputs for Pumps: Differential-pressure switch piped across pump with adjustable pressure-differential range of 8 to 60 psig.
 - 3. Status Inputs for Electric Motors: Current-sensing relay with current transformers, adjustable and set to 175 percent of rated motor current.
- C. Electronic Valve/Damper Position Indication: Visual scale indicating percent of travel and 2- to 10-V dc, feedback signal.
- D. Water-Flow Switches: Pressure-flow switches of bellows-actuated mercury or snap-acting type, with appropriate scale range and differential adjustment, with stainless-steel or bronze paddle. For chilled-water applications, provide vapor proof type.

1.19 THERMOSTATS

- A. Combination Thermostat and Fan Switches: Line-voltage thermostat with two-, three-, or four-position, push-button or lever-operated fan switch.
 - 1. Label switches "FAN ON-OFF," "FAN HIGH-LOW-OFF," "FAN HIGH-MED-LOW-OFF." Provide unit for mounting on two-gang switch box.
- B. Low-Voltage, On-Off Thermostats: NEMA DC 3, 24-V, bimetal-operated, mercury-switch type, with adjustable or fixed anticipation heater.
- C. Line-Voltage, On-Off Thermostats: Bimetal-actuated, open contact or bellows-actuated, enclosed, snap-switch type, or equivalent solid-state type, with heat anticipator, integral manual on-off-auto selector switch.
 - 1. Equip thermostats, which control electric heating loads directly, with off position on dial wired to break ungrounded conductors.
 - 2. Dead Band: Maximum 2°F.
- D. Remote-Bulb Thermostats: On-off or modulating type, liquid filled to compensate for changes in ambient temperature, with copper capillary and bulb, unless otherwise indicated.
 - 1. Bulbs in water lines with separate wells of same material as bulb.
 - 2. Bulbs in air ducts with flanges and shields.
 - 3. Averaging Elements: Copper tubing with either single- or multiple-unit elements, extended to cover full width of duct or unit, adequately supported.
 - 4. Scale settings and differential settings are clearly visible and adjustable from front of instrument.
 - 5. On-Off Thermostat: With precision snap switches, with electrical ratings required by application.
 - 6. Modulating Thermostats: Construct so complete potentiometer coil and wiper assembly is removable for inspection or replacement without disturbing calibration of instrument.
- E. Room Thermostat Cover Construction:
 - 1. Set-Point Adjustment: Concealed or exposed
 - 2. Set-Point Indication: Concealed or exposed
 - 3. Thermometer: Optional
 - 4. Color: Neutral
 - 5. Orientation: Vertical or horizontal
- F. Room thermostat accessories include the following:
 - 1. Insulating Bases: For thermostats located on exterior walls.
 - 2. Thermostat Guards: As specified in tamper prone areas
 - 3. Adjusting Key: As required for calibration and cover screws.
 - 4. Set-Point Adjustment: 1/2-inch diameter, adjustment knob.

- G. Electric Low-Limit Duct Thermostat: Snap-acting, single-pole, single-throw, manual- or automatic-reset switch that trips if temperature sensed across any 12 inches of bulb length is equal to or below set point.
 - 1. Bulb Length: Minimum 20 feet
 - 2. Quantity: One thermostat for every 20 sq. ft. of coil surface.
- H. Electric High-Limit Duct Thermostat: Snap-acting, single-pole, single-throw, manual- or automatic-reset switch that trips if temperature sensed across any 12 inches of bulb length is equal to or above set point.
 - 1. Bulb Length: Minimum 20 feet.
 - 2. Quantity: One thermostat for every 20 sq. ft. of coil surface.
- I. Heating/Cooling Valve-Top Thermostats: Proportional acting for proportional flow, molded-rubber diaphragm, remote-bulb liquid-filled element, direct and reverse acting at minimum shutoff pressure of 25 psig., and cast housing with position indicator and adjusting knob.

1.20 ACTUATORS

- A. Electric Motors: Size to operate with sufficient reserve power to provide smooth modulating action or two-position action under all environmental conditions (temperature, low power voltage fluctuations, tight seal damper design, maximum air and water flow forces).
 - 1. Permanent Split-Capacitor or Shaded-Pole Type: Gear trains completely oil immersed and sealed. Equip spring-return motors with integral spiral-spring mechanism in housings designed for easy removal for service or adjustment of limit switches, auxiliary switches, or feedback potentiometer.
 - 2. Non-spring-Return Motors for Valves Larger Than NPS 2-1/2": Size for running torque of 150 in. x lbf and breakaway torque of 300 in. x lbf.
 - 3. Spring-Return Motors for Valves Larger Than NPS 2-1/2": Size for running and breakaway torque of 150 in. x lbf.
 - 4. Non-spring-Return Motors for Dampers Larger Than 25 Sq. Ft.: Size for running torque of 150 in. x lbf and breakaway torque of 300 in. x lbf.
 - 5. Spring-Return Motors for Dampers Larger Than 25 Sq. Ft.: Size for running and breakaway torque of 150 in. x lbf.
- B. Electronic Damper and Valve Actuators: Direct-coupled type non-hydraulic designed for minimum 100,000 full-stroke cycles at rated torque. The actuator shall have rating of not less than twice the thrust needed for actual operation of the damper or valve
 - 1. Coupling: V-bolt and V-shaped, toothed cradle.
 - 2. Overload Protection: Electronic overload or digital rotation-sensing circuitry.
 - 3. Fail-Safe Operation: Mechanical, spring-return mechanism. Provide external, manual gear release on non-spring-return actuators.
 - 4. Actuators shall have the ability to be tandem mounted.

5. All spring-return actuators shall have a manual override. Complete manual override shall take no more than 10 turns.
6. Power Requirements (Two-Position Spring Return): 24V ac or dc, Maximum 10VA.
7. Power Requirements (Modulating): Maximum 15 VA at 24V ac.
8. Proportional Signal: 2- to 10-V dc or 4 to 20 mA, and 2- to 10-V dc position feedback signal.
9. Temperature Rating: -22°F to 140°F.
10. Run Time: 200 seconds open, 40 seconds closed.
11. All actuators shall have a 5-year warranty.
12. Valves:
 - a. Size for torque required for valve close-off at maximum pump differential pressure (regardless of water loop system pressures).
 - b. Valve and Actuators shall come from the factory fully assembled.
 - c. Spring Return Manual Override shall come with a 10 Degree Valve Preload to assure tight close off.
13. Dampers:
 - a. Size for running torque calculated as follows:
 - 1) Parallel-Blade Damper with Edge Seals: 7 inch-pounds/sq. ft. of damper.
 - 2) Opposed-Blade Damper with Edge Seals: 5 inch-pounds/sq. ft. of damper.
 - 3) Parallel-Blade Damper without Edge Seals: 4 inch-pounds/sq. ft. of damper.
 - 4) Opposed-Blade Damper without Edge Seals: 3 inch-pounds/sq. ft. of damper.
 - 5) Dampers with 2 to 3 Inches wg. of Pressure Drop or Face Velocities of 1000 to 2500 FPM Multiply the minimum full-stroke cycles above by 1.5.
 - 6) Dampers with 3 to 4 Inches wg. of Pressure Drop or Face Velocities of 2500 to 3000 FPM Multiply the minimum full-stroke cycles above by 2.0.
 - b. Spring Return Manual Override actuators shall have a factory set 5 Degree Damper Preload.

C. Approved Actuator Manufactures:

1. Belimo
2. TAC
3. Johnson
4. Siemens
5. Other Manufactures must be pre-approved before bid time and must meet minimum standards and specification requirements. Submissions for pre-

approval must be received in writing to the Mechanical Engineer and must be added by addendum successfully at least one day before bid time.

1.21 CONTROL VALVES

- A. Control Valves: Factory fabricated, of type, body material, and pressure class based on maximum pressure and temperature rating of piping system, unless otherwise indicated.
- B. Globe Valves NPS 2" and Smaller: Bronze body, bronze trim, rising stem, renewable composition disc, and screwed ends with backseating capacity repackable under pressure. Valves shall have allowable media temperature of 20°F to 281°F to assure that the valve packing will have a long life (valves with narrower allowable media temperatures have no reserve packing capability for long term watertight seal.)
- C. Globe Valves NPS 2-1/2" and Larger: Iron body, bronze trim, rising stem, plug-type disc, flanged ends, and renewable seat and disc. 2-way valves shall have a rangeability if at least 100:1.
- D. Hydronic system globe valves shall have the following characteristics :
 - 1. Rating: Class 125 for service at 125 psig. and 250°F operating conditions.
 - 2. Internal Construction: Replaceable plugs and seats of stainless steel or brass.
 - a. Single-Seated Valves: Cage trim provides seating and guiding surfaces for plug on top and bottom of guided plugs.
 - b. Double-Seated Valves: Balanced plug; cage trim provides seating and guiding surfaces for plugs on top and bottom of guided plugs.
 - 3. Sizing: 3 psig. maximum pressure drop at design flow rate.
 - 4. Temperature Requirements: Valve and actuator assembly shall be able to operate in ambient temperatures of -22°F to 140°F.
 - 5. Flow Characteristics: Two-way valves shall have equal percentage characteristics; three-way valves shall have linear characteristics. Operators shall close valves against pump shutoff head.
 - 6. Product Life: Valve and actuator assembly shall be rated for a minimum of 200,000 cycles and tested for close off prior to delivery.
- E. Control Ball Valves NPS 3" and smaller (NPS 2" for 3-way valves): Forged brass body (CuZn39Pb2), chrome plated brass ball and blowout proof stem and EPDM o-rings with minimum 600 psig. rating. Valve shall contain glass filled ball insert capable of providing equal percentage flow. Valves shall have allowable media temperature of -20°F to 250°F.
 - 1. Rating: No less than 360 psig. at 250°F operating conditions.
 - 2. Rangeability: 2-way valves shall have a rangeability of at least 75:1
 - 3. Medium: Valves shall be used with hot water or cold water with up to 50% glycol.
 - 4. Temperature Requirements: Valve and actuator assembly shall be able to operate in ambient temperatures of -22°F to 140°F.
 - 5. Sizing:

- a. Minimum 100 psig. close off on 2 way valves and 70 psig. on three way valves
 - b. Maximum differential shall be 35 psig. to ensure quiet operation.
6. Flow Characteristics: 2 way valves shall have equal percentage characteristics. 3 way valves shall have an equal percentage characteristic through the control port and a linear characteristic through the bypass port.
7. Product Life: Valve and actuator assembly shall be rated for a minimum of 200,000 cycles and tested for close off prior to delivery.
- F. Butterfly Valves: 200 psig. maximum pressure differential, ASTM A 126 cast-iron or ASTM A 536 ductile-iron body and bonnet, extended neck, stainless-steel stem, field-replaceable EPDM or Buna N sleeve and stem seals.
 1. Body Style: Wafer, Lug, or Groove
 2. Disc Type: Nickel-plated ductile iron, Aluminum bronze, Elastomer-coated ductile iron, Epoxy-coated ductile iron.
 3. Sizing: 1 psig. maximum pressure drop at design flow rate.
- G. Terminal Unit Control Valves: 360 psig. forged yellow brass body, nickel plated brass ball, with optimizer insert for modulating applications, blow-out resistant stem, two or three-port as indicated, and threaded ends for chilled or hot water, up to 50% glycol solutions. Actuators shall be as noted above with 5 year warranty. Spring return is required for all Unit Ventilator heating valves and other terminal equipment that has an outside air source. All non-spring return valves must have manual override ability built in to the actuator.
 1. Rating: ANSI class IV, maximum static pressure of 250 psig. minimum fluid temperature of 20°F. and maximum of 250°F operating conditions.
 2. Sizing: 4 psig. maximum pressure drop at design flow rate, to close against pump shutoff head.
 3. Flow Characteristics: Two-way and three-valves shall have equal percentage characteristics.
- H. Approved Valve Manufactures:
 1. Belimo
 2. TAC
 3. Johnson
 4. Siemens
 5. Other Manufactures must be pre-approved before bid time and must meet minimum standards and specification requirements. Submissions for pre-approval must be received in writing to the Mechanical Engineer and must be added by addendum successfully at least one day before bid time.

1.22 DAMPERS

- A. Dampers: AMCA-rated, parallel, opposed blade designs; 0.1084 inch minimum, galvanized-steel frames with holes for duct mounting; damper blades shall not be less than 0.0635 inch galvanized steel with maximum blade width of .8 inches.
 - 1. Blades shall be secured to 1/2-inch diameter, zinc-plated axles using zinc-plated hardware, with nylon blade bearings, blade-linkage hardware of zinc-plated steel and brass, ends sealed against spring-stainless-steel blade bearings, and thrust bearings at each end of every blade.
 - 2. Operating Temperature Range: -40°F to 200°F
 - 3. For standard applications, include optional closed-cell neoprene edging.
 - 4. For low-leakage applications, use parallel- or opposed-blade design with inflatable seal blade edging, or replaceable rubber seals, rated for leakage at less than 10 cfm per sq. ft. of damper area, at differential pressure of 4 inches wg. when the damper is being held by torque of 50 in. x lbf; when tested according to AMCA 500D.
 - 5. Minimum equivalent standard shall be a Ruskin CD-46 Damper.
 - 6. Approved Damper Manufactures:
 - a. Ruskin
 - b. Johnson
 - c. Other Manufactures must be pre-approved before bid time and must meet minimum standards and specification requirements. Submissions for pre-approval must be received in writing to the Mechanical Engineer and must be added by addendum successfully at least one day before bid time.

1.23 CONTROL CABLE

- A. Electronic and Fiber-Optic Cable for Control Wiring: As specified in Division 16 Section "Control/Signal Transmission Media."
- B. LON communication cable shall be category 4.

1.24 EXAMINATION

- A. Verify that conditioned power supply is available to control units and operator workstation.
- B. Verify that duct, pipe, and equipment mounted devices and wiring are installed before proceeding with installation.

1.25 INSTALLATION

- A. Install equipment level and plumb.
- B. Install software in control units and operator workstation. Implement all features of programs to specified requirements and as appropriate to sequence of operation.

- C. Connect and configure equipment and software to achieve sequence of operation specified.
- D. Verify location of thermostats, humidistats, and other exposed control sensors with plans and room details before installation. Locate all 60 inches above the floor.
 - 1. Install averaging elements in ducts and plenums in crossing or zigzag pattern.
- E. Install guards or tamper proof enclosures on thermostats in the following locations:
 - 1. Entrances.
 - 2. Public areas.
 - 3. Where indicated.
- F. Install automatic dampers according to Division 15 Section "Duct Accessories."
- G. Install damper actuators on outside of duct in warm areas, not in locations exposed to outdoor temperatures.
- H. Install labels and nameplates to identify control components according to Division 15 Section "Basic Mechanical Materials and Methods."
- I. Install labels and nameplates to identify control components according to Division 15 Section "Mechanical Identification."
- J. Install hydronic instrument wells, valves, and other accessories according to Division 15 Section "Hydronic Piping."
- K. Install steam and condensate instrument wells, valves, and other accessories according to Division 15 Section "Steam and Condensate Piping."
- L. Install refrigerant instrument wells, valves, and other accessories according to Division 15 Section "Refrigerant Piping."
- M. Install duct volume-control dampers according to Division 15 Sections specifying air ducts.
- N. Install electronic and fiber-optic cables according to Division 16 Section "Control/Signal Transmission Media."

1.26 ELECTRICAL WIRING AND CONNECTION INSTALLATION

- A. Install raceways, boxes, and cabinets according to Division 16 Section "Raceways and Boxes" except where noted otherwise herein.
 - 1. Expectable conduit types may be selected from type EMT, Rigid Steel, IMC and Flexible Steel Conduits only. MC cable, armored cable, Romex and other jacketed or metallic clad cable are not allowed. It is the intent of this specification to provide wiring and cabling that can be removed and replaced from raceways in

order to facilitate upgrades repairs and management of wiring and cabling needs. Accessible or plenum areas shall be exceptions as defined below.

2. Conduit raceways shall be minimum trade size 1/2" EMT.
 - a) Proper Conduit wire fills shall be respected as indicated in the NEC.
 - b) Except in Mechanical Equipment Rooms, where walls are concrete or block or masonry or Hard-finished Ceilings (non-accessible or non- "T"-Bar ceiling grids): Wire-Mold Raceway Conduit Systems will be utilized on the surface.
 - c) Strapping of raceways shall be two-hole straps when below 8 feet from the floor and shall be by the same manufacturer and shall employ mounting boxes from the same manufacturer.
3. Wall Drops for thermostats and other end device wall mounted terminations may be 1/2" trade size, but must transition to 3/4" within 10 feet.
 - a) Except in Mechanical Equipment Rooms, where walls are concrete or block or masonry: Wire-Mold Raceway Conduit Systems will be utilized on the surface. Strapping on Thermostat drops shall be two-hole straps by the same manufacturer and shall employ mounting boxes from the same manufacturer.
 - b) Protective guards shall be employed to prevent tampering and damage to any public wall mounted devices subject to damage or human intervention.
4. Conduit runs that facilitate communication cable to end device terminations shall be 3/4" trade size minimum.
5. Where EMT is allowed and employed, all drops or runs must finish in a 4" square electrical steel box at least 1-1/2" deep. Cut-in rings or cut-in boxes are not allowed.
6. Flexible conduit must be steel type and cannot be over 6 feet in length. Flex may only be used for end device terminations and may be 1/2" trade size.
7. PVC rigid conduit or other non-metallic conduit is not permitted.
8. Buried conduit must be rigid galvanized steel type.
- B. Install building wire and cable according to Division 16 Section "Conductors and Cables" except where noted otherwise herein.
- C. Install signal and communication cable according to Division 16 Section "Control/Signal Transmission Media" except where noted otherwise.
 1. Cable may be installed in plenums where reasonable access is available as allowed by the National Electrical Code and local area codes.

2. Install cable in conduit in Mechanical rooms and areas where other conduit and piping are exposed.
 3. Cable may be exposed where not subject to damage and as defined by the national electrical code and where it is within a protected but accessible space or plenum.
 4. Install concealed cable where inaccessible in raceway.
 5. Bundle and harness multi-conductor instrument cable in place of single cables where several cables follow a common path.
 6. Fasten flexible conductors, bridging cabinets and doors, along hinge side; protect against abrasion. Tie and support conductors.
- D. Connect manual-reset limit controls independent of manual-control switch positions. Automatic duct heater resets may be connected in interlock circuit of power controllers.
- E. Connect hand-off-auto selector switches to override automatic interlock controls when switch is in hand position.
- F. Control Panels may not be unit mounted, but shall be located in the nearest utility closet, storage room or janitor's room. Coordination of panel locations with trades and the Engineer are required. Exceptions are Heat Pumps, VAV Terminal Boxes and Fan Coil Units.

1.27 FIELD QUALITY CONTROL FOR NEW CONTROLS, UPGRADES, AND NEW INSTALLATION

- A. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect field-assembled components and equipment installation, including piping and electrical connections.
- B. Replace damaged or malfunctioning controls and equipment.
1. Start, test, and adjust control systems.
 2. Demonstrate compliance with requirements, including calibration and testing, and control sequences.
 3. Adjust, calibrate, and fine tune circuits and equipment to achieve sequence of operation specified.
- C. Verify DDC as follows:
1. Verify software including automatic restart, control sequences, scheduling, reset controls, and occupied/unoccupied cycles.
 2. Verify operation of operator workstation.
 3. Verify local control units including self-diagnostics.

1.28 TRAINING

- A. Provided a minimum of 4 hours of on-site or classroom training throughout the contract period for personnel designated by the Owner **for each Building** contracted for Upgrade (Depending on Base bid and Plan-Additive Alternates). Each session for a

building shall be a minimum of four hours in length and must be coordinated with the building Owner. Train the designated staff of Owners Representative and Owner to enable them to:

1. Proficiently operate the system
2. Understand control system architecture and configuration
3. Understand DDC system components
4. Understand system operation, including DDC system control and optimizing routines (algorithms)
5. Operate the workstation and peripherals
6. Log on and off the system
7. Access graphics, point reports, and logs
8. Adjust and change system set points, time schedules, and holiday schedules
9. Recognize malfunctions of the system by observation of the printed copy and graphical visual signals
10. Understand system drawings, and Operation and Maintenance manual
11. Understand the job layout and location of control components
12. Access data from DDC controllers
13. Operate portable operators terminals

- B. Provide a general follow up training of a minimum 4 hours for all buildings included in project within 12 months of substantial completion. Coordinate exact time and place with owner.

1.29 SEQUENCE OF OPERATION

- A. The intent is to match the existing sequences of operation as possible. This contractor shall field verify existing sequences, and modify and match as applicable.
- B. Where existing sequence of operation cannot be determined, this Contractor shall coordinate with Engineer and Owner to develop new and acceptable sequence of operation.

END OF SECTION 15900

SECTION 15950 - TESTING, ADJUSTING, AND BALANCING

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 1 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section includes TAB to produce design objectives for the following:
 - 1. Air Systems:
 - a. Constant-volume air systems.
 - 2. HVAC equipment quantitative-performance settings.
 - 3. Existing systems TAB.
 - 4. Verifying that automatic control devices are functioning properly.
 - 5. Reporting results of activities and procedures specified in this Section.

1.3 DEFINITIONS

- A. Adjust: To regulate fluid flow rate and air patterns at the terminal equipment, such as to reduce fan speed or adjust a damper.
- B. Balance: To proportion flows within the distribution system, including submains, branches, and terminals, according to indicated quantities.
- C. Barrier or Boundary: Construction, either vertical or horizontal, such as walls, floors, and ceilings that are designed and constructed to restrict the movement of airflow, smoke, odors, and other pollutants.
- D. Draft: A current of air, when referring to localized effect caused by one or more factors of high air velocity, low ambient temperature, or direction of airflow, whereby more heat is withdrawn from a person's skin than is normally dissipated.
- E. NC: Noise criteria.
- F. Procedure: An approach to and execution of a sequence of work operations to yield repeatable results.
- G. RC: Room criteria.
- H. Report Forms: Test data sheets for recording test data in logical order.

- I. Static Head: The pressure due to the weight of the fluid above the point of measurement. In a closed system, static head is equal on both sides of the pump.
- J. Suction Head: The height of fluid surface above the centerline of the pump on the suction side.
- K. System Effect: A phenomenon that can create undesired or unpredicted conditions that cause reduced capacities in all or part of a system.
- L. System Effect Factors: Allowances used to calculate a reduction of the performance ratings of a fan when installed under conditions different from those presented when the fan was performance tested.
- M. TAB: Testing, adjusting, and balancing.
- N. Terminal: A point where the controlled medium, such as fluid or energy, enters or leaves the distribution system.
- O. Test: A procedure to determine quantitative performance of systems or equipment.
- P. Testing, Adjusting, and Balancing (TAB) Firm: The entity responsible for performing and reporting TAB procedures.

1.4 SUBMITTALS

- A. Qualification Data: Within 15 days from Contractor's Notice to Proceed, submit 4 copies of evidence that TAB firm and this Project's TAB team members meet the qualifications specified in "Quality Assurance" Article.
- B. Contract Documents Examination Report: Within 30 days from Contractor's Notice to Proceed, submit 4 copies of the Contract Documents review report as specified in Part 3.
- C. Strategies and Procedures Plan: Within 60 days from Contractor's Notice to Proceed, submit 4 copies of TAB strategies and step-by-step procedures as specified in Part 3 "Preparation" Article. Include a complete set of report forms intended for use on this Project.
- D. Certified TAB Reports: Submit two copies of reports prepared, as specified in this Section, on approved forms certified by TAB firm.
- E. Sample Report Forms: Submit two sets of sample TAB report forms.
- F. Warranties specified in this Section.

1.5 QUALITY ASSURANCE

- A. TAB Firm Qualifications: Engage a TAB firm certified by AABC or NEBB.

- B. TAB Conference: Meet with Owner's and Architect's representatives on approval of TAB strategies and procedures plan to develop a mutual understanding of the details. Ensure the participation of TAB team members, equipment manufacturers' authorized service representatives, HVAC controls installers, and other support personnel. Provide seven days' advance notice of scheduled meeting time and location.
 - 1. Agenda Items: Include at least the following:
 - a. Submittal distribution requirements.
 - b. The Contract Documents examination report.
 - c. TAB plan.
 - d. Work schedule and Project-site access requirements.
 - e. Coordination and cooperation of trades and subcontractors.
 - f. Coordination of documentation and communication flow.
- C. Certification of TAB Reports: Certify TAB field data reports. This certification includes the following:
 - 1. Review field data reports to validate accuracy of data and to prepare certified TAB reports.
 - 2. Certify that TAB team complied with approved TAB plan and the procedures specified and referenced in this Specification.
- D. TAB Report Forms: Use standard forms from AABC's "National Standards for Testing and Balancing Heating, Ventilating, and Air Conditioning Systems" or NEBB's "Procedural Standards for Testing, Adjusting, and Balancing of Environmental Systems."
- E. Instrumentation Type, Quantity, and Accuracy: As described in AABC's "National Standards for Testing and Balancing Heating, Ventilating, and Air Conditioning Systems or NEBB's "Procedural Standards for Testing, Adjusting, and Balancing of Environmental Systems," Section II, "Required Instrumentation for NEBB Certification."
- F. Instrumentation Calibration: Calibrate instruments at least every six months or more frequently if required by instrument manufacturer.
 - 1. Keep an updated record of instrument calibration that indicates date of calibration and the name of party performing instrument calibration.
- G. Approved TAB agencies:
 - 1. Bonneville Test and Balance.
 - 2. BTC Services.
 - 3. Certified Test and Balance.
 - 4. Danis Test and Balance.
 - 5. Intermountain Test and Balance.
 - 6. RS Analysis.
 - 7. Technical Specialties.
 - 8. Testing and Balancing, Inc.

1.6 PROJECT CONDITIONS

- A. Full Owner Occupancy: Owner will occupy the site and existing building during entire TAB period. Cooperate with Owner during TAB operations to minimize conflicts with Owner's operations.
- B. Partial Owner Occupancy: Owner may occupy completed areas of building before Substantial Completion. Cooperate with Owner during TAB operations to minimize conflicts with Owner's operations.

1.7 COORDINATION

- A. Coordinate the efforts of factory-authorized service representatives for systems and equipment, HVAC controls installers, and other mechanics to operate HVAC systems and equipment to support and assist TAB activities.
- B. Notice: Provide seven days' advance notice for each test. Include scheduled test dates and times.
- C. Perform TAB after leakage and pressure tests on air and water distribution systems have been satisfactorily completed.

1.8 WARRANTY

- A. National Project Performance Guarantee: Provide a guarantee on AABC's "National Standards for Testing and Balancing Heating, Ventilating, and Air Conditioning Systems" forms stating that AABC will assist in completing requirements of the Contract Documents if TAB firm fails to comply with the Contract Documents. Guarantee includes the following provisions:
 - 1. The certified TAB firm has tested and balanced systems according to the Contract Documents.
 - 2. Systems are balanced to optimum performance capabilities within design and installation limits.

PART 2 - PRODUCTS

(Not Applicable)

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine the Contract Documents to become familiar with Project requirements and to discover conditions in systems' designs that may preclude proper TAB of systems and equipment.

1. Contract Documents are defined in the General and Supplementary Conditions of Contract.
 2. Verify that balancing devices, such as test ports, gage cocks, thermometer wells, flow-control devices, balancing valves and fittings, and manual volume dampers, are required by the Contract Documents. Verify that quantities and locations of these balancing devices are accessible and appropriate for effective balancing and for efficient system and equipment operation.
- B. Examine approved submittal data of HVAC systems and equipment.
- C. Examine Project Record Documents described in Division 1 Section "Project Record Documents."
- D. Examine design data, including HVAC system descriptions, statements of design assumptions for environmental conditions and systems' output, and statements of philosophies and assumptions about HVAC system and equipment controls.
- E. Examine equipment performance data including fan and pump curves. Relate performance data to Project conditions and requirements, including system effects that can create undesired or unpredicted conditions that cause reduced capacities in all or part of a system. Calculate system effect factors to reduce performance ratings of HVAC equipment when installed under conditions different from those presented when the equipment was performance tested at the factory. To calculate system effects for air systems, use tables and charts found in AMCA 201, "Fans and Systems," Sections 7 through 10; or in SMACNA's "HVAC Systems--Duct Design," Sections 5 and 6. Compare this data with the design data and installed conditions.
- F. Examine system and equipment installations to verify that they are complete and that testing, cleaning, adjusting, and commissioning specified in individual Sections have been performed.
- G. Examine system and equipment test reports.
- H. Examine HVAC system and equipment installations to verify that indicated balancing devices, such as test ports, gage cocks, thermometer wells, flow-control devices, balancing valves and fittings, and manual volume dampers, are properly installed, and that their locations are accessible and appropriate for effective balancing and for efficient system and equipment operation.
- I. Examine systems for functional deficiencies that cannot be corrected by adjusting and balancing.
- J. Examine HVAC equipment to ensure that clean filters have been installed, bearings are greased, belts are aligned and tight, and equipment with functioning controls is ready for operation.
- K. Examine terminal units, such as variable-air-volume boxes, to verify that they are accessible and their controls are connected and functioning.

- L. Examine plenum ceilings used for supply air to verify that they are airtight. Verify that pipe penetrations and other holes are sealed.
- M. Examine strainers for clean screens and proper perforations.
- N. Examine three-way valves for proper installation for their intended function of diverting or mixing fluid flows.
- O. Examine heat-transfer coils for correct piping connections and for clean and straight fins.
- P. Examine system pumps to ensure absence of entrained air in the suction piping.
- Q. Examine equipment for installation and for properly operating safety interlocks and controls.
- R. Examine automatic temperature system components to verify the following:
 - 1. Dampers, valves, and other controlled devices are operated by the intended controller.
 - 2. Dampers and valves are in the position indicated by the controller.
 - 3. Integrity of valves and dampers for free and full operation and for tightness of fully closed and fully open positions. This includes dampers in multizone units, mixing boxes, and variable-air-volume terminals.
 - 4. Automatic modulating and shutoff valves, including two-way valves and three-way mixing and diverting valves, are properly connected.
 - 5. Thermostats and humidistats are located to avoid adverse effects of sunlight, drafts, and cold walls.
 - 6. Sensors are located to sense only the intended conditions.
 - 7. Sequence of operation for control modes is according to the Contract Documents.
 - 8. Controller set points are set at indicated values.
 - 9. Interlocked systems are operating.
 - 10. Changeover from heating to cooling mode occurs according to indicated values.
- S. Report deficiencies discovered before and during performance of TAB procedures. Observe and record system reactions to changes in conditions. Record default set points if different from indicated values.

3.2 PREPARATION

- A. Prepare a TAB plan that includes strategies and step-by-step procedures.
- B. Complete system readiness checks and prepare system readiness reports. Verify the following:
 - 1. Permanent electrical power wiring is complete.
 - 2. Hydronic systems are filled, clean, and free of air.
 - 3. Automatic temperature-control systems are operational.
 - 4. Equipment and duct access doors are securely closed.

5. Balance, smoke, and fire dampers are open.
6. Isolating and balancing valves are open and control valves are operational.
7. Ceilings are installed in critical areas where air-pattern adjustments are required and access to balancing devices is provided.
8. Windows and doors can be closed so indicated conditions for system operations can be met.

3.3 GENERAL PROCEDURES FOR TESTING AND BALANCING

- A. Perform testing and balancing procedures on each system according to the procedures contained in AABC's "National Standards for Testing and Balancing Heating, Ventilating, and Air Conditioning Systems" or NEBB's "Procedural Standards for Testing, Adjusting, and Balancing of Environmental Systems" and this Section.
- B. Cut insulation, ducts, pipes, and equipment cabinets for installation of test probes to the minimum extent necessary to allow adequate performance of procedures. After testing and balancing, close probe holes and patch insulation with new materials identical to those removed. Restore vapor barrier and finish according to insulation Specifications for this Project.
- C. Mark equipment and balancing device settings with paint or other suitable, permanent identification material, including damper-control positions, valve position indicators, fan-speed-control levers, and similar controls and devices, to show final settings.
- D. Take and report testing and balancing measurements in inch-pound (IP) units.

3.4 GENERAL PROCEDURES FOR BALANCING AIR SYSTEMS

- A. Prepare test reports for both fans and outlets. Obtain manufacturer's outlet factors and recommended testing procedures. Crosscheck the summation of required outlet volumes with required fan volumes.
- B. Prepare schematic diagrams of systems' "as-built" duct layouts.
- C. For variable-air-volume systems, develop a plan to simulate diversity.
- D. Determine the best locations in main and branch ducts for accurate duct airflow measurements.
- E. Check airflow patterns from the outside-air louvers and dampers and the return- and exhaust-air dampers, through the supply-fan discharge and mixing dampers.
- F. Locate start-stop and disconnect switches, electrical interlocks, and motor starters.
- G. Verify that motor starters are equipped with properly sized thermal protection.
- H. Check dampers for proper position to achieve desired airflow path.
- I. Check for airflow blockages.

- J. Check condensate drains for proper connections and functioning.
- K. Check for proper sealing of air-handling unit components.
- L. Check for proper sealing of air duct system.

3.5 PROCEDURES FOR CONSTANT-VOLUME AIR SYSTEMS

- A. Adjust fans to deliver total indicated airflows within the maximum allowable fan speed listed by fan manufacturer.
 - 1. Measure fan static pressures to determine actual static pressure as follows:
 - a. Measure outlet static pressure as far downstream from the fan as practicable and upstream from restrictions in ducts such as elbows and transitions.
 - b. Measure static pressure directly at the fan outlet or through the flexible connection.
 - c. Measure inlet static pressure of single-inlet fans in the inlet duct as near the fan as possible, upstream from flexible connection and downstream from duct restrictions.
 - d. Measure inlet static pressure of double-inlet fans through the wall of the plenum that houses the fan.
 - 2. Measure static pressure across each component that makes up an air-handling unit, rooftop unit, and other air-handling and -treating equipment.
 - a. Simulate dirty filter operation and record the point at which maintenance personnel must change filters.
 - 3. Measure static pressures entering and leaving other devices such as sound traps, heat recovery equipment, and air washers, under final balanced conditions.
 - 4. Compare design data with installed conditions to determine variations in design static pressures versus actual static pressures. Compare actual system effect factors with calculated system effect factors to identify where variations occur. Recommend corrective action to align design and actual conditions.
 - 5. Obtain approval from Architect for adjustment of fan speed higher or lower than indicated speed. Make required adjustments to pulley sizes, motor sizes, and electrical connections to accommodate fan-speed changes.
 - 6. Do not make fan-speed adjustments that result in motor overload. Consult equipment manufacturers about fan-speed safety factors. Modulate dampers and measure fan-motor amperage to ensure that no overload will occur. Measure amperage in full cooling, full heating, economizer, and any other operating modes to determine the maximum required brake horsepower.
- B. Adjust volume dampers for main duct, submain ducts, and major branch ducts to indicated airflows within specified tolerances.

1. Measure static pressure at a point downstream from the balancing damper and adjust volume dampers until the proper static pressure is achieved.
 - a. Where sufficient space in submain and branch ducts is unavailable for Pitot-tube traverse measurements, measure airflow at terminal outlets and inlets and calculate the total airflow for that zone.
 2. Remeasure each submain and branch duct after all have been adjusted. Continue to adjust submain and branch ducts to indicated airflows within specified tolerances.
- C. Measure terminal outlets and inlets without making adjustments.
1. Measure terminal outlets using a direct-reading hood or outlet manufacturer's written instructions and calculating factors.
- D. Adjust terminal outlets and inlets for each space to indicated airflows within specified tolerances of indicated values. Make adjustments using volume dampers rather than extractors and the dampers at air terminals.
1. Adjust each outlet in same room or space to within specified tolerances of indicated quantities without generating noise levels above the limitations prescribed by the Contract Documents.
 2. Adjust patterns of adjustable outlets for proper distribution without drafts.

3.6 PROCEDURES FOR MOTORS

- A. Motors, 1/2 HP and Larger: Test at final balanced conditions and record the following data:
1. Manufacturer, model, and serial numbers.
 2. Motor horsepower rating.
 3. Motor rpm.
 4. Efficiency rating.
 5. Nameplate and measured voltage, each phase.
 6. Nameplate and measured amperage, each phase.
 7. Starter thermal-protection-element rating.
- B. Motors Driven by Variable-Frequency Controllers: Test for proper operation at speeds varying from minimum to maximum. Test the manual bypass for the controller to prove proper operation. Record observations, including controller manufacturer, model and serial numbers, and nameplate data.

3.7 PROCEDURES FOR CONDENSING UNITS

- A. Verify proper rotation of fans.
- B. Measure entering- and leaving-air temperatures.

- C. Record compressor data.

3.8 PROCEDURES FOR HEAT-TRANSFER COILS

- A. Refrigerant Coils: Measure the following data for each coil:
 - 1. Dry-bulb temperature of entering and leaving air.
 - 2. Wet-bulb temperature of entering and leaving air.
 - 3. Airflow.
 - 4. Air pressure drop.
 - 5. Refrigerant suction pressure and temperature.

3.9 PROCEDURES FOR TEMPERATURE MEASUREMENTS

- A. During TAB, report the need for adjustment in temperature regulation within the automatic temperature-control system.
- B. Measure indoor wet- and dry-bulb temperatures every other hour for a period of two successive eight-hour days, in each separately controlled zone, to prove correctness of final temperature settings. Measure when the building or zone is occupied.
- C. Measure outside-air, wet- and dry-bulb temperatures.

3.10 PROCEDURES FOR TESTING, ADJUSTING, AND BALANCING EXISTING SYSTEMS

- A. Perform a preconstruction inspection of existing equipment that is to remain and be reused.
 - 1. Measure and record the operating speed, airflow, and static pressure of each fan.
 - 2. Measure motor voltage and amperage. Compare the values to motor nameplate information.
 - 3. Check the refrigerant charge.
 - 4. Check the condition of filters.
 - 5. Check the condition of coils.
 - 6. Check the operation of the drain pan and condensate drain trap.
 - 7. Check bearings and other lubricated parts for proper lubrication.
 - 8. Report on the operating condition of the equipment and the results of the measurements taken. Report deficiencies.
- B. Before performing testing and balancing of existing systems, inspect existing equipment that is to remain and be reused to verify that existing equipment has been cleaned and refurbished.
 - 1. New filters are installed.
 - 2. Coils are clean and fins combed.
 - 3. Drain pans are clean.

4. Fans are clean.
 5. Bearings and other parts are properly lubricated.
 6. Deficiencies noted in the preconstruction report are corrected.
- C. Perform testing and balancing of existing systems to the extent that existing systems are affected by the renovation work.
1. Compare the indicated airflow of the renovated work to the measured fan airflows and determine the new fan, speed, filter, and coil face velocity.
 2. Verify that the indicated airflows of the renovated work result in filter and coil face velocities and fan speeds that are within the acceptable limits defined by equipment manufacturer.
 3. If calculations increase or decrease the airflow and water flow rates by more than 5 percent, make equipment adjustments to achieve the calculated airflow and water flow rates. If 5 percent or less, equipment adjustments are not required.
 4. Air balance each air outlet.

3.11 TEMPERATURE-CONTROL VERIFICATION

- A. Verify that controllers are calibrated and commissioned.
- B. Check transmitter and controller locations and note conditions that would adversely affect control functions.
- C. Record controller settings and note variances between set points and actual measurements.
- D. Check the operation of limiting controllers (i.e., high- and low-temperature controllers).
- E. Check free travel and proper operation of control devices such as damper and valve operators.
- F. Check the sequence of operation of control devices. Note air pressures and device positions and correlate with airflow and water flow measurements. Note the speed of response to input changes.
- G. Check the interaction of electrically operated switch transducers.
- H. Check the interaction of interlock and lockout systems.
- I. Check main control supply-air pressure and observe compressor and dryer operations.
- J. Record voltages of power supply and controller output. Determine whether the system operates on a grounded or nongrounded power supply.
- K. Note operation of electric actuators using spring return for proper fail-safe operations.

3.12 TOLERANCES

- A. Set HVAC system airflow and water flow rates within the following tolerances:
 - 1. Supply, Return, and Exhaust Fans and Equipment with Fans: Plus 5 to plus 10 percent.
 - 2. Air Outlets and Inlets: 0 to minus 10 percent.
 - 3. Heating-Water Flow Rate: 0 to minus 10 percent.
 - 4. Cooling-Water Flow Rate: 0 to minus 5 percent.

3.13 REPORTING

- A. Initial Construction-Phase Report: Based on examination of the Contract Documents as specified in "Examination" Article, prepare a report on the adequacy of design for systems' balancing devices. Recommend changes and additions to systems' balancing devices to facilitate proper performance measuring and balancing. Recommend changes and additions to HVAC systems and general construction to allow access for performance measuring and balancing devices.
- B. Status Reports: As Work progresses, prepare reports to describe completed procedures, procedures in progress, and scheduled procedures. Include a list of deficiencies and problems found in systems being tested and balanced. Prepare a separate report for each system and each building floor for systems serving multiple floors.

3.14 FINAL REPORT

- A. General: Typewritten, or computer printout in letter-quality font, on standard bond paper, in three-ring binder, tabulated and divided into sections by tested and balanced systems.
- B. Include a certification sheet in front of binder signed and sealed by the certified testing and balancing engineer.
 - 1. Include a list of instruments used for procedures, along with proof of calibration.
- C. Final Report Contents: In addition to certified field report data, include the following:
 - 1. Pump curves.
 - 2. Fan curves.
 - 3. Manufacturers' test data.
 - 4. Field test reports prepared by system and equipment installers.
 - 5. Other information relative to equipment performance, but do not include Shop Drawings and Product Data.
- D. General Report Data: In addition to form titles and entries, include the following data in the final report, as applicable:
 - 1. Title page.

2. Name and address of TAB firm.
 3. Project name.
 4. Project location.
 5. Architect's name and address.
 6. Engineer's name and address.
 7. Contractor's name and address.
 8. Report date.
 9. Signature of TAB firm who certifies the report.
 10. Table of Contents with the total number of pages defined for each section of the report. Number each page in the report.
 11. Summary of contents including the following:
 - a. Indicated versus final performance.
 - b. Notable characteristics of systems.
 - c. Description of system operation sequence if it varies from the Contract Documents.
 12. Nomenclature sheets for each item of equipment.
 13. Data for terminal units, including manufacturer, type size, and fittings.
 14. Notes to explain why certain final data in the body of reports varies from indicated values.
 15. Test conditions for fans and pump performance forms including the following:
 - a. Settings for outside-, return-, and exhaust-air dampers.
 - b. Conditions of filters.
 - c. Cooling coil, wet- and dry-bulb conditions.
 - d. Face and bypass damper settings at coils.
 - e. Fan drive settings including settings and percentage of maximum pitch diameter.
 - f. Inlet vane settings for variable-air-volume systems.
 - g. Settings for supply-air, static-pressure controller.
 - h. Other system operating conditions that affect performance.
- E. System Diagrams: Include schematic layouts of air and hydronic distribution systems. Present each system with single-line diagram and include the following:
1. Quantities of outside, supply, return, and exhaust airflows.
 2. Water and steam flow rates.
 3. Duct, outlet, and inlet sizes.
 4. Pipe and valve sizes and locations.
 5. Terminal units.
 6. Balancing stations.
 7. Position of balancing devices.

3.15 INSPECTIONS

- A. Initial Inspection:

1. After testing and balancing are complete, operate each system and randomly check measurements to verify that the system is operating according to the final test and balance readings documented in the Final Report.
2. Randomly check the following for each system:
 - a. Measure airflow of at least 10 percent of air outlets.
 - b. Measure water flow of at least 5 percent of terminals.
 - c. Measure room temperature at each thermostat/temperature sensor. Compare the reading to the set point.
 - d. Measure sound levels at two locations.
 - e. Measure space pressure of at least 10 percent of locations.
 - f. Verify that balancing devices are marked with final balance position.
 - g. Note deviations to the Contract Documents in the Final Report.

B. Final Inspection:

1. After initial inspection is complete and evidence by random checks verifies that testing and balancing are complete and accurately documented in the final report, request that a final inspection be made by Architect.
2. TAB firm test and balance engineer shall conduct the inspection in the presence of Architect.
3. Architect shall randomly select measurements documented in the final report to be rechecked. The rechecking shall be limited to either 10 percent of the total measurements recorded, or the extent of measurements that can be accomplished in a normal 8-hour business day.
4. If the rechecks yield measurements that differ from the measurements documented in the final report by more than the tolerances allowed, the measurements shall be noted as "FAILED."
5. If the number of "FAILED" measurements is greater than 10 percent of the total measurements checked during the final inspection, the testing and balancing shall be considered incomplete and shall be rejected.
6. TAB firm shall recheck all measurements and make adjustments. Revise the final report and balancing device settings to include all changes and resubmit the final report.
7. Request a second final inspection. If the second final inspection also fails, Owner shall contract the services of another TAB firm to complete the testing and balancing in accordance with the Contract Documents and deduct the cost of the services from the final payment.

3.16 ADDITIONAL TESTS

- A. Within 90 days of completing TAB, perform additional testing and balancing to verify that balanced conditions are being maintained throughout and to correct unusual conditions.
- B. Seasonal Periods: If initial TAB procedures were not performed during near-peak summer and winter conditions, perform additional testing, inspecting, and adjusting during near-peak summer and winter conditions.

END OF SECTION 15950

DIVISION 16
ELECTRICAL

- 16051 COMMON WORK RESULTS FOR ELECTRICAL
- 16120 CONDUCTORS AND CABLES
- 16130 RACEWAYS AND BOXES

SECTION 16051 - COMMON WORK RESULTS FOR ELECTRICAL

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 1 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Electrical equipment coordination and installation.
 - 2. Sleeves for raceways and cables.
 - 3. Sleeve seals.
 - 4. Grout.
 - 5. Common electrical installation requirements.

1.3 DEFINITIONS

- A. EPDM: Ethylene-propylene-diene terpolymer rubber.
- B. NBR: Acrylonitrile-butadiene rubber.

1.4 SUBMITTALS

- A. Product Data: For sleeve seals.

1.5 COORDINATION

- A. Coordinate arrangement, mounting, and support of electrical equipment:
 - 1. To allow maximum possible headroom unless specific mounting heights that reduce headroom are indicated.
 - 2. To provide for ease of disconnecting the equipment with minimum interference to other installations.
 - 3. To allow right of way for piping and conduit installed at required slope.
 - 4. So connecting raceways, cables, wireways, cable trays, and busways will be clear of obstructions and of the working and access space of other equipment.
- B. Coordinate installation of required supporting devices and set sleeves in cast-in-place concrete, masonry walls, and other structural components as they are constructed.

- C. Coordinate location of access panels and doors for electrical items that are behind finished surfaces or otherwise concealed. Access doors and panels are specified in Division 8 Section "Access Doors and Frames."
- D. Coordinate sleeve selection and application with selection and application of firestopping specified in Division 7 Section "Through-Penetration Firestop Systems."

PART 2 - PRODUCTS

2.1 SLEEVES FOR RACEWAYS AND CABLES

- A. Steel Pipe Sleeves: ASTM A 53/A 53M, Type E, Grade B, Schedule 40, galvanized steel, plain ends.
- B. Cast-Iron Pipe Sleeves: Cast or fabricated "wall pipe," equivalent to ductile-iron pressure pipe, with plain ends and integral waterstop, unless otherwise indicated.
- C. Sleeves for Rectangular Openings: Galvanized sheet steel.
 - 1. Minimum Metal Thickness:
 - a. For sleeve cross-section rectangle perimeter less than 50 inches and no side more than 16 inches, thickness shall be 0.052 inch.
 - b. For sleeve cross-section rectangle perimeter equal to, or more than, 50 inches and 1 or more sides equal to, or more than, 16 inches, thickness shall be 0.138 inch.

2.2 SLEEVE SEALS

- A. Description: Modular sealing device, designed for field assembly, to fill annular space between sleeve and raceway or cable.
 - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - a. Advance Products & Systems, Inc.
 - b. Calpico, Inc.
 - c. Metraflex Co.
 - d. Pipeline Seal and Insulator, Inc.
 - e. Or equal by.
 - 2. Sealing Elements: EPDM interlocking links shaped to fit surface of cable or conduit. Include type and number required for material and size of raceway or cable.
 - 3. Pressure Plates: Carbon steel. Include two for each sealing element.
 - 4. Connecting Bolts and Nuts: Carbon steel with corrosion-resistant coating of length required to secure pressure plates to sealing elements. Include one for each sealing element.

2.3 GROUT

- A. Nonmetallic, Shrinkage-Resistant Grout: ASTM C 1107, factory-packaged, nonmetallic aggregate grout, noncorrosive, nonstaining, mixed with water to consistency suitable for application and a 30-minute working time.

PART 3 - EXECUTION

3.1 COMMON REQUIREMENTS FOR ELECTRICAL INSTALLATION

- A. Comply with NECA 1.
- B. Measure indicated mounting heights to bottom of unit for suspended items and to center of unit for wall-mounting items.
- C. Headroom Maintenance: If mounting heights or other location criteria are not indicated, arrange and install components and equipment to provide maximum possible headroom consistent with these requirements.
- D. Equipment: Install to facilitate service, maintenance, and repair or replacement of components of both electrical equipment and other nearby installations. Connect in such a way as to facilitate future disconnecting with minimum interference with other items in the vicinity.
- E. Right of Way: Give to piping systems installed at a required slope.

3.2 SLEEVE INSTALLATION FOR ELECTRICAL PENETRATIONS

- A. Electrical penetrations occur when raceways, cables, wireways, cable trays, or busways penetrate concrete slabs, concrete or masonry walls, or fire-rated floor and wall assemblies.
- B. Concrete Slabs and Walls: Install sleeves for penetrations unless core-drilled holes or formed openings are used. Install sleeves during erection of slabs and walls.
- C. Use pipe sleeves unless penetration arrangement requires rectangular sleeved opening.
- D. Fire-Rated Assemblies: Install sleeves for penetrations of fire-rated floor and wall assemblies unless openings compatible with firestop system used are fabricated during construction of floor or wall.
- E. Cut sleeves to length for mounting flush with both surfaces of walls.
- F. Extend sleeves installed in floors 2 inches above finished floor level.
- G. Size pipe sleeves to provide 1/4-inch annular clear space between sleeve and raceway or cable, unless indicated otherwise.

- H. Seal space outside of sleeves with grout for penetrations of concrete and masonry
 - 1. Promptly pack grout solidly between sleeve and wall so no voids remain. Tool exposed surfaces smooth; protect grout while curing.
- I. Interior Penetrations of Non-Fire-Rated Walls and Floors: Seal annular space between sleeve and raceway or cable, using joint sealant appropriate for size, depth, and location of joint. Comply with requirements in Division 7 Section "Joint Sealants."
- J. Fire-Rated-Assembly Penetrations: Maintain indicated fire rating of walls, partitions, ceilings, and floors at raceway and cable penetrations. Install sleeves and seal raceway and cable penetration sleeves with firestop materials. Comply with requirements in Division 7 Section "Through-Penetration Firestop Systems."
- K. Roof-Penetration Sleeves: Seal penetration of individual raceways and cables with flexible boot-type flashing units applied in coordination with roofing work.
- L. Aboveground, Exterior-Wall Penetrations: Seal penetrations using steel pipe sleeves and mechanical sleeve seals. Select sleeve size to allow for 1-inch annular clear space between pipe and sleeve for installing mechanical sleeve seals.
- M. Underground, Exterior-Wall Penetrations: Install cast-iron pipe sleeves. Size sleeves to allow for 1-inch annular clear space between raceway or cable and sleeve for installing mechanical sleeve seals.

3.3 SLEEVE-SEAL INSTALLATION

- A. Install to seal exterior wall penetrations.
- B. Use type and number of sealing elements recommended by manufacturer for raceway or cable material and size. Position raceway or cable in center of sleeve. Assemble mechanical sleeve seals and install in annular space between raceway or cable and sleeve. Tighten bolts against pressure plates that cause sealing elements to expand and make watertight seal.

3.4 FIRESTOPPING

- A. Apply firestopping to penetrations of fire-rated floor and wall assemblies for electrical installations to restore original fire-resistance rating of assembly. Firestopping materials and installation requirements are specified in Division 7 Section "Through-Penetration Firestop Systems."

END OF SECTION 16051

SECTION 16120 - CONDUCTORS AND CABLES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 1 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section includes the following:
 - 1. Building wires and cables rated 600 V and less.
 - 2. Connectors, splices, and terminations rated 600 V and less.
 - 3. Sleeves and sleeve seals for cables.

1.3 DEFINITIONS

- A. EPDM: Ethylene-propylene-diene terpolymer rubber.
- B. NBR: Acrylonitrile-butadiene rubber.

1.4 SUBMITTALS

- A. Product Data: For each type of product indicated.
- B. Qualification Data: For testing agency.
- C. Field quality-control test reports.

1.5 QUALITY ASSURANCE

- A. Testing Agency Qualifications: An independent agency, with the experience and capability to conduct the testing indicated, that is a member company of the InterNational Electrical Testing Association or is a nationally recognized testing laboratory (NRTL) as defined by OSHA in 29 CFR 1910.7, and that is acceptable to authorities having jurisdiction.
 - 1. Testing Agency's Field Supervisor: Person currently certified by the InterNational Electrical Testing Association or the National Institute for Certification in Engineering Technologies to supervise on-site testing specified in Part 3.

- B. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, Article 100, by a testing agency acceptable to authorities having jurisdiction, and marked for intended use.
- C. Comply with NFPA 70.

1.6 COORDINATION

- A. Set sleeves in cast-in-place concrete, masonry walls, and other structural components as they are constructed.

PART 2 - PRODUCTS

2.1 CONDUCTORS AND CABLES

- A. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
- B. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - 1. Alcan Products Corporation; Alcan Cable Division.
 - 2. American Insulated Wire Corp.; a Leviton Company.
 - 3. General Cable Corporation.
 - 4. Senator Wire & Cable Company.
 - 5. Southwire Company.
 - 6. Or equal by.
- C. Aluminum and Copper Conductors: Comply with NEMA WC 70.
- D. Conductor Insulation: Comply with NEMA WC 70.
- E. Multiconductor Cable: Comply with NEMA WC 70.

2.2 CONNECTORS AND SPLICES

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - 1. AFC Cable Systems, Inc.
 - 2. Hubbell Power Systems, Inc.
 - 3. O-Z/Gedney; EGS Electrical Group LLC.
 - 4. 3M; Electrical Products Division.
 - 5. Tyco Electronics Corp.
 - 6. Or equal by.

- B. Description: Factory-fabricated connectors and splices of size, ampacity rating, material, type, and class for application and service indicated.

2.3 SLEEVES FOR CABLES

- A. Steel Pipe Sleeves: ASTM A 53/A 53M, Type E, Grade B, Schedule 40, galvanized steel, plain ends.
- B. Cast-Iron Pipe Sleeves: Cast or fabricated "wall pipe," equivalent to ductile-iron pressure pipe, with plain ends and integral waterstop, unless otherwise indicated.
- C. Sleeves for Rectangular Openings: Galvanized sheet steel with minimum 0.052- or 0.138-inch thickness as indicated and of length to suit application.
- D. Coordinate sleeve selection and application with selection and application of firestopping specified in Division 7 Section "Through-Penetration Firestop Systems."

PART 3 - EXECUTION

3.1 CONDUCTOR MATERIAL APPLICATIONS

- A. Feeders: Copper for feeders smaller than No. 4 AWG; copper or aluminum for feeders No. 4 AWG and larger. Solid for No. 10 AWG and smaller; stranded for No. 8 AWG and larger.
- B. Branch Circuits: Copper. Solid for No. 10 AWG and smaller; stranded for No. 8 AWG and larger.

3.2 INSTALLATION OF CONDUCTORS AND CABLES

- A. All wiring, conductors, cables, etc. Shall be installed in conduit.
- B. Conceal cables in finished walls, ceilings, and floors, unless otherwise indicated.
- C. Use manufacturer-approved pulling compound or lubricant where necessary; compound used must not deteriorate conductor or insulation. Do not exceed manufacturer's recommended maximum pulling tensions and sidewall pressure values.
- D. Use pulling means, including fish tape, cable, rope, and basket-weave wire/cable grips, that will not damage cables or raceway.
- E. Install exposed cables parallel and perpendicular to surfaces of exposed structural members, and follow surface contours where possible.
- F. Support cables according to Division 16 Section "Electrical Supports and Seismic Restraints."

- G. Identify and color-code conductors and cables according to Division 16 Section "Electrical Identification."

3.3 CONNECTIONS

- A. Tighten electrical connectors and terminals according to manufacturer's published torque-tightening values. If manufacturer's torque values are not indicated, use those specified in UL 486A and UL 486B.
- B. Make splices and taps that are compatible with conductor material and that possess equivalent or better mechanical strength and insulation ratings than unspliced conductors.
 - 1. Use oxide inhibitor in each splice and tap conductor for aluminum conductors.
- C. Wiring at Outlets: Install conductor at each outlet, with at least [6 inches] [12 inches] of slack.

3.4 SLEEVE INSTALLATION FOR ELECTRICAL PENETRATIONS

- A. Coordinate sleeve selection and application with selection and application of firestopping specified in Division 7 Section "Through-Penetration Firestop Systems."
- B. Concrete Slabs and Walls: Install sleeves for penetrations unless core-drilled holes or formed openings are used. Install sleeves during erection of slabs and walls.
- C. Use pipe sleeves unless penetration arrangement requires rectangular sleeved opening.
- D. Rectangular Sleeve Minimum Metal Thickness:
 - 1. For sleeve rectangle perimeter less than 50 inches and no side greater than 16 inches, thickness shall be 0.052 inch.
 - 2. For sleeve rectangle perimeter equal to, or greater than, 50 inches and 1 or more sides equal to, or greater than, 16 inches, thickness shall be 0.138 inch.
- E. Fire-Rated Assemblies: Install sleeves for penetrations of fire-rated floor and wall assemblies unless openings compatible with firestop system used are fabricated during construction of floor or wall.
- F. Cut sleeves to length for mounting flush with both wall surfaces.
- G. Extend sleeves installed in floors 2 inches above finished floor level.
- H. Interior Penetrations of Non-Fire-Rated Walls and Floors: Seal annular space between sleeve and cable, using joint sealant appropriate for size, depth, and location of joint according to Division 7 Section "Joint Sealants."

- I. Fire-Rated-Assembly Penetrations: Maintain indicated fire rating of walls, partitions, ceilings, and floors at cable penetrations. Install sleeves and seal with firestop materials according to Division 7 Section "Through-Penetration Firestop Systems."
- J. Roof-Penetration Sleeves: Seal penetration of individual cables with flexible boot-type flashing units applied in coordination with roofing work.
- K. Aboveground Exterior-Wall Penetrations: Seal penetrations using sleeves and mechanical sleeve seals. Size sleeves to allow for 1-inch annular clear space between pipe and sleeve for installing mechanical sleeve seals.
- L. Underground Exterior-Wall Penetrations: Install cast-iron "wall pipes" for sleeves. Size sleeves to allow for 1-inch annular clear space between cable and sleeve for installing mechanical sleeve seals.

3.5 SLEEVE-SEAL INSTALLATION

- A. Install to seal underground exterior-wall penetrations.
- B. Use type and number of sealing elements recommended by manufacturer for cable material and size. Position cable in center of sleeve. Assemble mechanical sleeve seals and install in annular space between cable and sleeve. Tighten bolts against pressure plates that cause sealing elements to expand and make watertight seal.

3.6 FIRESTOPPING

- A. Apply firestopping to electrical penetrations of fire-rated floor and wall assemblies to restore original fire-resistance rating of assembly according to Division 7 Section "Through-Penetration Firestop Systems."

3.7 FIELD QUALITY CONTROL

- A. Testing Agency: Engage a qualified testing agency to perform tests and inspections and prepare test reports.
- B. Perform tests and inspections and prepare test reports.
- C. Tests and Inspections:
 - 1. After installing conductors and cables and before electrical circuitry has been energized, test for compliance with requirements.
 - 2. Perform each visual and mechanical inspection and electrical test stated in NETA Acceptance Testing Specification. Certify compliance with test parameters.
 - 3. Infrared Scanning: After Substantial Completion, but not more than 60 days after Final Acceptance, perform an infrared scan of each splice in cables and conductors No. 3 AWG and larger. Remove box and equipment covers so splices are accessible to portable scanner.

- a. Follow-up Infrared Scanning: Perform an additional follow-up infrared scan of each splice 11 months after date of Substantial Completion.
 - b. Instrument: Use an infrared scanning device designed to measure temperature or to detect significant deviations from normal values. Provide calibration record for device.
 - c. Record of Infrared Scanning: Prepare a certified report that identifies splices checked and that describes scanning results. Include notation of deficiencies detected, remedial action taken, and observations after remedial action.
- D. Test Reports: Prepare a written report to record the following:
 - 1. Test procedures used.
 - 2. Test results that comply with requirements.
 - 3. Test results that do not comply with requirements and corrective action taken to achieve compliance with requirements.
- E. Remove and replace malfunctioning units and retest as specified above.

END OF SECTION 16120

SECTION 16130 - RACEWAYS AND BOXES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 1 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section includes raceways, fittings, boxes, enclosures, and cabinets for electrical wiring.

1.3 DEFINITIONS

- A. EMT: Electrical metallic tubing.
- B. ENT: Electrical nonmetallic tubing.
- C. EPDM: Ethylene-propylene-diene terpolymer rubber.
- D. FMC: Flexible metal conduit.
- E. IMC: Intermediate metal conduit.
- F. LFMC: Liquidtight flexible metal conduit.
- G. LFNC: Liquidtight flexible nonmetallic conduit.
- H. NBR: Acrylonitrile-butadiene rubber.
- I. RNC: Rigid nonmetallic conduit.

1.4 SUBMITTALS

- A. Product Data: For surface raceways, wireways and fittings, floor boxes, hinged-cover enclosures, and cabinets.
- B. Shop Drawings: For the following raceway components. Include plans, elevations, sections, details, and attachments to other work.
 - 1. Custom enclosures and cabinets.
 - 2. For handholes and boxes for underground wiring, including the following:

- a. Duct entry provisions, including locations and duct sizes.
 - b. Frame and cover design.
 - c. Grounding details.
 - d. Dimensioned locations of cable rack inserts, and pulling-in and lifting irons.
 - e. Joint details.
- C. Qualification Data: For professional engineer and testing agency.
- D. Source quality-control test reports.

1.5 QUALITY ASSURANCE

- A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, Article 100, by a testing agency acceptable to authorities having jurisdiction, and marked for intended use.
- B. Comply with NFPA 70.

PART 2 - PRODUCTS

2.1 METAL CONDUIT AND TUBING

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - 1. AFC Cable Systems, Inc.
 - 2. Alflec Inc.
 - 3. Allied Tube & Conduit; a Tyco International Ltd. Co.
 - 4. Anamet Electrical, Inc.; Anaconda Metal Hose.
 - 5. Electri-Flex Co.
 - 6. Manhattan/CDT/Cole-Flex.
 - 7. Maverick Tube Corporation.
 - 8. O-Z Gedney; a unit of General Signal.
 - 9. Wheatland Tube Company.
 - 10. Or equal by.
- B. Rigid Steel Conduit: ANSI C80.1.
- C. Aluminum Rigid Conduit: ANSI C80.5.
- D. IMC: ANSI C80.6.
- E. EMT: ANSI C80.3.
- F. FMC: Zinc-coated steel.
- G. LFMC: Flexible steel conduit with PVC jacket.

- H. Fittings for Conduit (Including all Types and Flexible and Liquidtight), EMT, and Cable: NEMA FB 1; listed for type and size raceway with which used, and for application and environment in which installed.
- I. Joint Compound for Rigid Steel Conduit or IMC: Listed for use in cable connector assemblies, and compounded for use to lubricate and protect threaded raceway joints from corrosion and enhance their conductivity.

2.2 SURFACE RACEWAYS

- A. Surface Metal Raceways: Galvanized steel with snap-on covers. Manufacturer's standard enamel finish in color selected by Architect.
 - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - a. Thomas & Betts Corporation.
 - b. Walker Systems, Inc.; Wiremold Company (The).
 - c. Wiremold Company (The); Electrical Sales Division.
 - d. Or equal by.

2.3 BOXES, ENCLOSURES, AND CABINETS

- A. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
- B. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - 1. Cooper Crouse-Hinds; Div. of Cooper Industries, Inc.
 - 2. EGS/Appleton Electric.
 - 3. Erickson Electrical Equipment Company.
 - 4. Hoffman.
 - 5. Hubbell Incorporated; Killark Electric Manufacturing Co. Division.
 - 6. O-Z/Gedney; a unit of General Signal.
 - 7. RACO; a Hubbell Company.
 - 8. Robroy Industries, Inc.; Enclosure Division.
 - 9. Scott Fetzer Co.; Adalet Division.
 - 10. Spring City Electrical Manufacturing Company.
 - 11. Thomas & Betts Corporation.
 - 12. Walker Systems, Inc.; Wiremold Company (The).
 - 13. Woodhead, Daniel Company; Woodhead Industries, Inc. Subsidiary.
 - 14. Or equal by.
- C. Sheet Metal Outlet and Device Boxes: NEMA OS 1.
- D. Cast-Metal Outlet and Device Boxes: NEMA FB 1.

- E. Nonmetallic Outlet and Device Boxes: NEMA OS 2.
- F. Metal Floor Boxes: Cast or sheet metal, rectangular.
- G. Nonmetallic Floor Boxes: Nonadjustable, round.
- H. Small Sheet Metal Pull and Junction Boxes: NEMA OS 1.
- I. Cast-Metal Access, Pull, and Junction Boxes: NEMA FB 1, galvanized, cast iron with gasketed cover.
- J. Hinged-Cover Enclosures: NEMA 250, Type 1, with continuous-hinge cover with flush latch, unless otherwise indicated.
 - 1. Metal Enclosures: Steel, finished inside and out with manufacturer's standard enamel.
- K. Cabinets:
 - 1. NEMA 250, Type 1, galvanized-steel box with removable interior panel and removable front, finished inside and out with manufacturer's standard enamel.
 - 2. Hinged door in front cover with flush latch and concealed hinge.
 - 3. Key latch to match panelboards.
 - 4. Metal barriers to separate wiring of different systems and voltage.
 - 5. Accessory feet where required for freestanding equipment.

2.4 SLEEVES FOR RACEWAYS

- A. Steel Pipe Sleeves: ASTM A 53/A 53M, Type E, Grade B, Schedule 40, galvanized steel, plain ends.
- B. Cast-Iron Pipe Sleeves: Cast or fabricated "wall pipe," equivalent to ductile-iron pressure pipe, with plain ends and integral waterstop, unless otherwise indicated.
- C. Sleeves for Rectangular Openings: Galvanized sheet steel with minimum 0.052- or 0.138-inch thickness as indicated and of length to suit application.
- D. Coordinate sleeve selection and application with selection and application of firestopping specified in Division 7 Section "Through-Penetration Firestop Systems."

PART 3 - EXECUTION

3.1 RACEWAY APPLICATION

- A. Minimum Raceway Size: 3/4-inch trade size.
- B. Raceway Fittings: Compatible with raceways and suitable for use and location.

1. Rigid and Intermediate Steel Conduit: Use threaded rigid steel conduit fittings, unless otherwise indicated.
 2. PVC Externally Coated, Rigid Steel Conduits: Use only fittings listed for use with that material. Patch and seal all joints, nicks, and scrapes in PVC coating after installing conduits and fittings. Use sealant recommended by fitting manufacturer.
- C. Install nonferrous conduit or tubing for circuits operating above 60 Hz. Where aluminum raceways are installed for such circuits and pass through concrete, install in nonmetallic sleeve.
- D. Do not install aluminum conduits in contact with concrete.

3.2 INSTALLATION

- A. Comply with NECA 1 for installation requirements applicable to products specified in Part 2 except where requirements on Drawings or in this Article are stricter.
- B. Keep raceways at least **6 inches** away from parallel runs of flues and steam or hot-water pipes. Install horizontal raceway runs above water and steam piping.
- C. Complete raceway installation before starting conductor installation.
- D. Support raceways as specified in Division 16 Section "Electrical Supports and Seismic Restraints."
- E. Arrange stub-ups so curved portions of bends are not visible above the finished slab.
- F. Install no more than the equivalent of three 90-degree bends in any conduit run except for communications conduits, for which fewer bends are allowed.
- G. Conceal conduit and EMT within finished walls, ceilings, and floors, unless otherwise indicated.
- H. Raceways Embedded in Slabs:
1. Run conduit larger than **1-inch** trade size, parallel or at right angles to main reinforcement. Where at right angles to reinforcement, place conduit close to slab support.
 2. Arrange raceways to cross building expansion joints at right angles with expansion fittings.
 3. Change from ENT to RNC, Type EPC-40-PVC, rigid steel conduit, or IMC before rising above the floor.
- I. Threaded Conduit Joints, Exposed to Wet, Damp, Corrosive, or Outdoor Conditions: Apply listed compound to threads of raceway and fittings before making up joints. Follow compound manufacturer's written instructions.
- J. Raceway Terminations at Locations Subject to Moisture or Vibration: Use insulating bushings to protect conductors, including conductors smaller than No. 4 AWG.

- K. Install pull wires in empty raceways. Use polypropylene or monofilament plastic line with not less than **200-lb** tensile strength. Leave at least **12 inches** of slack at each end of pull wire.
- L. Raceways for Optical Fiber and Communications Cable: Install raceways, metallic and nonmetallic, rigid and flexible, as follows:
 - 1. **3/4-Inch** Trade Size and Smaller: Install raceways in maximum lengths of **50 feet**.
 - 2. **1-Inch** Trade Size and Larger: Install raceways in maximum lengths of **75 feet**.
 - 3. Install with a maximum of two 90-degree bends or equivalent for each length of raceway unless Drawings show stricter requirements. Separate lengths with pull or junction boxes or terminations at distribution frames or cabinets where necessary to comply with these requirements.
- M. Install raceway sealing fittings at suitable, approved, and accessible locations and fill them with listed sealing compound. For concealed raceways, install each fitting in a flush steel box with a blank cover plate having a finish similar to that of adjacent plates or surfaces. Install raceway sealing fittings at the following points:
 - 1. Where conduits pass from warm to cold locations, such as boundaries of refrigerated spaces.
 - 2. Where otherwise required by NFPA 70.
- N. Flexible Conduit Connections: Use maximum of 72 inches of flexible conduit forequipment subject to vibration, noise transmission, or movement; and for transformers and motors.
 - 1. Use LFMC in damp or wet locations subject to severe physical damage.
 - 2. Use LFMC or LFNC in damp or wet locations not subject to severe physical damage.
- O. Recessed Boxes in Masonry Walls: Saw-cut opening for box in center of cell of masonry block, and install box flush with surface of wall.
- P. Set metal floor boxes level and flush with finished floor surface.
- Q. Set nonmetallic floor boxes level. Trim after installation to fit flush with finished floor surface.

3.3 PROTECTION

- A. Provide final protection and maintain conditions that ensure coatings, finishes, and cabinets are without damage or deterioration at time of Substantial Completion.
 - 1. Repair damage to galvanized finishes with zinc-rich paint recommended by manufacturer.

2. Repair damage to PVC or paint finishes with matching touchup coating recommended by manufacturer.

END OF SECTION 16130